

ELEC 342

Electromechanical Energy Conversion and Transmission

2025-26 Winter Term 2

Lecture 8

January 29, 2026

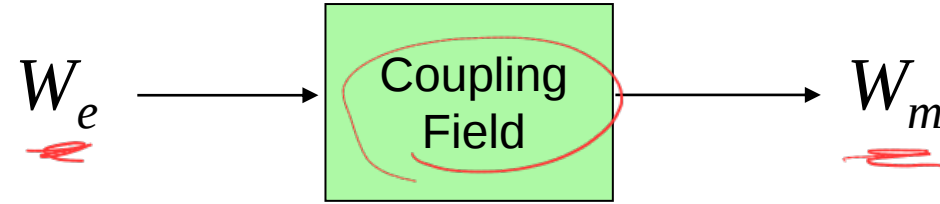
Zhi Jin (Justin) Zhang

Course Logistics

- Office hour:
 - Same time, but location changed from KAIS 3047 to KAIS 3049

Module 3: Electromechanical Energy Conversion

Electromechanical Energy Conversion



Energy Balance $\underline{W_e} = \underline{W_f} + \underline{W_m} = \int e i dt = W_f + \int f_m dx$

How do you convert the energy ?

$\Delta W_e = \Delta W_f + \Delta W_m \rightarrow$ change in W_e will change W_f and W_m

First, let's consider fixed position, and assume $\underline{dx = 0} \Rightarrow \Delta W_m = 0$

$$W_f = \int \cancel{e} i dt = \int \frac{d\lambda}{\cancel{dt}} i \cancel{dt} = \int_0^{\lambda_{\text{final}}} i d\lambda$$

Energy & Co-Energy Coupling in Field

Consider a state of the system

$$i = i_a \quad \lambda = \lambda_a \quad \lambda = L_m(x)i$$

Energy going in coupling field

$$W_f = \int i d\lambda$$

Co-Energy associated with this state

$$W_c = \int \lambda di \quad (\text{algebraic quantity})$$

Energy and Co-Energy Balance

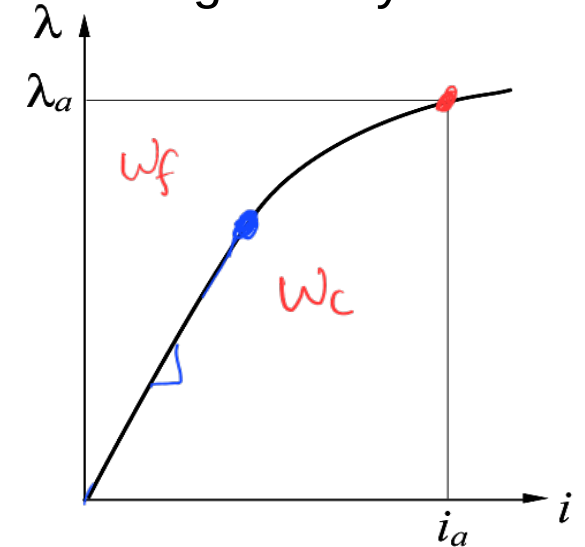
$$\lambda i = W_f + W_c$$

For magnetically linear systems

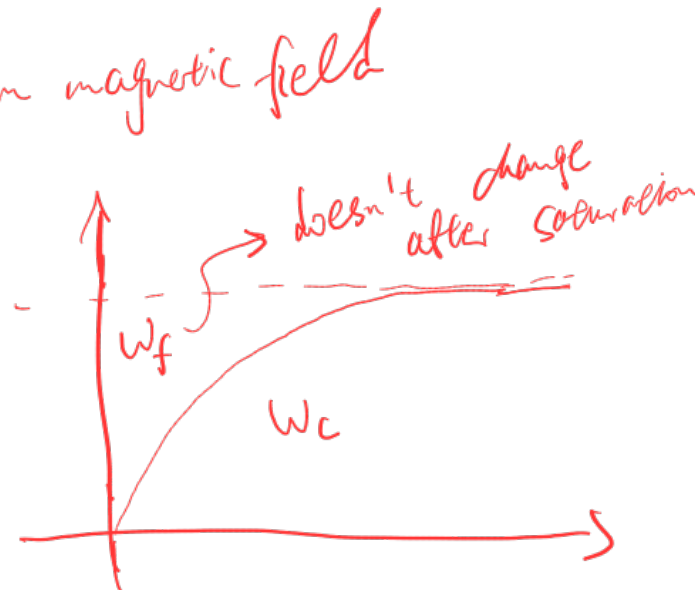
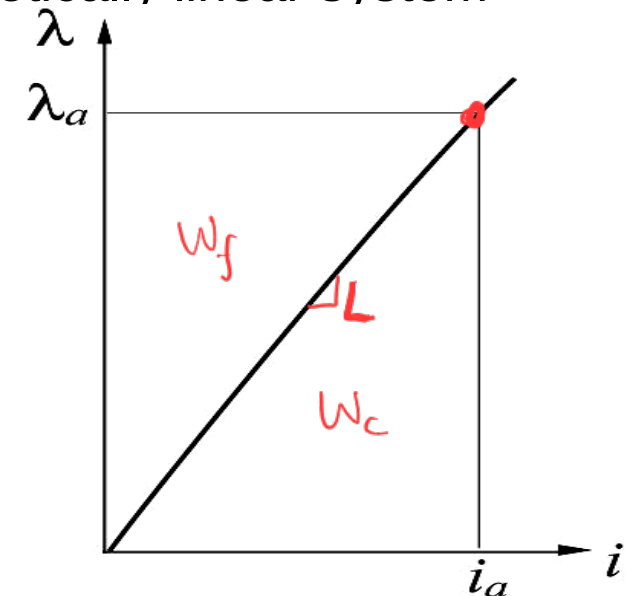
$$W_f = W_c = \frac{1}{2} \lambda i = \frac{1}{2} Li^2$$

Coupling Field is Conservative – The stored energy does not depend on the history of electromechanical variables, it depends only on their final state/values

Non-linear magnetic system



Magnetically linear system

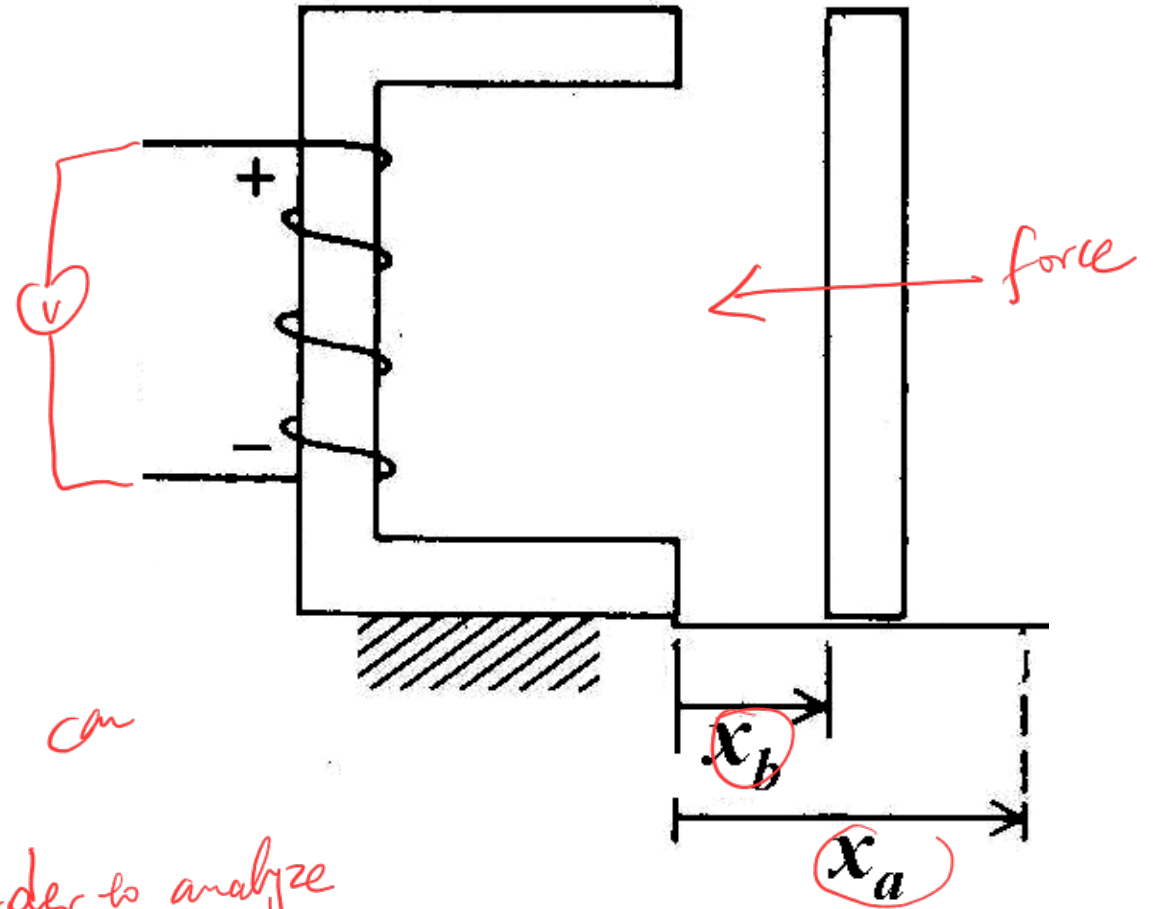
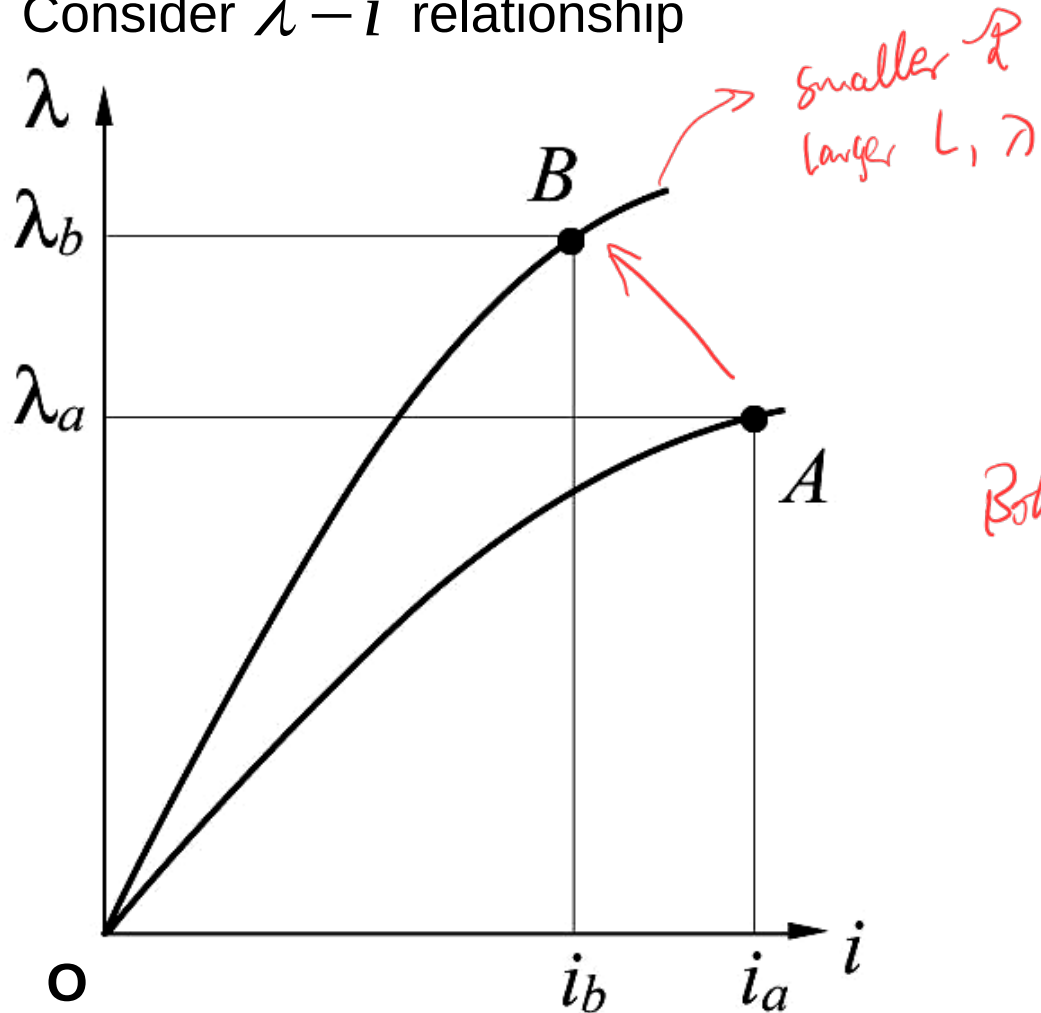


Electromechanical Energy Conversion

Graphical interpretation

Assume move from x_a to x_b

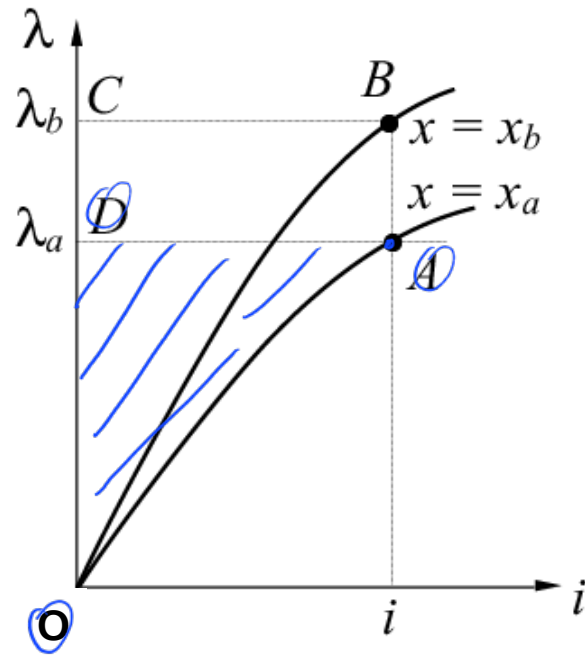
Consider $\lambda - i$ relationship



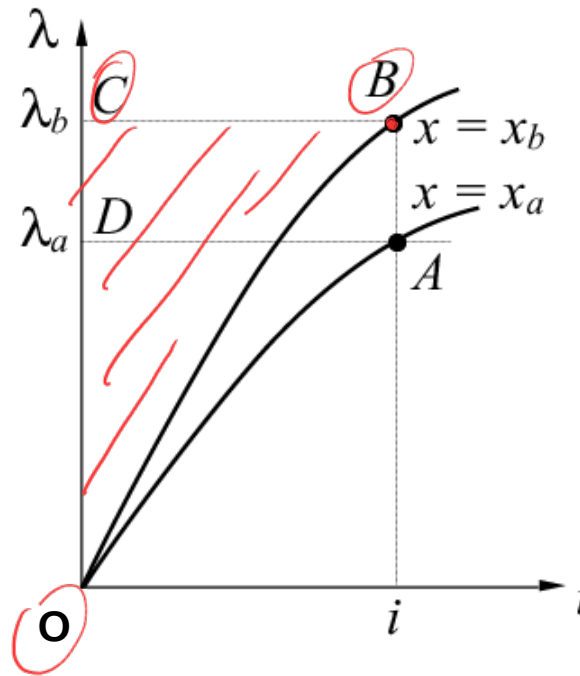
Both λ, i can change
↳ Harder to analyze
↳ Example λ, i changes separately

Change in Energy at Constant Current

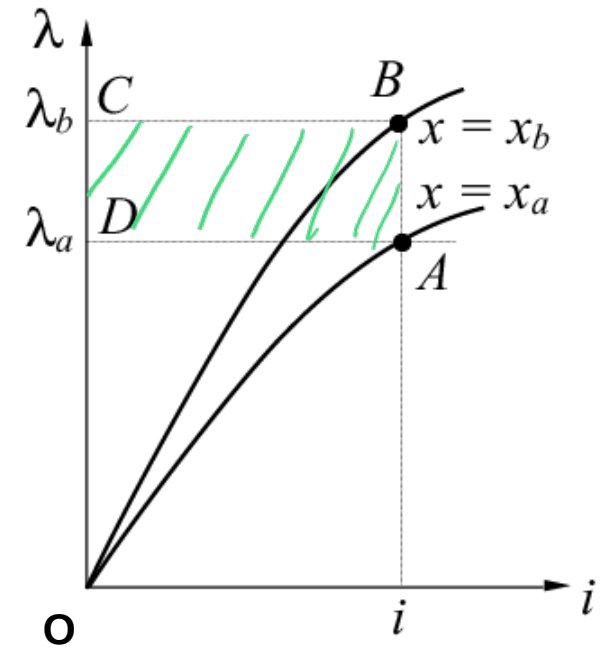
State x_a



State x_b



Change in W_e



Coupling Field Energy

$$\Delta W_f = OBC - OAD$$

Change in electrical input

$$\Delta W_e = \int_{\lambda_a}^{\lambda_b} i d\lambda = ABCD$$

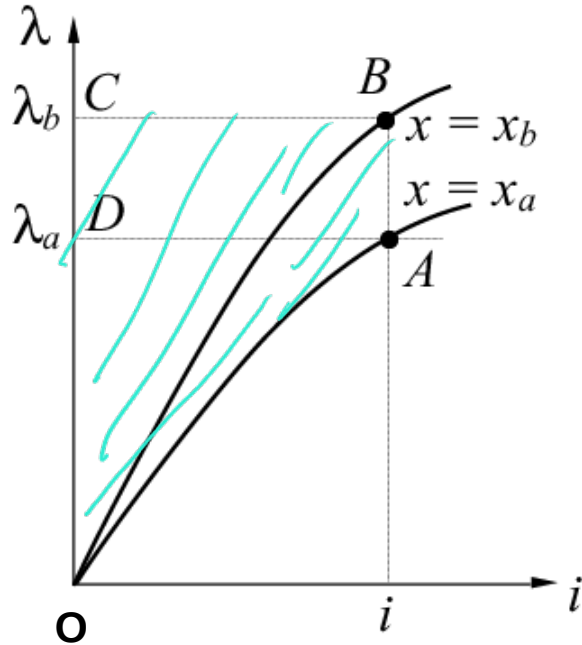
$\int \frac{d\lambda}{\frac{d\lambda}{di}} i dt \rightarrow \text{constant}$

$$\Delta W_m = ?$$

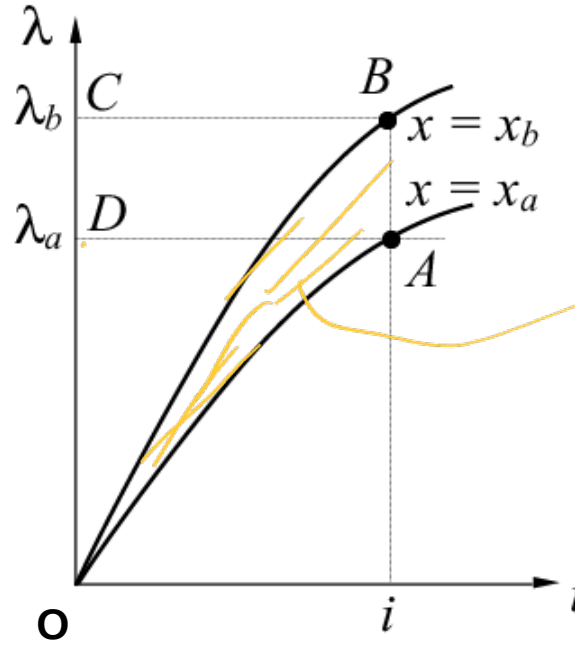
$$= \Delta W_e - \Delta W_f$$

Change in Energy at Constant Current

Change in Mechanical Energy



$$\Delta W_m = \Delta W_e - \Delta W_f = \underline{ABCD} - (\underline{OBC} - \underline{OAD})$$



Balance of areas: $\underline{OAD} + \underline{ABCD} = \underline{ABO} + \underline{OBC}$
 $= \underline{ABCO}$

$$\boxed{\Delta W_m = ABO}$$

Remember Co-Energy:

$$W_c = \int \lambda di = W_{c_{BOi}} - W_{c_{AOi}}$$

$$\boxed{\Delta W_m = \Delta W_c}$$

Change in mechanical work
under constant current

$$\Delta W_m = \Delta W_c = f_m \Delta x$$

Developed
electromagnetic Force

$$f_m(i, x) = \left. \frac{\partial W_c(i, x)}{\partial x} \right|_{\substack{\text{assumption} \\ i = \text{const}}}$$

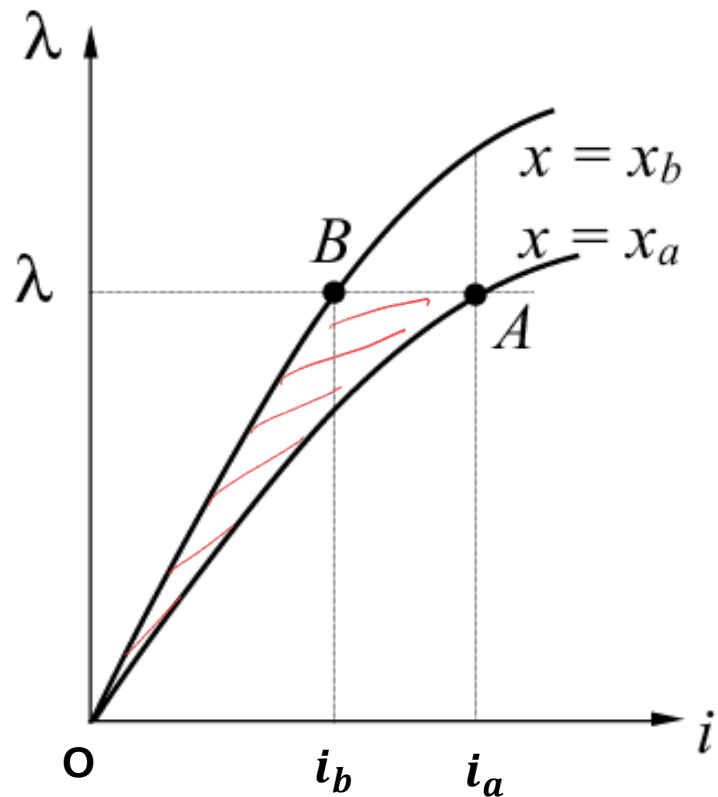
So change in
co-energy is related to
change in mechanical
energy $\Rightarrow$ test question

Change in Energy at Constant Flux $\oint \Rightarrow \int i dx$

Change in Mechanical Energy at constant flux $\Delta W_m = \Delta W_e - \Delta W_f = \text{OAB}$

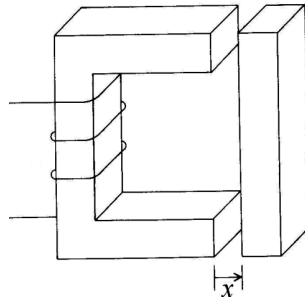
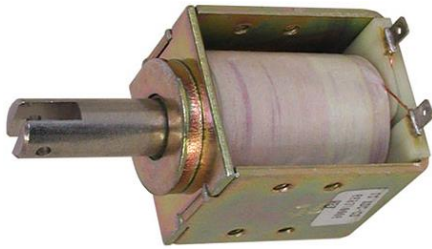
Change in mechanical work under constant flux $\Delta W_m = f_m \Delta x = -\Delta W_f$

Developed electromagnetic Force $f_m(i, \lambda) = - \left. \frac{\partial W_f(i, \lambda)}{\partial x} \right|_{\lambda = \text{const}}$ *assumption*



Linear vs. Rotating Devices

Linear Devices



Mechanical Energy/Work

$$W_m = \int f_m dx$$

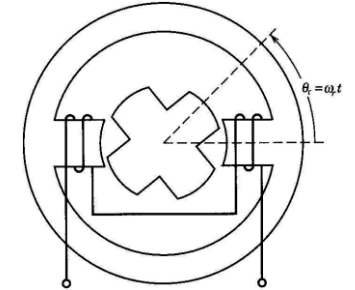
Electromagnetic Force f_m

$$dW_m = f_m dx$$

$$\underline{f_e(i, x) = \frac{\partial W_c}{\partial x}} \quad \text{or} \quad \underline{f_e(\lambda, x) = -\frac{\partial W_f}{\partial x}}$$

For magnetically linear systems:
Energy and Co-Energy are the same

Rotating Devices



Mechanical Energy/Work

$$W_m = \int T_m d\theta$$

Electromagnetic Torque T_m

$$dW_m = T_m d\theta$$

[N·m]
[rad]

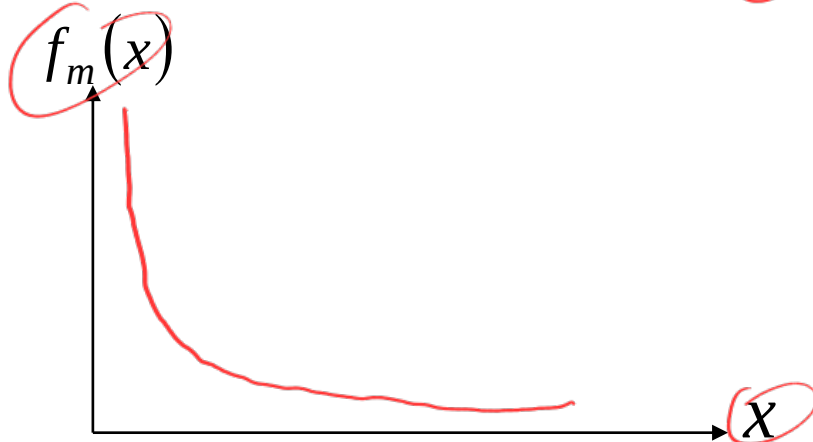
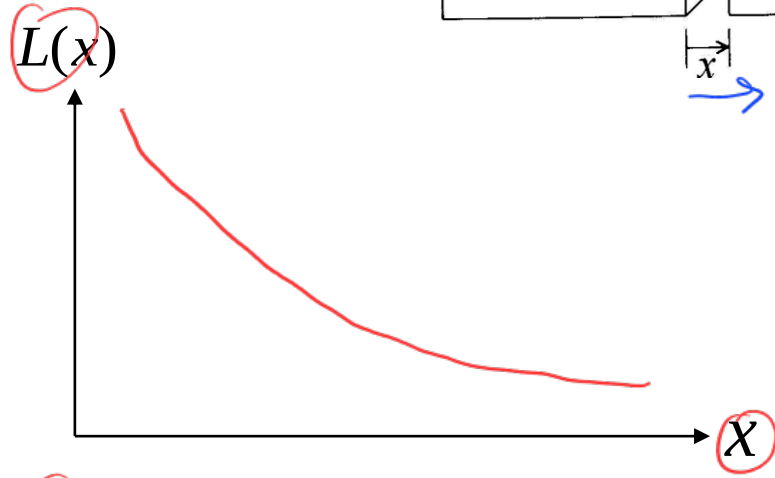
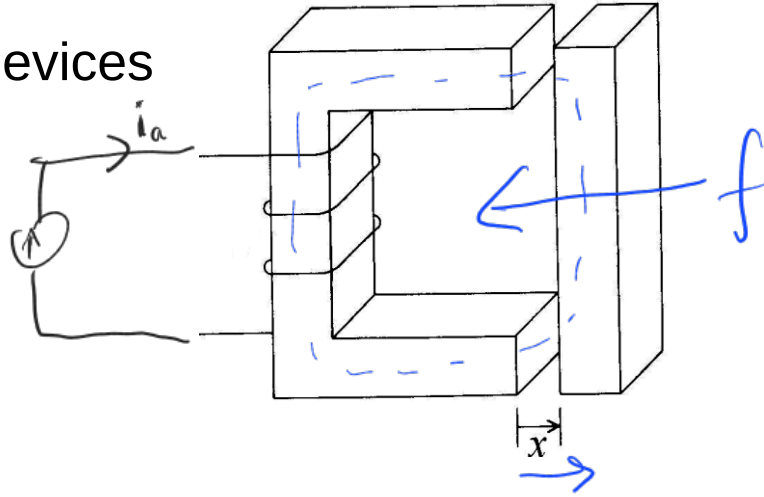
$$\underline{T_e(i, \theta) = \frac{\partial W_c}{\partial \theta}} \quad \text{or} \quad \underline{T_e(\lambda, \theta) = -\frac{\partial W_f}{\partial \theta}}$$

$$\underline{W_f = W_c} = \frac{1}{2} \lambda i = \frac{1}{2} L(x) i^2$$

Example

Neglect saturation and leakage

Linear Devices



Given that

$$\lambda(i, x) = Li = \left[\overset{\text{constant}}{L_l} + \overset{\text{neglect}}{L_m(x)} \right] i = \left(\cancel{L_l} + \left(\frac{k}{x} \right) \right) i$$

$\frac{k_1}{k_2 + x}$ Approximate

Calculate $f_m(i, x)$ at given current $i = i_a$

$$W_f(i, x) = W_c(i, x) = \frac{1}{2} \left(\frac{k}{x} \right) i_a^2$$

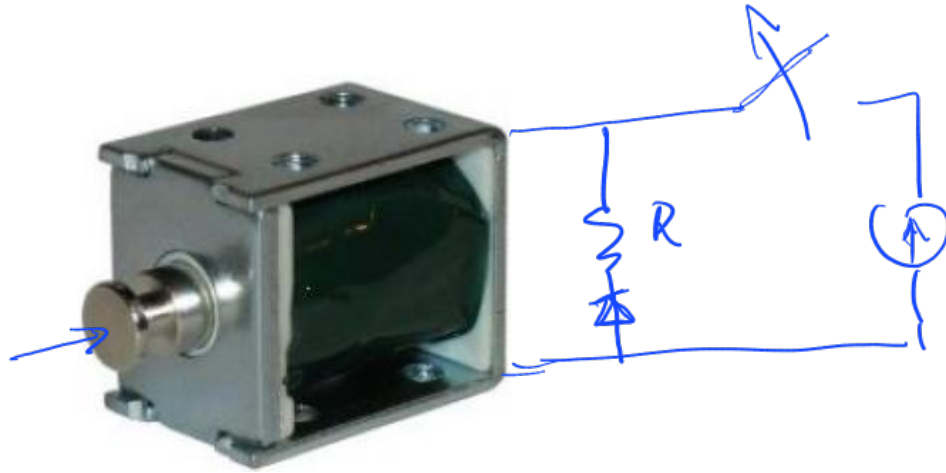
$$f_m(i, x) = \frac{\partial W_c}{\partial x} = \frac{1}{2} i_a^2 \frac{\partial L}{\partial x} = - \frac{1}{2} i_a^2 \frac{k}{x^2}$$

What does the negative sign mean?

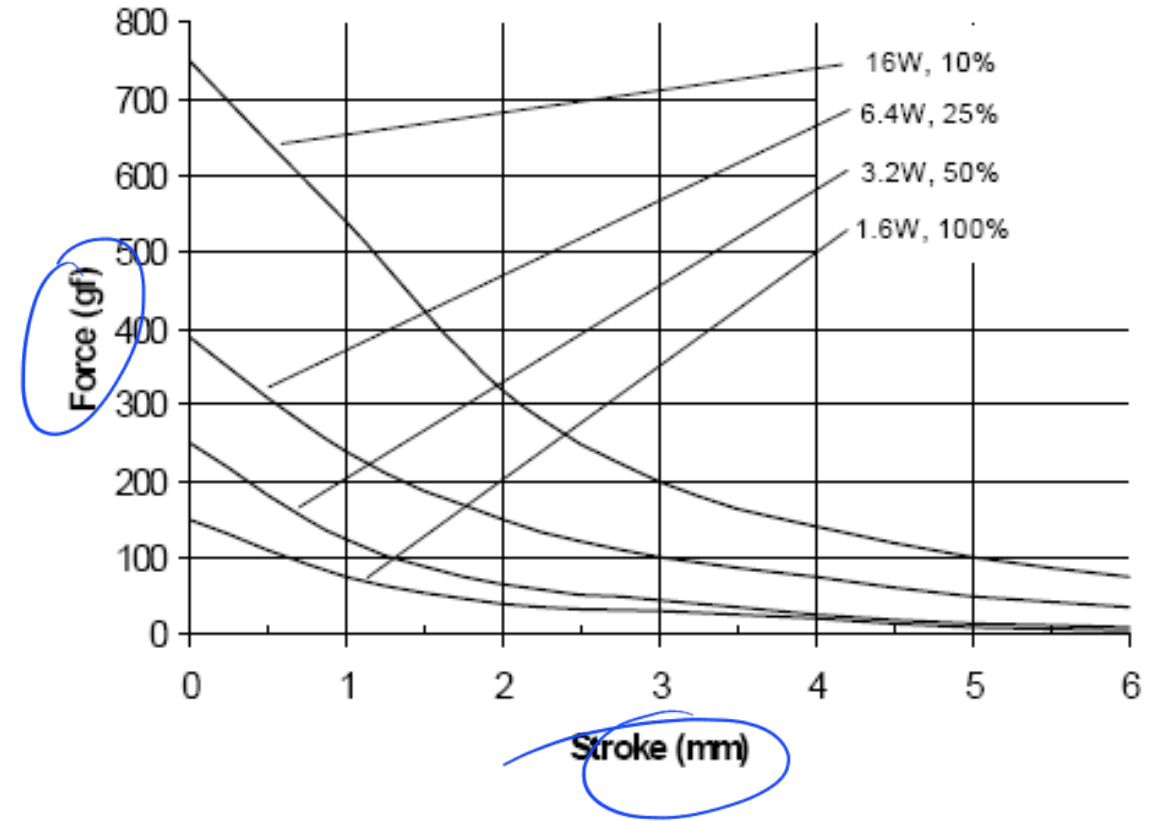
Can the direction of the force be changed?

Electromagnet attracts
For passive system, can't change direction

Typical Industrial Push-Pull Solenoids

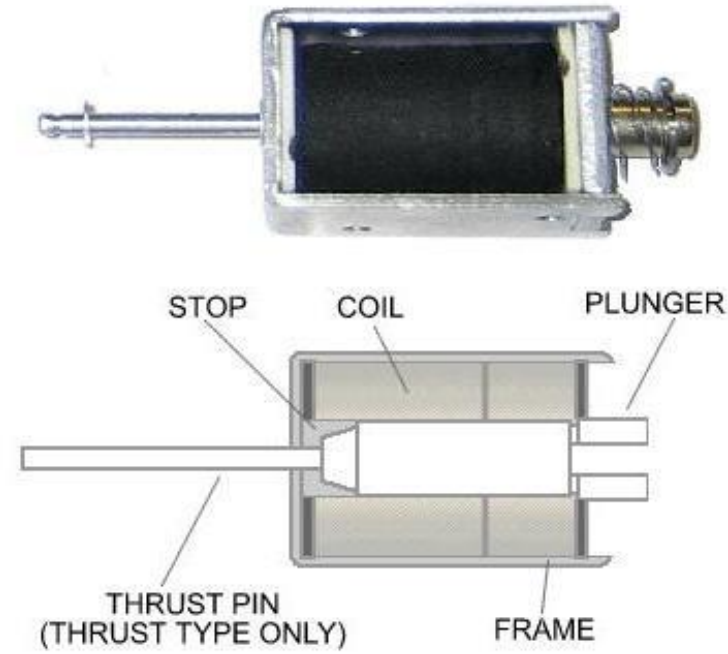
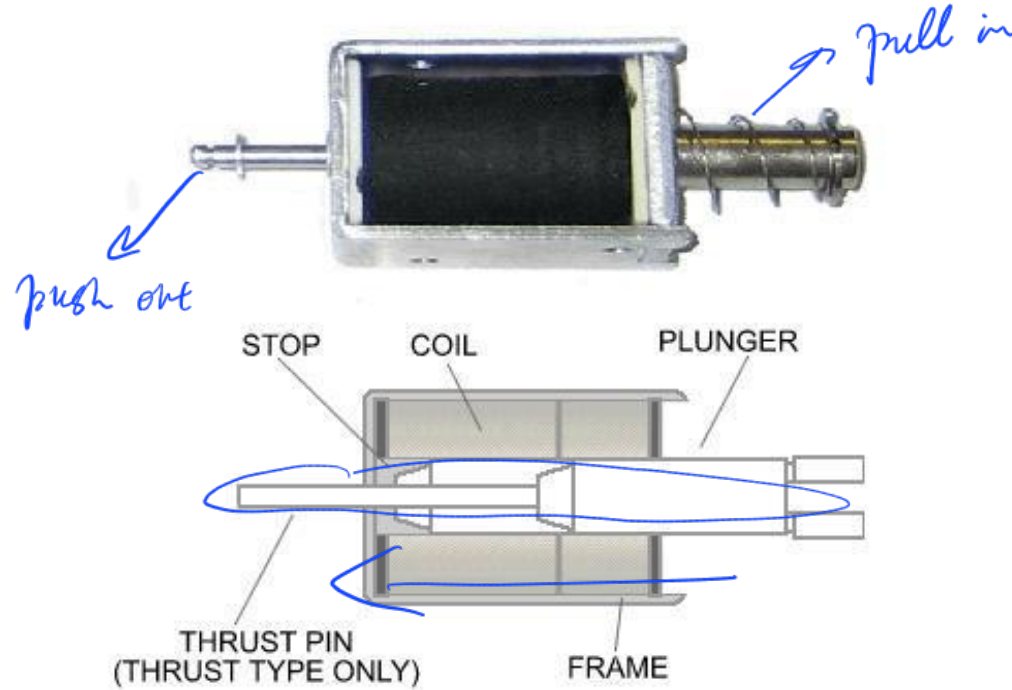


FORCE AND STROKE CURVES



Typical Push-Pull Solenoids

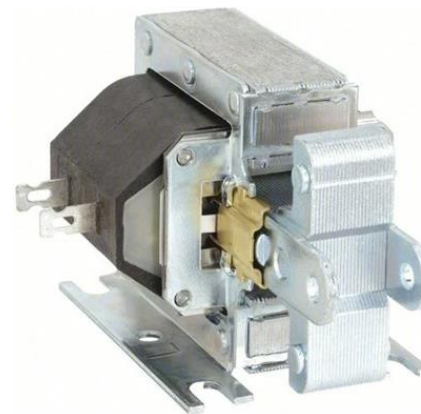
Naturally, the solenoid coil pulls-in the plunger
To get a push action, a thrust pin is added



DC vs AC Solenoids:

- DC solenoids may use solid core
- AC solenoids may use laminated core

$\frac{d\Phi}{dt} \rightarrow i$



Module 4: DC Machines

↳ Lab 3

Objectives & important concepts

- Basic construction & types of DC machines
- Principle of induced voltage and electromagnetic torque
- Speed, torque, motoring / generating principle
- Equivalent circuits, tests & determination of parameters
- Classification of dc machines & torque-speed characteristics
- Starting issues
- Basic types of DC motor drives, DC to DC choppers, four quadrants of operations
- AC to DC controlled rectifiers
- Dynamic modeling of DC motors
- Must read **Chapter 4**

DC Machines

Range of Sizes

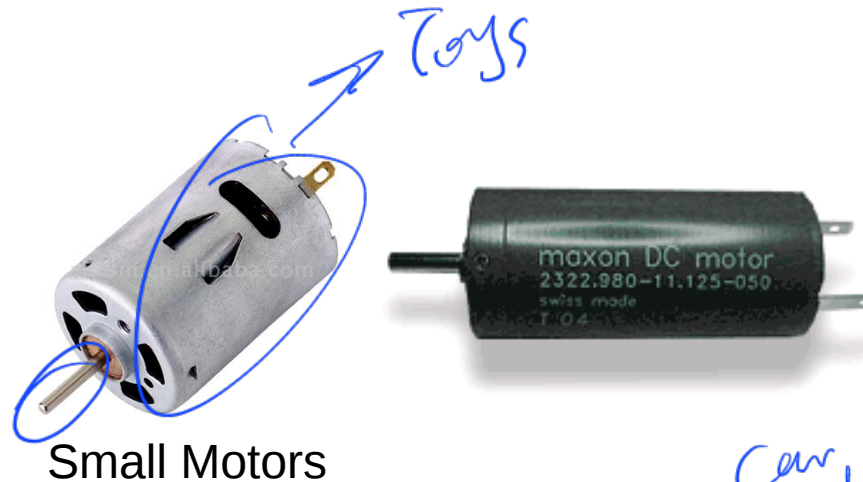
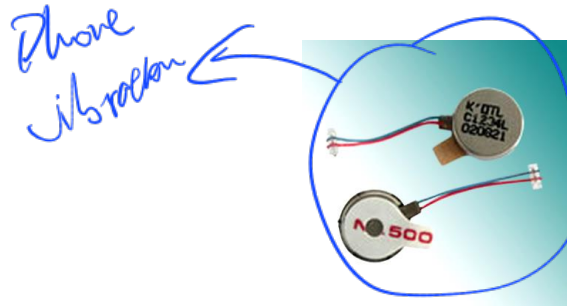
- Miniature dc motors – mW range
- Fractional HP (1HP = 746W)
- Medium Size – 1 ... 500 HP
- Large DC Machines – 500 HP and up

Applications

- Very popular and easy to use in various applications
- Tools, robotics, toys, medical, automotive & other industries

General Properties

- Very easy to control!
- Good torque-speed performance
- Brushes is a weak point of design
 - Limits the application
 - Limits the lifetime
 - Maintenance



Small Motors

Car window

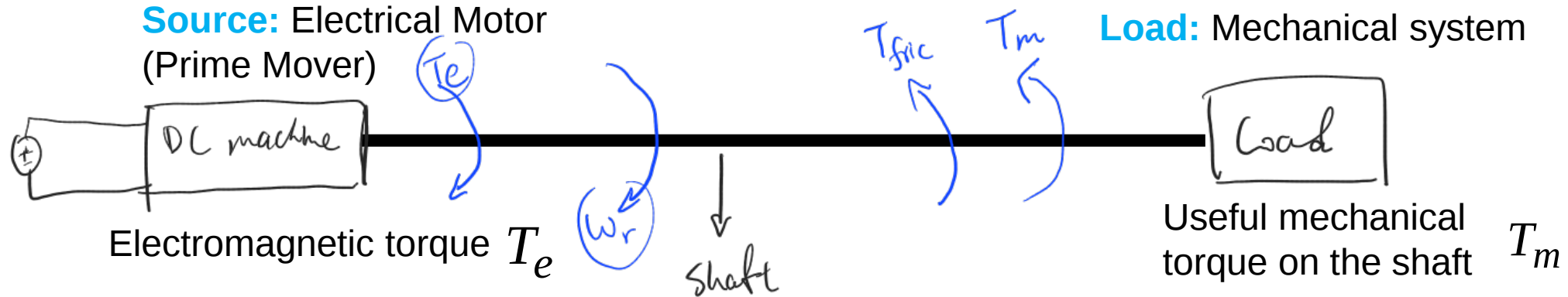


Gear-head Motors

Motor Speed and Torque

Transmitting power through the mechanical shaft

$$P_m = T_m \omega_r$$



Commonly used units of speed

$$\omega - [\text{rad/sec}]$$

$$m = \frac{\omega}{2\pi} [\text{rev/sec}]$$

$$n = 60 \frac{\omega}{2\pi} = \frac{30}{\pi} \omega [\text{rev/min}]$$

RPM $\Rightarrow$ Most commonly used

Mechanical Motion

- Use motor sign convention

$$J \frac{d\omega_r}{dt} = T_e - T_m - T_{fric}$$

always opposite to rotation

$$J = J_{dc_machine} + J_{mech_load}, [kg \cdot m^2]$$

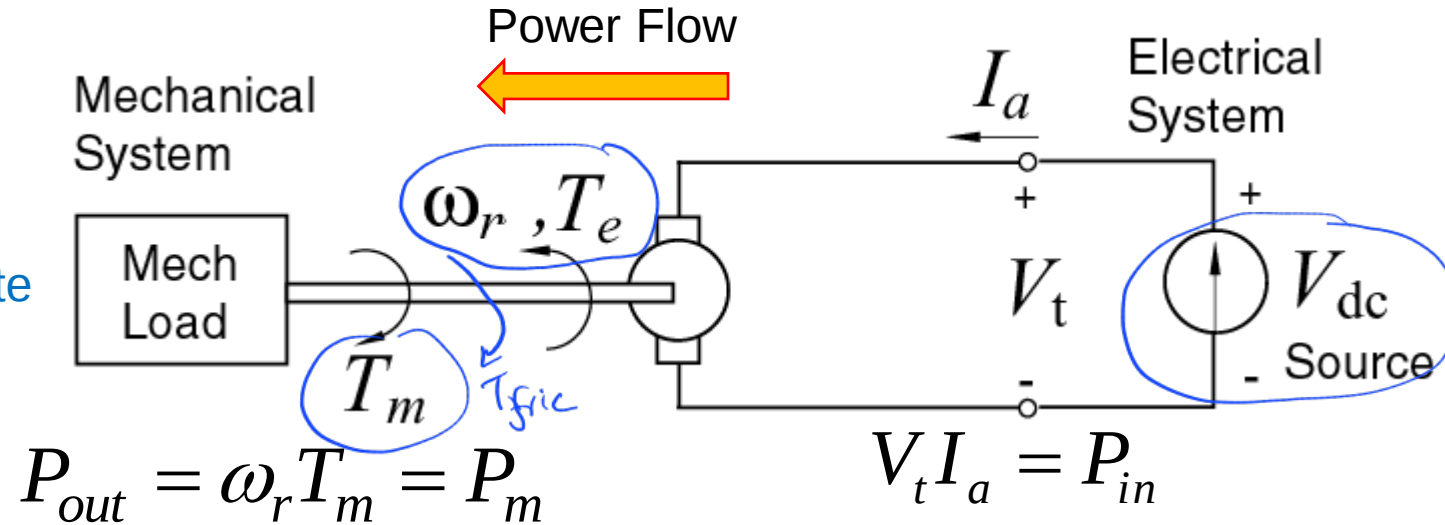
- combined moment of inertia of the motor and load

$$\frac{d\omega_r}{dt} = 0 \quad (\text{Steady state})$$
$$\rightarrow T_e = T_m + T_{fric}$$

DC Machine Motoring and Generating

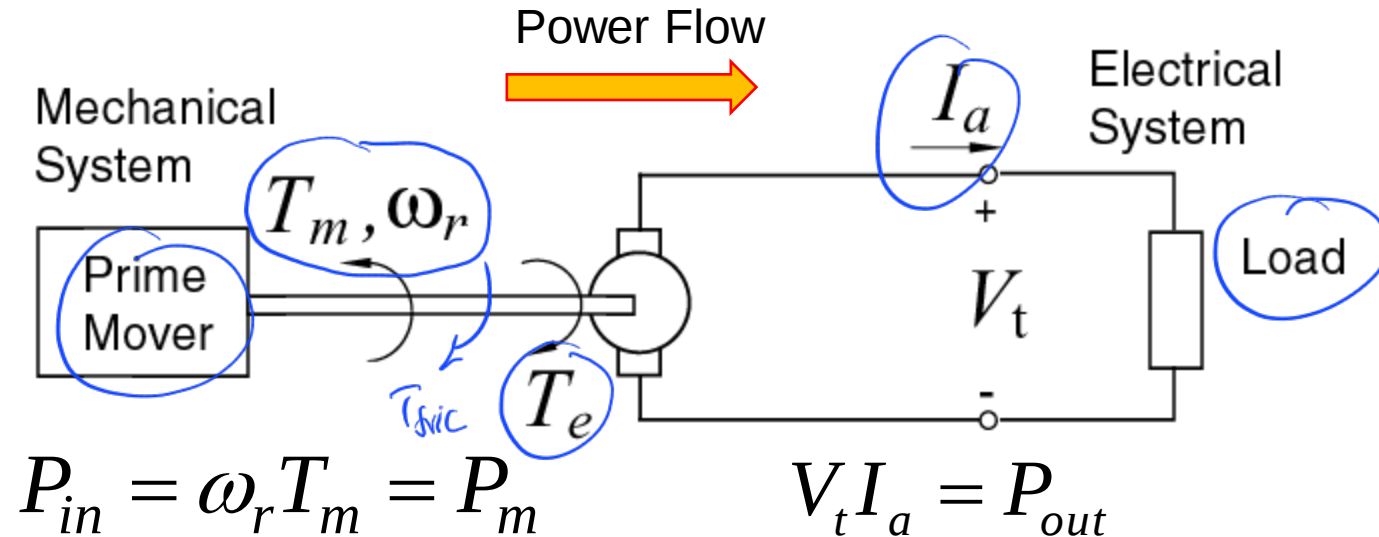
Motoring

Mechanical load torque is applied in the direction opposite to rotation



Generating

Prime mover torque is applied in the direction of rotation



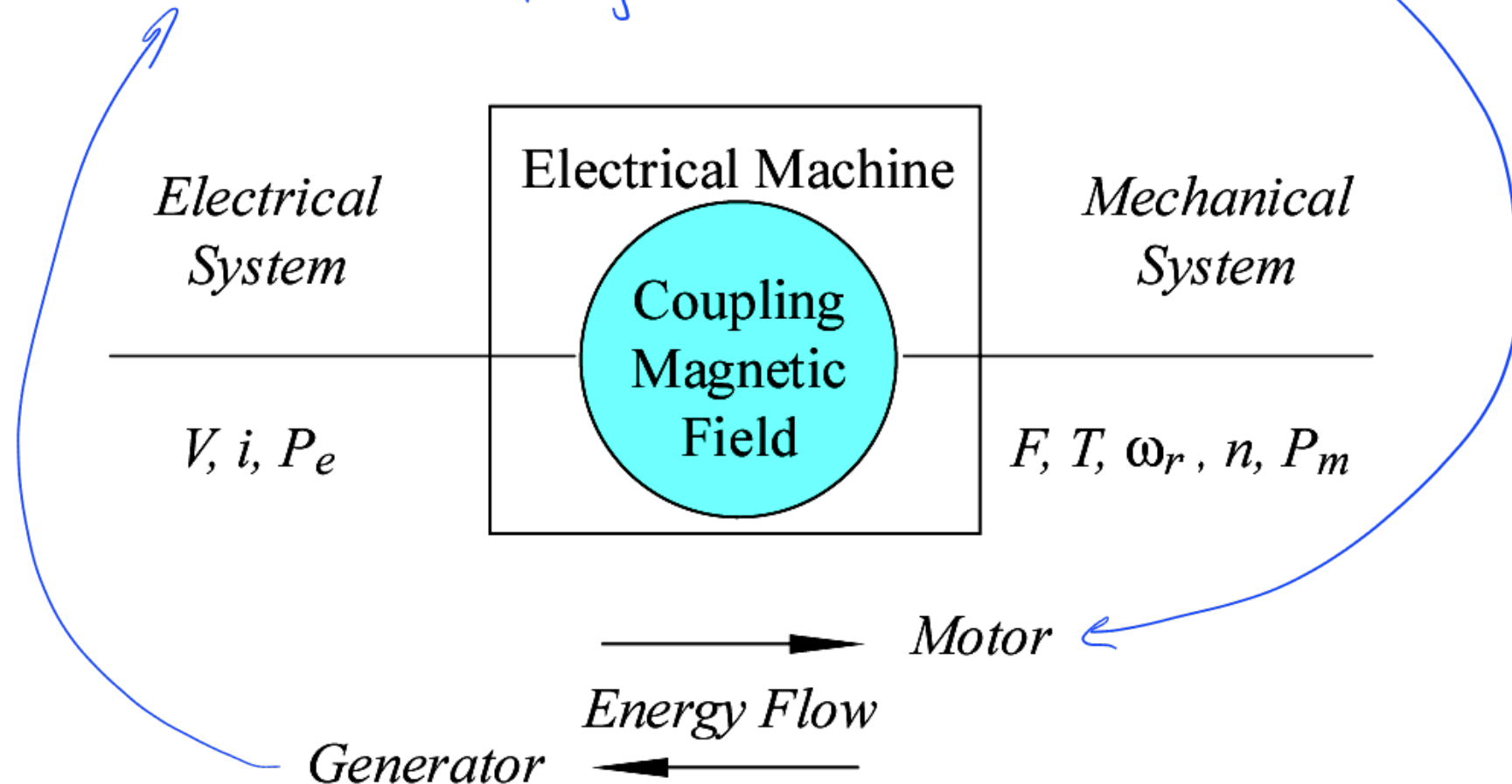
Electromechanical Fundamentals

- Current-carrying conductor in magnetic field

=> mechanical force $\Rightarrow$ Lorentz force

- Conductor moves in magnetic field

=> voltage induced, emf $\Rightarrow$ Faraday's Law



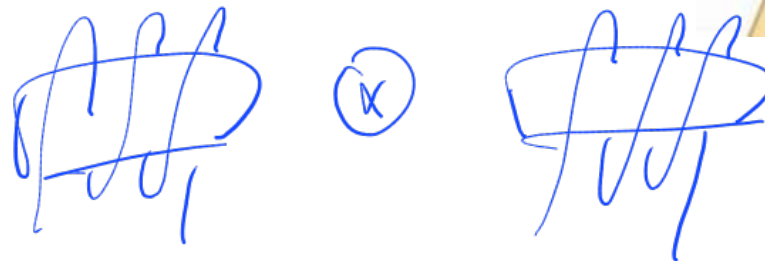
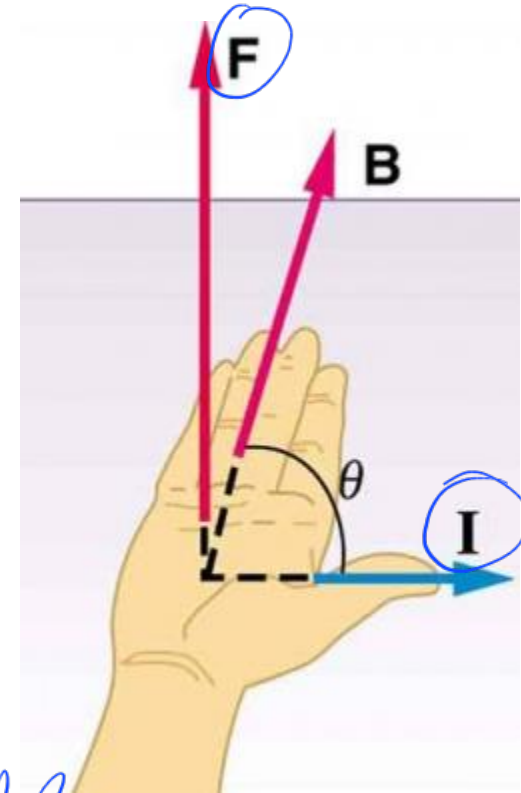
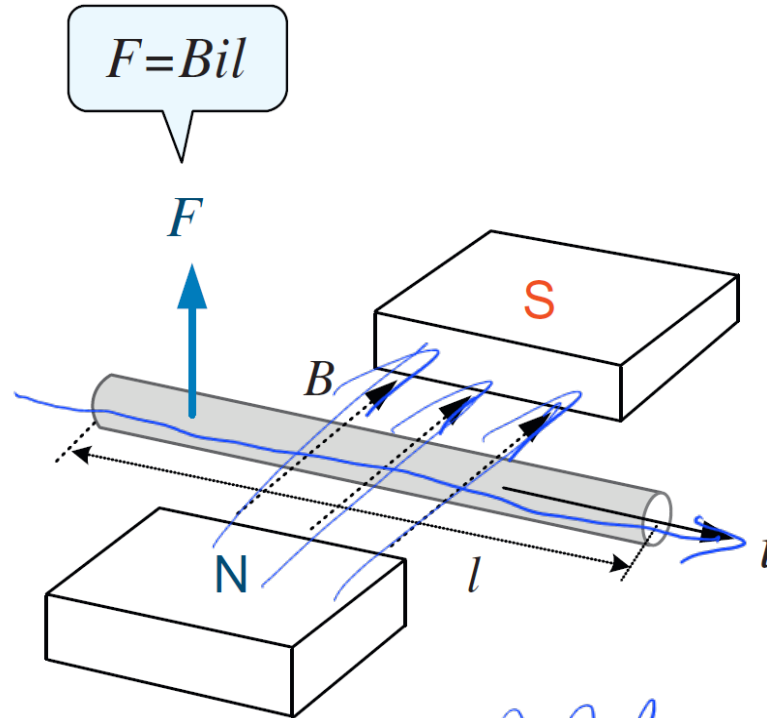
Fundamentals: Force

$$\underline{F} = q (\cancel{E} + \underline{v} \times \underline{B})$$

- ❖ A force is exerted on a current-carrying conductor that is placed in a magnetic field:

Lorentz Force:

$$F = Bil$$



Fundamentals: Force & Torque

Consider a conductor frame (single-coil)

Lorentz Force

$$F = lBi_a$$

Torque

$$T_e = 2RF \cos(\theta)$$

⇒ Area of frame

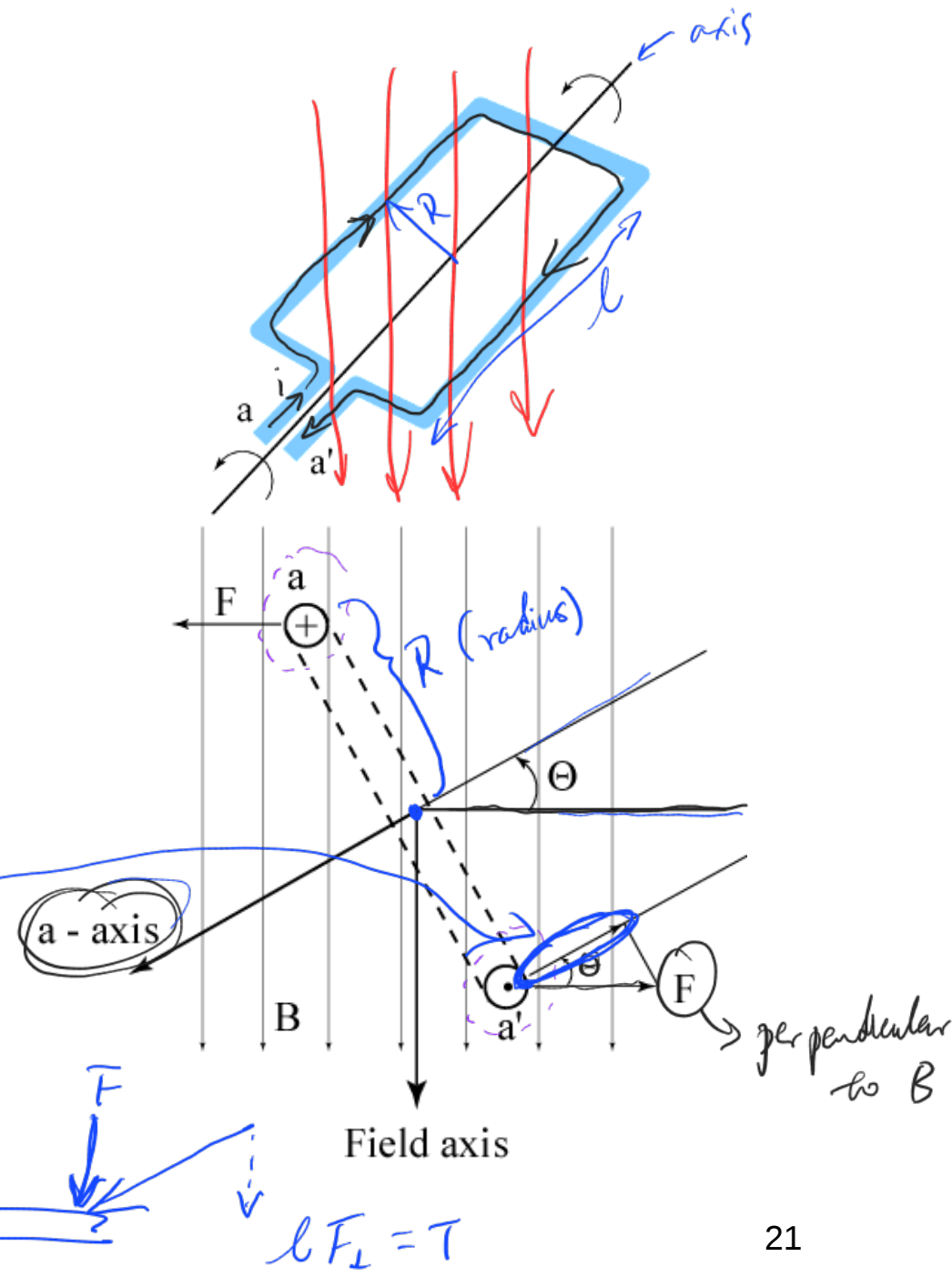
$$T_e = 2RlBi_a \cos(\theta)$$

$$T_e = ABi_a \cos(\theta) = \Phi_p i_a \cos(\theta)$$

→ wt

NOTE: Maximum torque is when a -axis $\perp B$

and  $T_e \sim \Phi_p i_a$  *one frame*

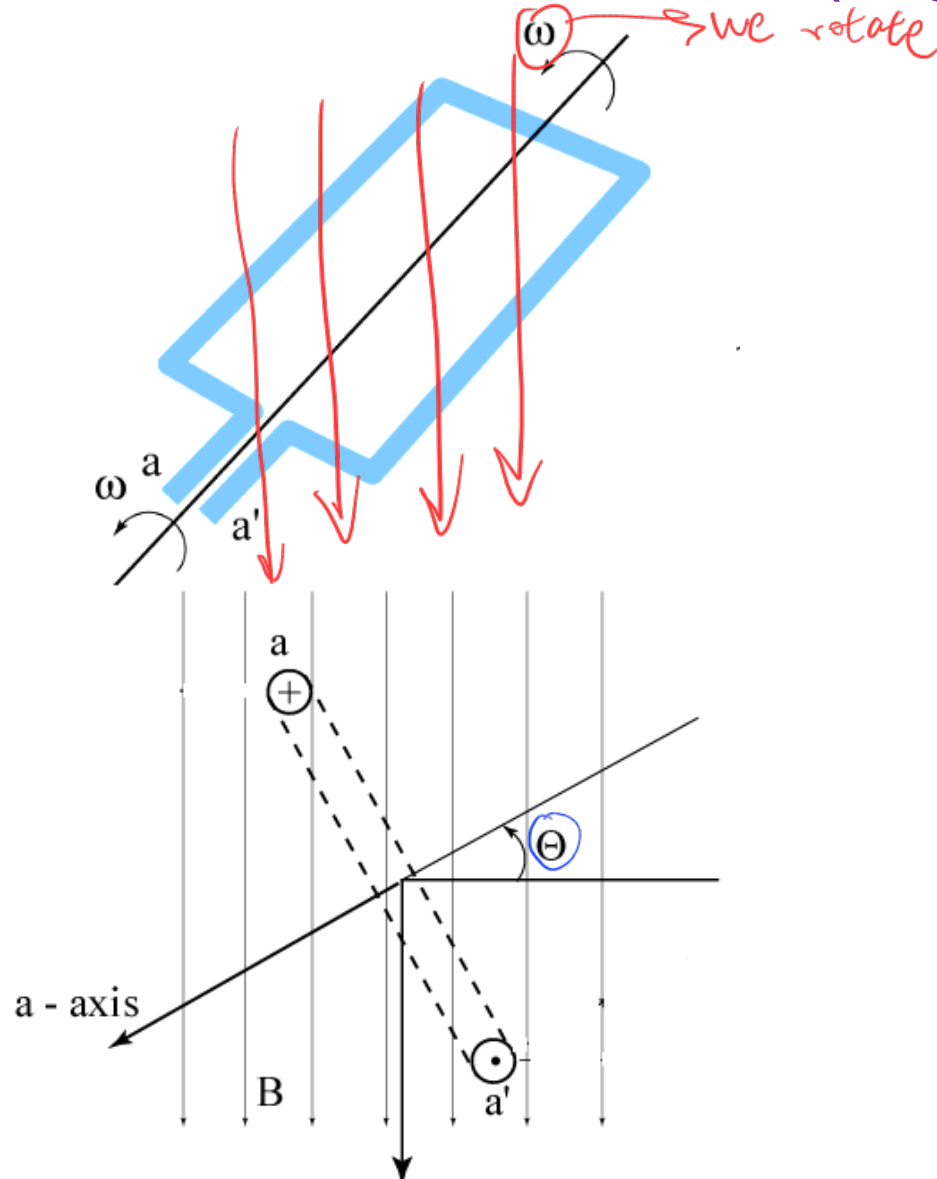
$$I_a \uparrow \Rightarrow T_e \uparrow$$
$$\Phi_p \uparrow \Rightarrow \tau_e \uparrow$$
$$\hookrightarrow BA$$


Fundamentals: Induced Voltage

$\vec{B}$
 $\vec{A}$
 $\Phi = \vec{B} \cdot \vec{A}$



Consider a conductor frame (single-coil)



$$\Phi = BA \sin(\theta) = B 2Rl \sin(\theta)$$

Let us rotate the frame with speed ω

$$\Rightarrow \theta = \omega t + \theta_0$$

$$\Rightarrow \Phi = BA \sin(\theta) = \Phi_p \sin(\theta)$$

$\omega t + \theta_0$

Faraday's Law $e = \frac{d\Phi}{dt}$

For coil with one turn

emf

$$e = \frac{d\Phi}{dt} = \omega \Phi_p \cos(\theta)$$

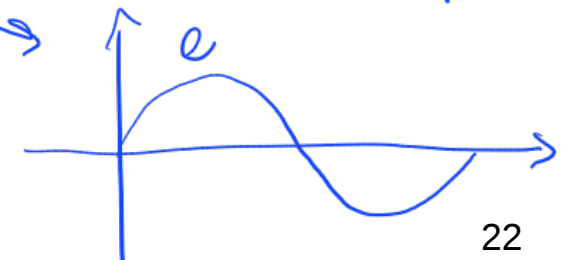
comes from differentiation



$$e \sim \omega \Phi_p$$

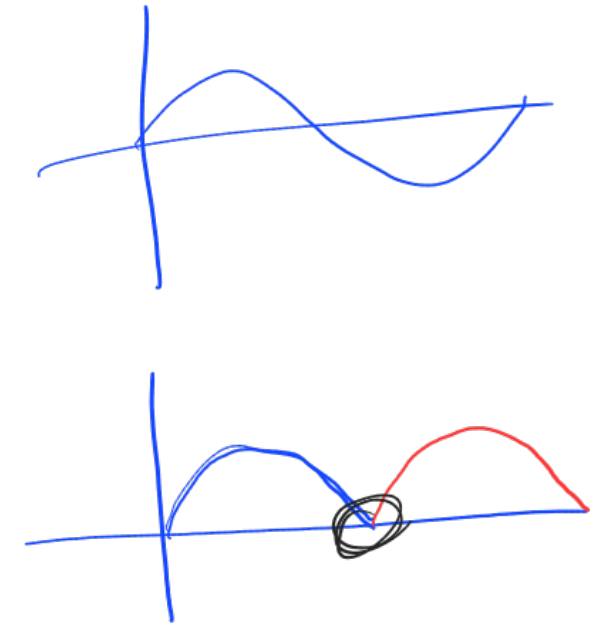
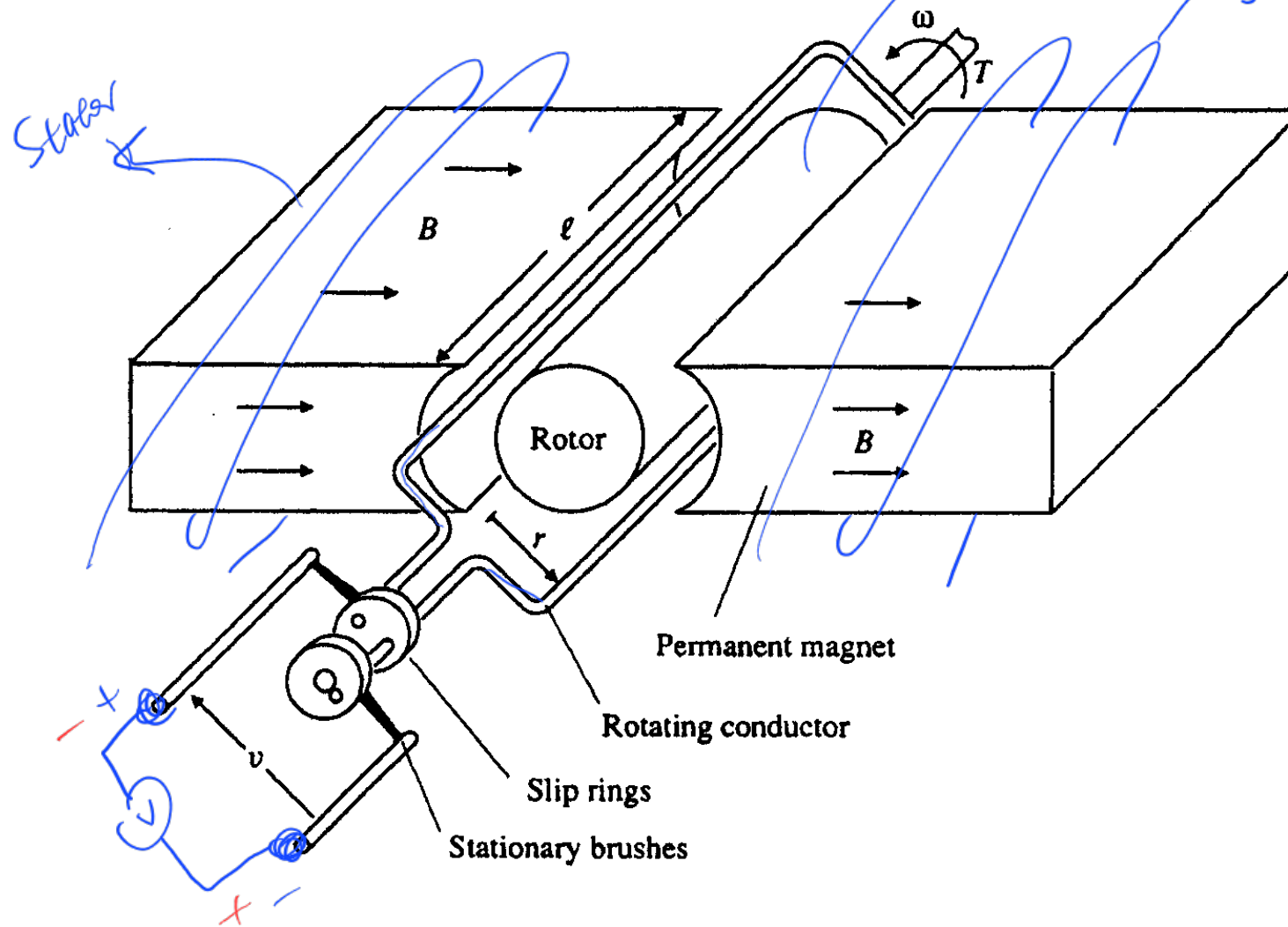
For coil with N turns

$$e = N \frac{d\Phi}{dt} = \omega \lambda \cos(\theta)$$



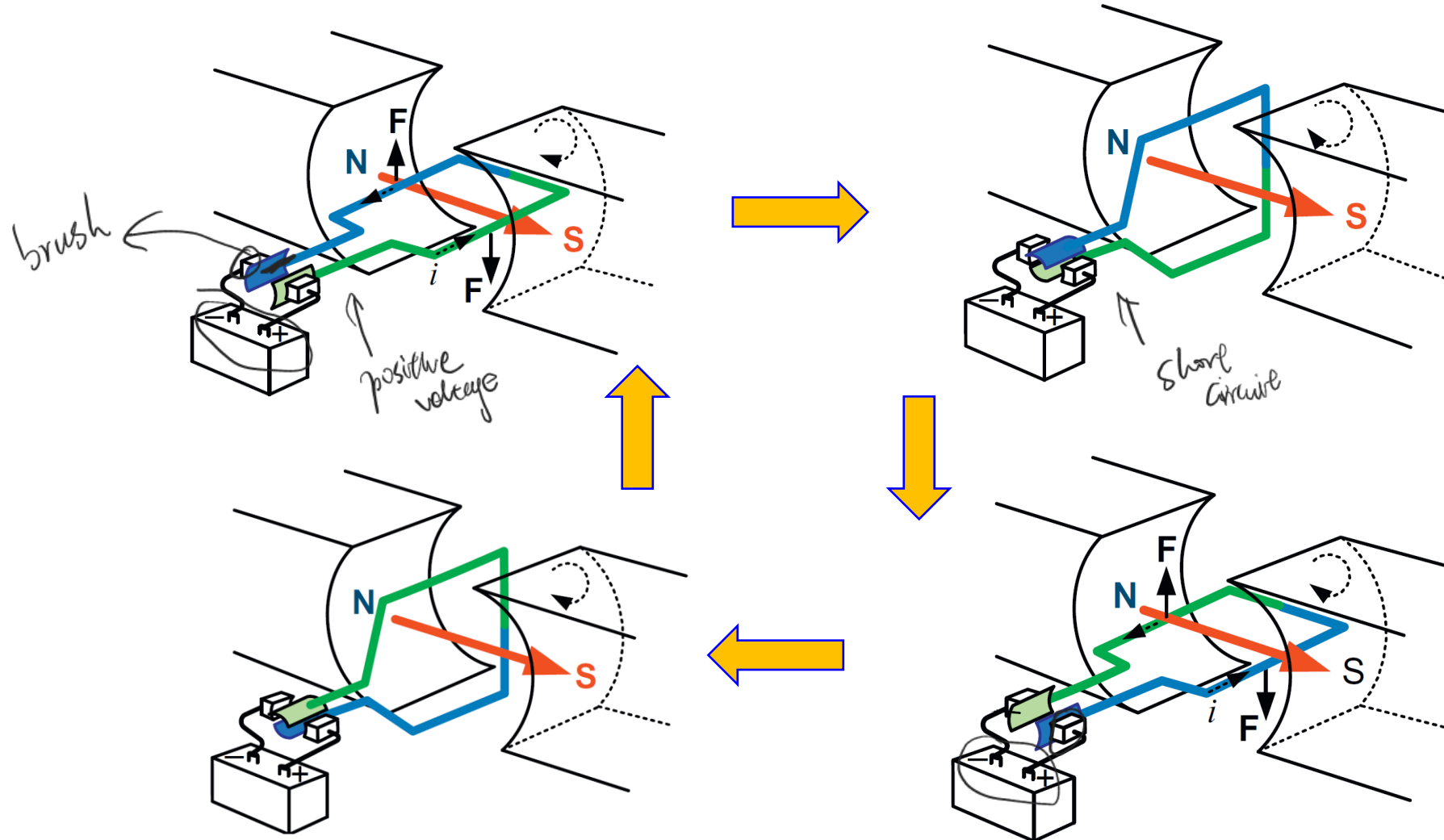
Conductor Frame (1-turn coil)

- ❖ Consider a conductor frame (single-coil) placed between magnetic poles:



Conductor Frame (1-turn coil)

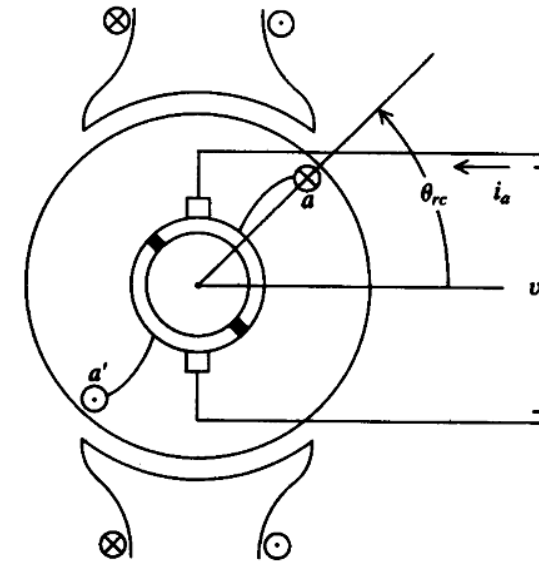
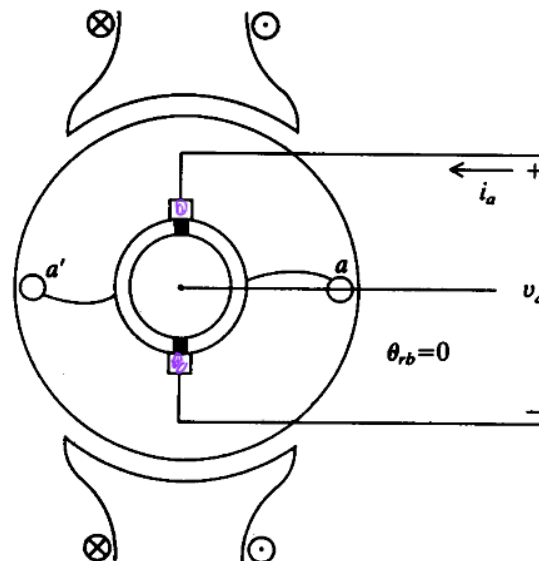
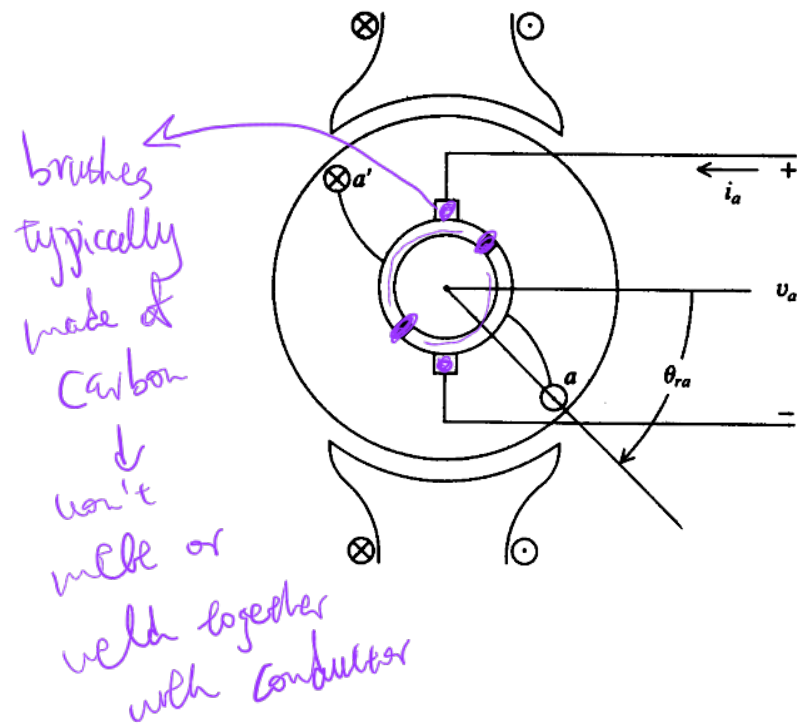
❖ Consider a conductor frame (single-coil) placed between magnetic poles:



Preserves
polarity
mechanically
↓
in our frame
of reference, brush
is stationary
↓
in conductor's
frame of reference,
brush is rotating

Is continuous torque produced? No

Commutation of Elementary DC Machine



Mechanical rectification voltage

→ Add more frames to reduce discontinuity

Looking ahead...

- Continue **Module 4**