

ELEC 342

Electromechanical Energy Conversion and Transmission

2025-26 Winter Term 2

Lecture 19

March 19, 2026

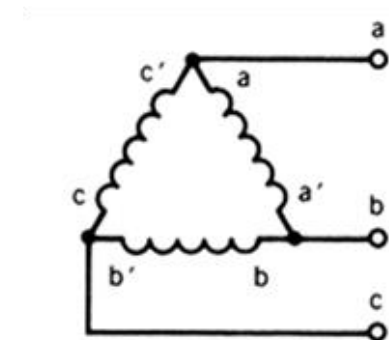
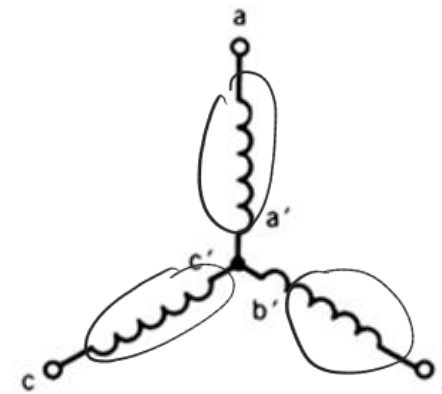
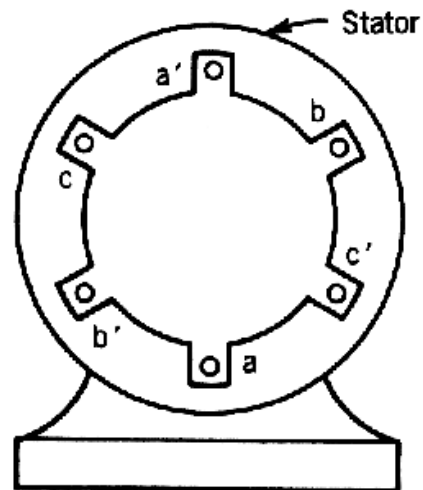
Zhi Jin (Justin) Zhang

Course Logistics

- Quiz 3 will take place on March 20
 - Detailed information already announced on Canvas
 - Beginning of tutorial and you will be given 20 minutes
 - Closed book and notes, calculators allowed
 - Coverage: Module 5
- Lab 4 posted and will take place next week
- SEI survey: March 28 – April 13
- Final exam: Apr. 19 @ 12 PM in IRC 4

Stator Windings

- ✓ A typical stator would have 3-phases, which may be Y or Δ connected
- ✓ Windings may have multiple sections with parallel and/or series connection
- ✓ The actual winding will be typically distributed as to better utilize stator volume and approximate smooth “sinusoidal” distribution

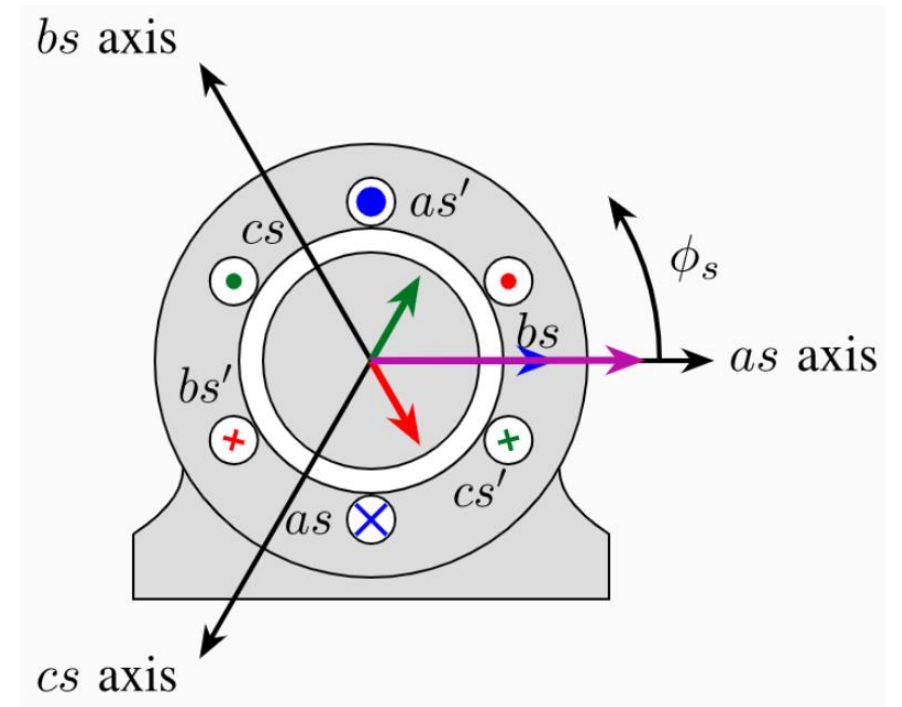
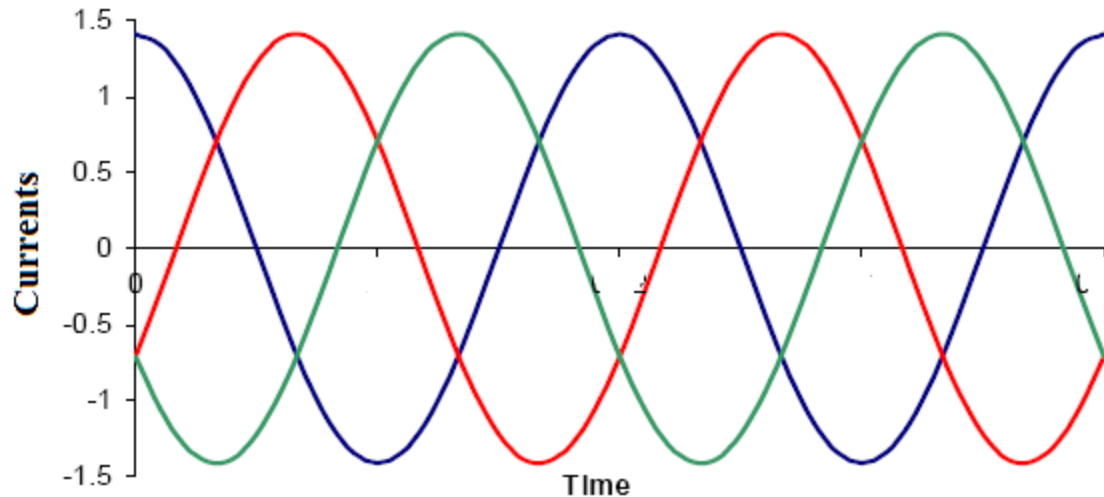


For simplicity, we can assume concentrated winding

Rotating Magnetic Field

➤ How to produce rotating magnetic field:

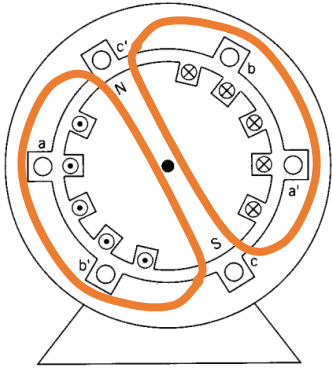
1. Given a balanced set of ac currents shifted in time
2. Apply these currents to windings symmetrically shifted in space $\Rightarrow$ Produce vector $\mathbf{F}_s$ that
 - Has constant magnitude
 - Rotates in space $\rightarrow \omega_e t = \theta_e(t)$



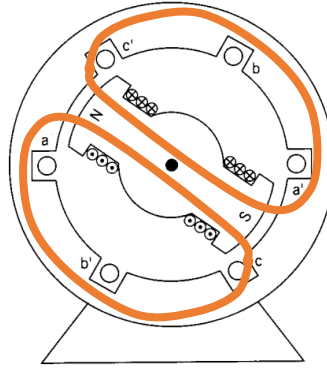
$$\mathbf{F}_s = \underbrace{\left(\frac{3}{2}\right)}_{\text{\# of phase}} F_m \angle \theta_e$$

Poles & Speed in Syn. Machines $s = 0$

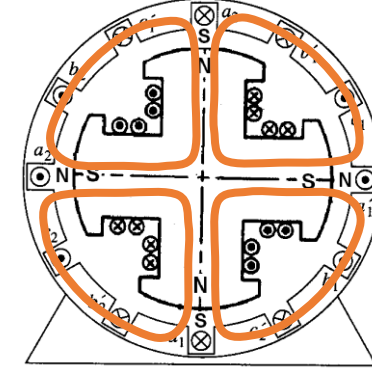
2-Pole Round Rotor



2-Pole Salient Rotor



4-Pole Salient Rotor



➤ **P -pole Stator System** (P – number of magnetic poles)

For North America **$f_e = 60$ Hz** $\omega_e = 2\pi \cdot f_e$ [rad/s]

Synchronous speed is **$2/P$** of the electrical speed $\omega_{syn} = \frac{2}{P} \omega_e$ [rad/s]

Synchronous Speed in rev. per min. (RPM) $n_{syn} = \frac{30}{\pi} \omega_{syn} = 60 \frac{2}{P} \cdot f_e$

✓ We can always “convert” a P -pole motor into an equivalent 2-pole motor using the **$P/2$** factor !

$$\omega_r = \frac{P}{2} \omega_{rm} \quad \theta_r = \frac{P}{2} \theta_{rm} \quad T_e \propto \frac{P}{2}$$

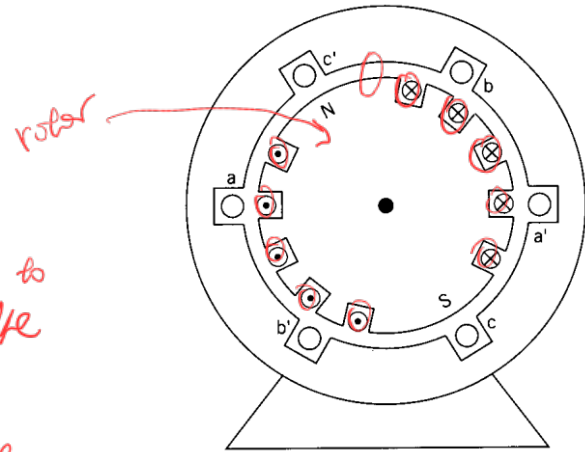
P pole	n_{syn}	ω_{syn}
2	3600	120π
4	1800	60π
6	1200	40π
8	900	30π
15	??	??
64	112.5	3.75π

How many magnetic poles
can we have? 2, 4, ~~15~~, 64...

Round Rotor Types → air gap constant → reluctance torque ↓

- A typical round rotor has small number of magnetic poles

2-Pole Round Rotor

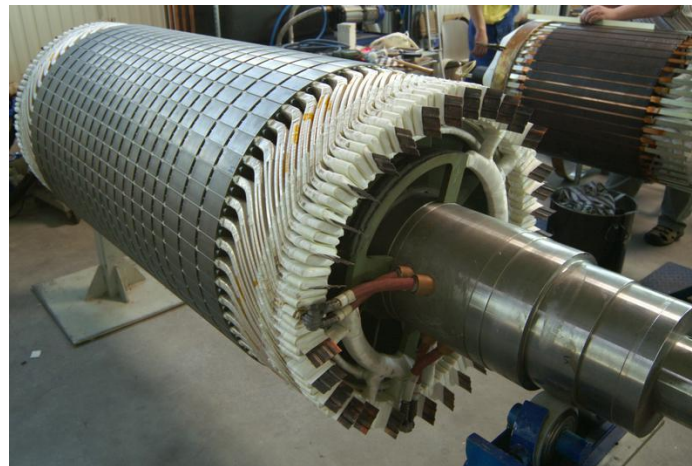
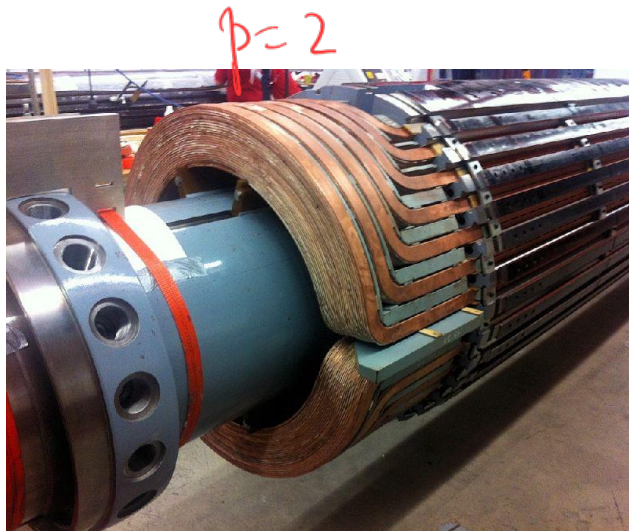


- ① Harder to make
- ② Has smaller torque
↓
to increase torque
↓
make rotor longer (area ↑)



→ thermal power plant

4-Pole Rotor



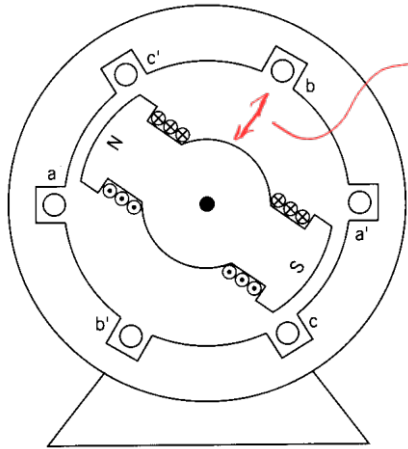
Salient Rotor Types



Typically used in low speed high torque applications
→ stick it to core

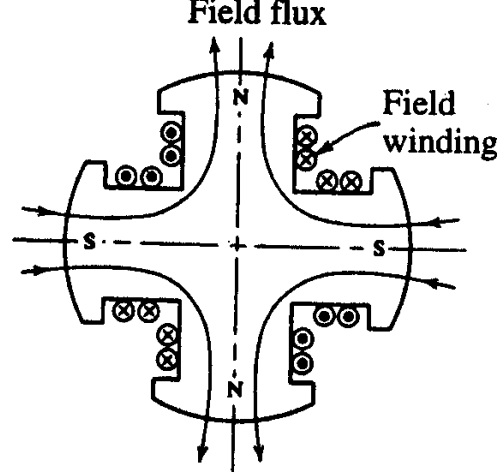
- A typical salient rotor may have more magnetic poles

2-Pole Salient Rotor



air gap varies, you get reluctance torque

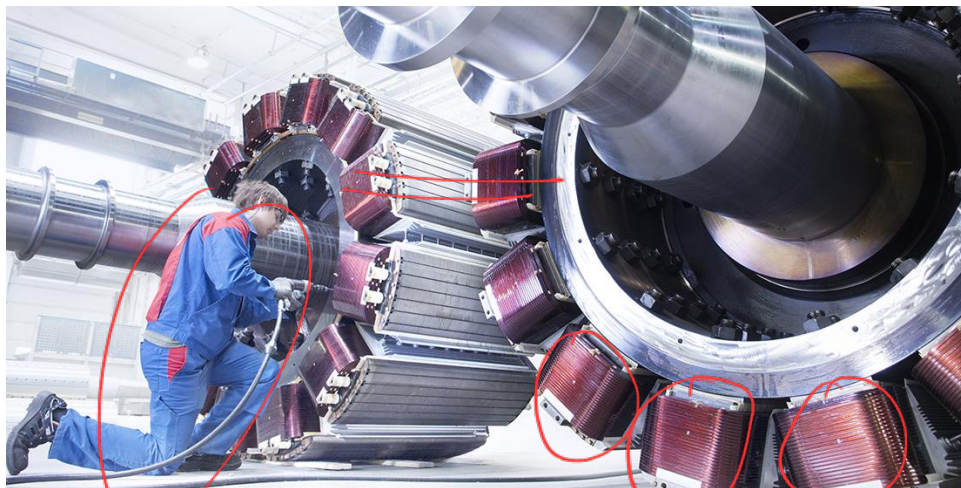
4-Pole Salient Rotor



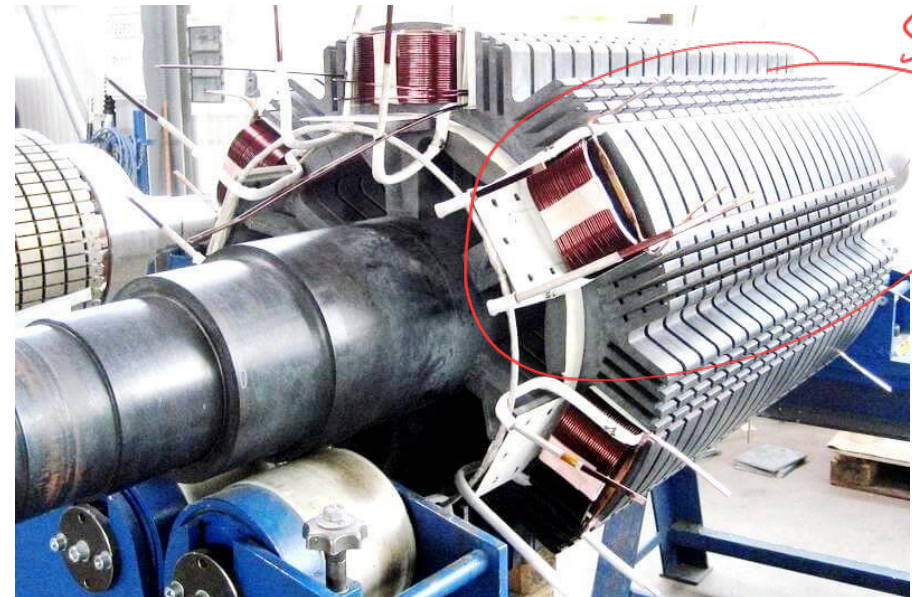
easier to make separate poles



Projecting out



attached

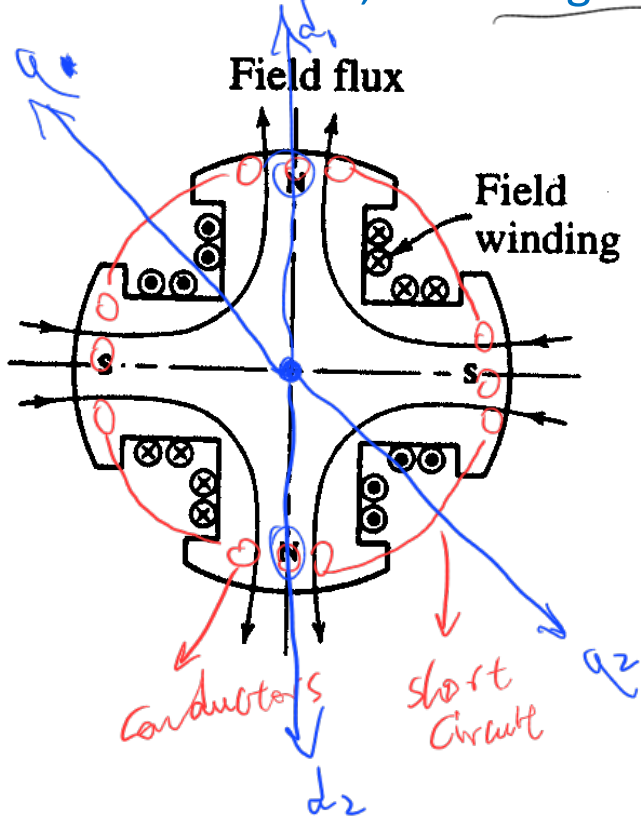


Short rotor

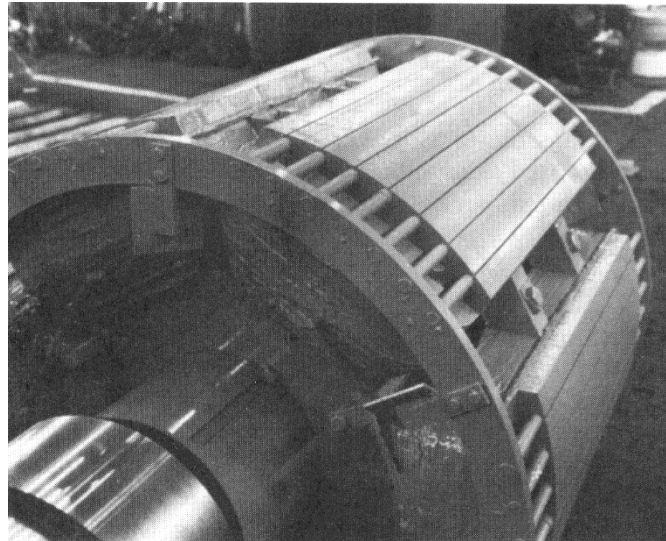
Rotor Types & Damper Windings

- Install additional winding (similar to squirrel-cage) to damp the rotor electromechanical oscillations during transients
- For some SMs, these cage winding may be used for starting

develops opposing torque



↳ from stall condition
↳ after start-up, then you supply field



Poles & Speed in Syn. Machines

Speed $n_{\text{syn}} \propto \frac{2}{P}$

Torque $T_e \propto \frac{P}{2}$

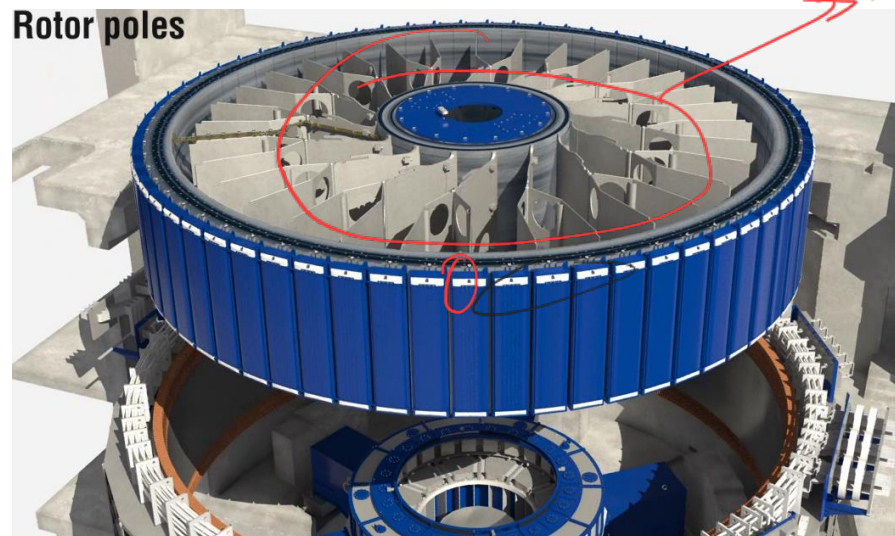
7500 HP, 16kV Syn. Motor



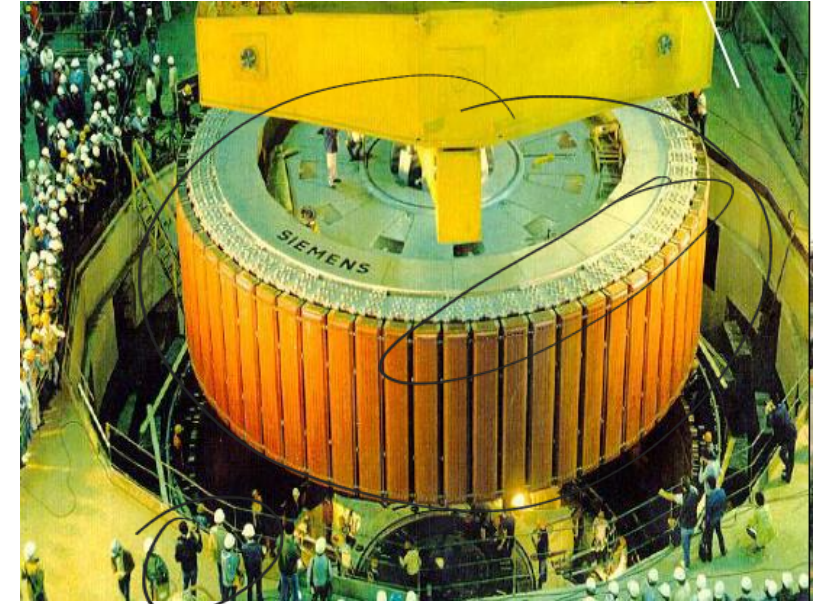
8-Pole Salient Rotor



64-Pole Salient Rotor Hydro Generator



823MVA Hydro Generator, Brazil



Generation & Utilization of Electricity

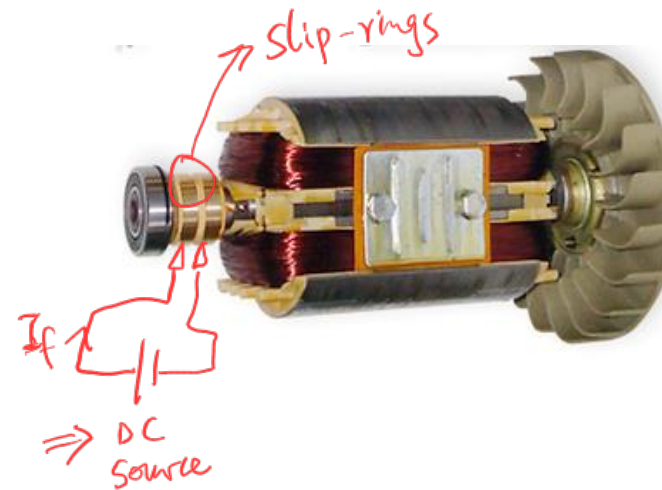
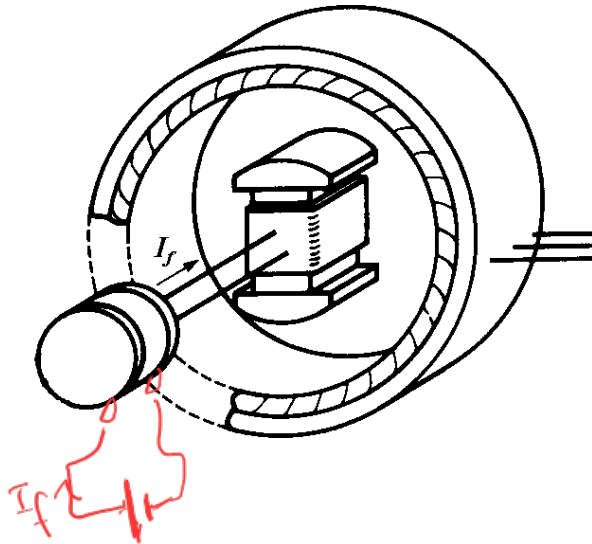
- Use low number of poles (e.g. 2, 4, 8, etc.) for high-speed (e.g. 3600 – 900 rpm) low torque applications
 - Steam & thermal turbine generators, high speed motors, etc.
- Use high number of poles (e.g. 64..) for low-speed (e.g. 112.5 rpm) high torque applications
 - Hydro generators, direct-drive wind generators, low speed motors, etc.

→ No gearbox

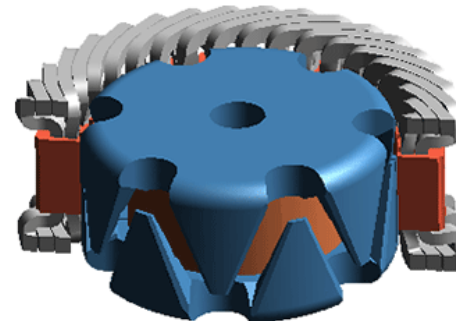
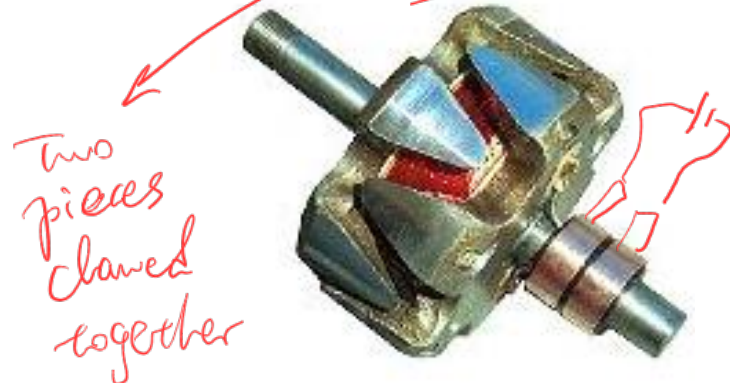
Excitation – Establishing Rotor Field

- In order to establish the rotor magnetic field we need to pass DC current through the field winding

Use Slip-Rings & Brushes to energize the field winding from external DC source



Claw-Pole Rotor - typically used in automotive alternators

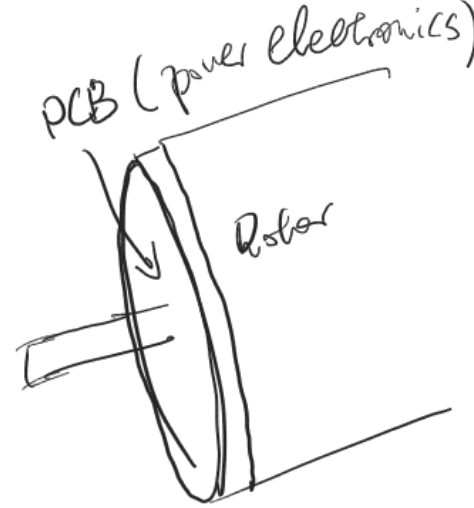
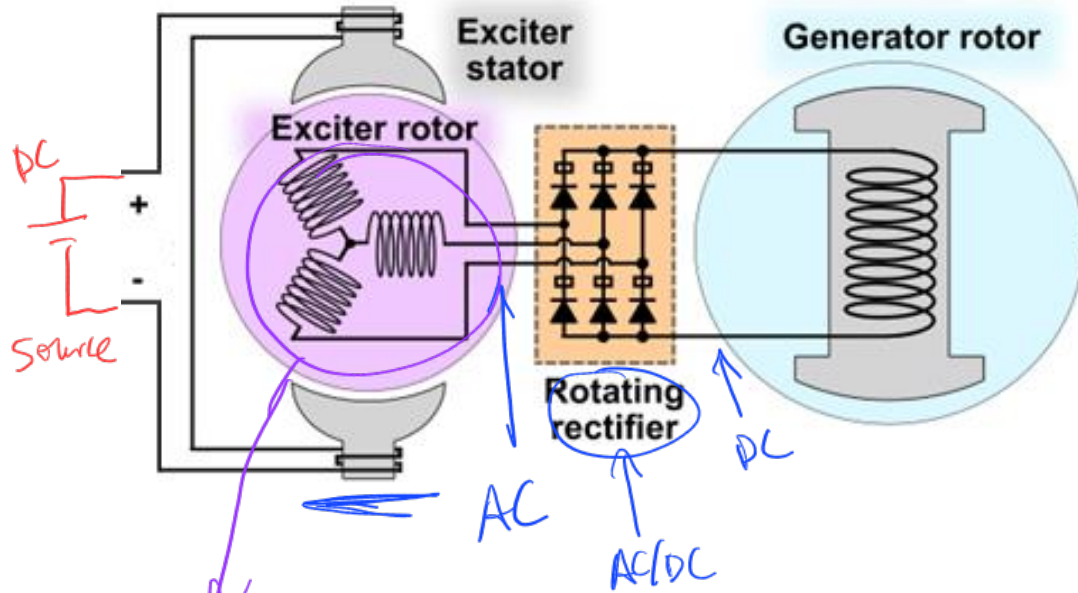


Brushless Excitation – Establishing Field $\rightarrow$ no brush + ring

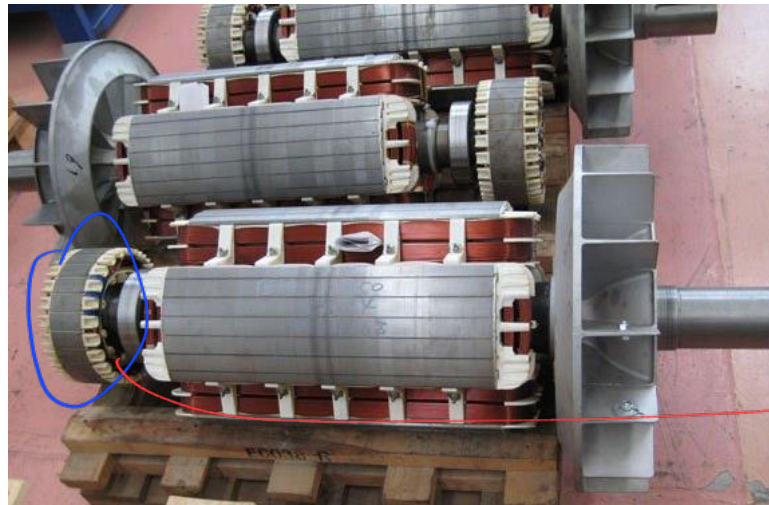
✓ In order to establish the rotor field we need to pass DC current through the field winding

Brushless $\Rightarrow$ Use internal (small) generator and rectifier mounted on the same shaft to produce DC inside the machine

$\rightarrow$ small machine on the same shaft



rotates in stationary magnetic field, so generates AC then converted to DC

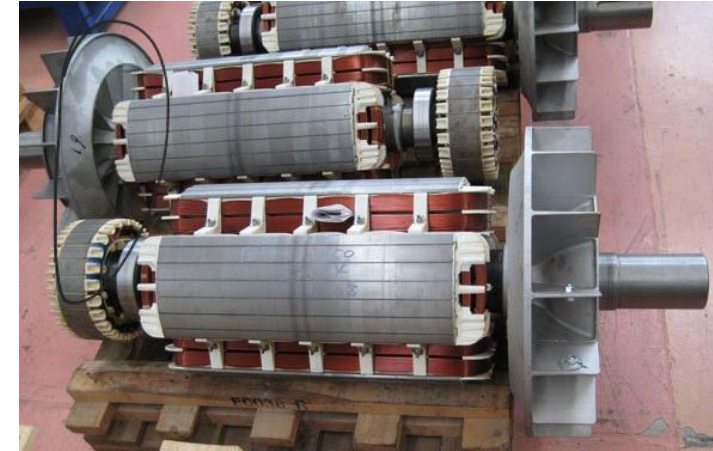


exciter

Brushless Excitation – Establishing Field

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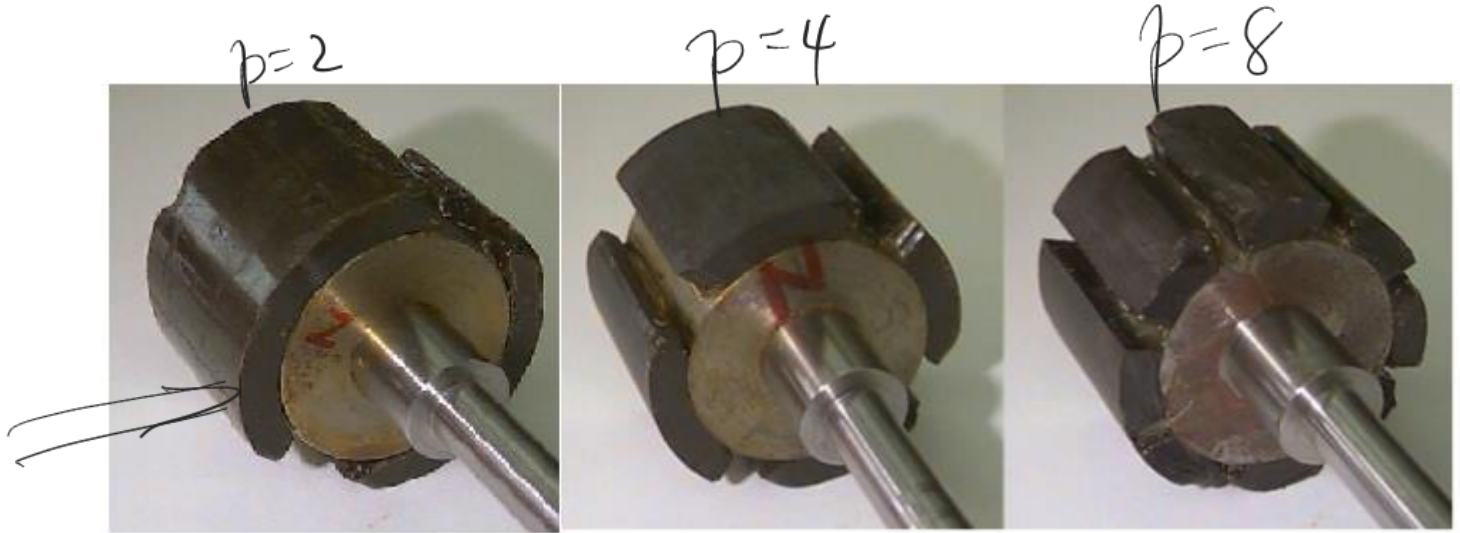
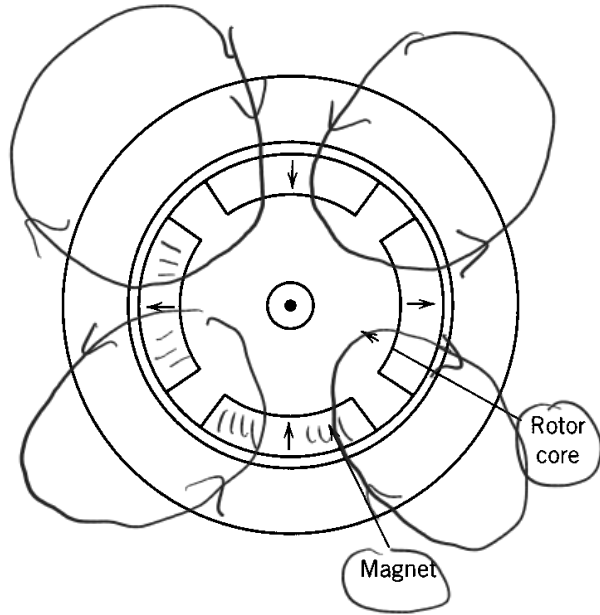


exciter

Permanent Magnets (PM) Rotor Types

Use Permanent Magnets (PM) to establish the rotor field

Surface-Mounted PM Rotors



BCM inside out



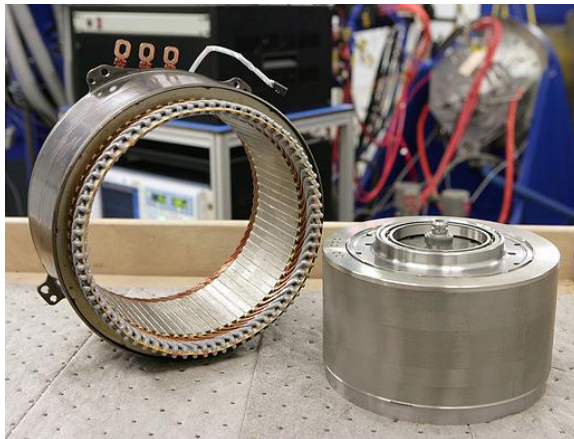
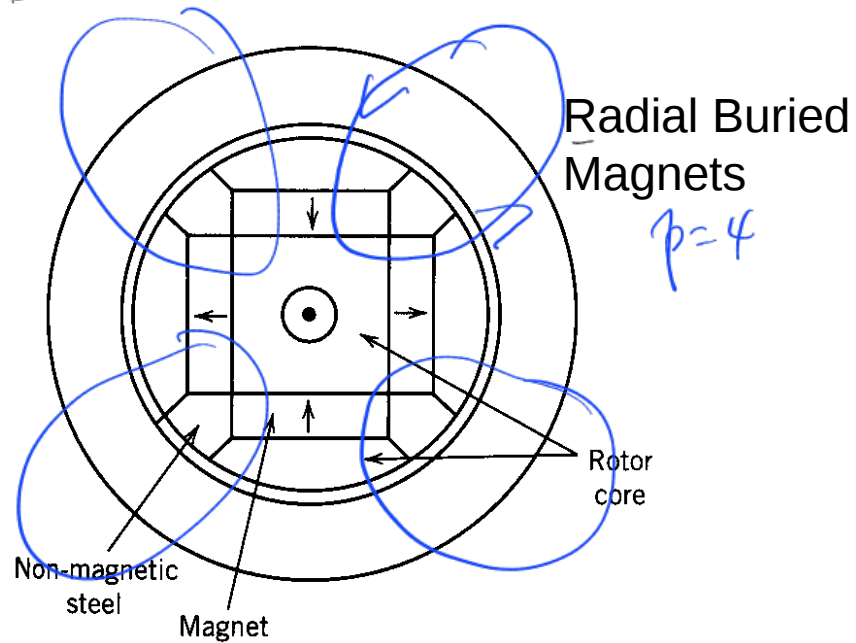
$p=6$



Permanent Magnets (PM) Rotor Types

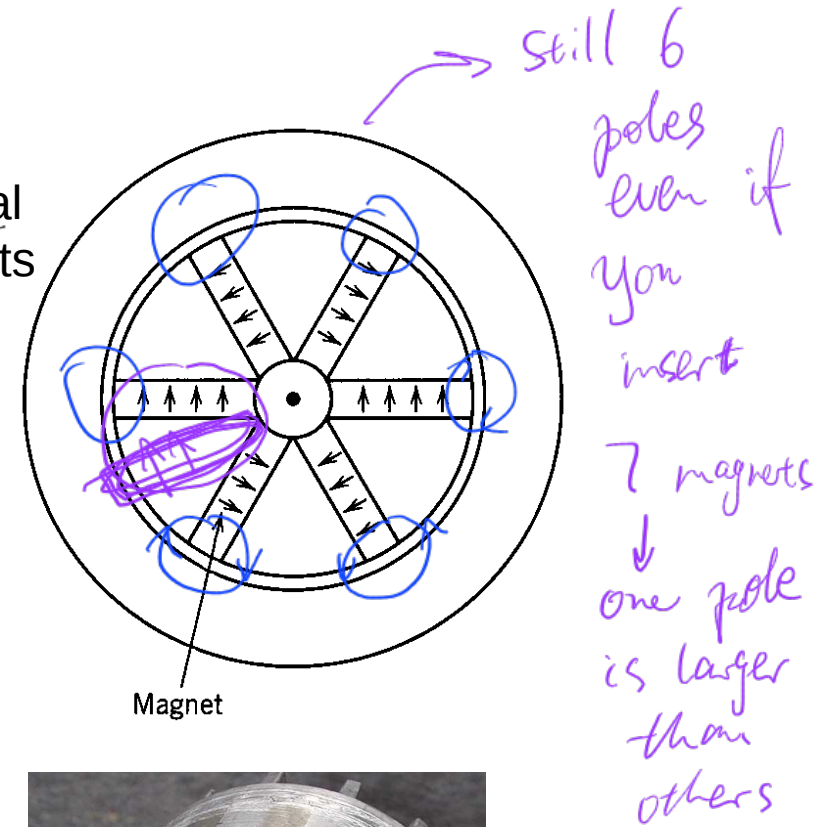
✓ Use Permanent Magnets (PMs) to establish the rotor field

❖ Interior PM (IPM) Rotors



Circumferential Buried Magnets

$p=6$

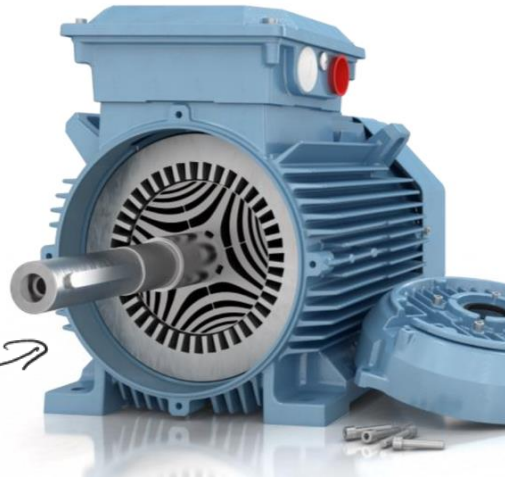


Reluctance Rotor Types

→ Synchronous machines by principle of operation
→ no excitation + no magnets

Variable reluctance synchronous machines (RSM)

Use different materials and structures to establish rotor flux path with small and large reluctance



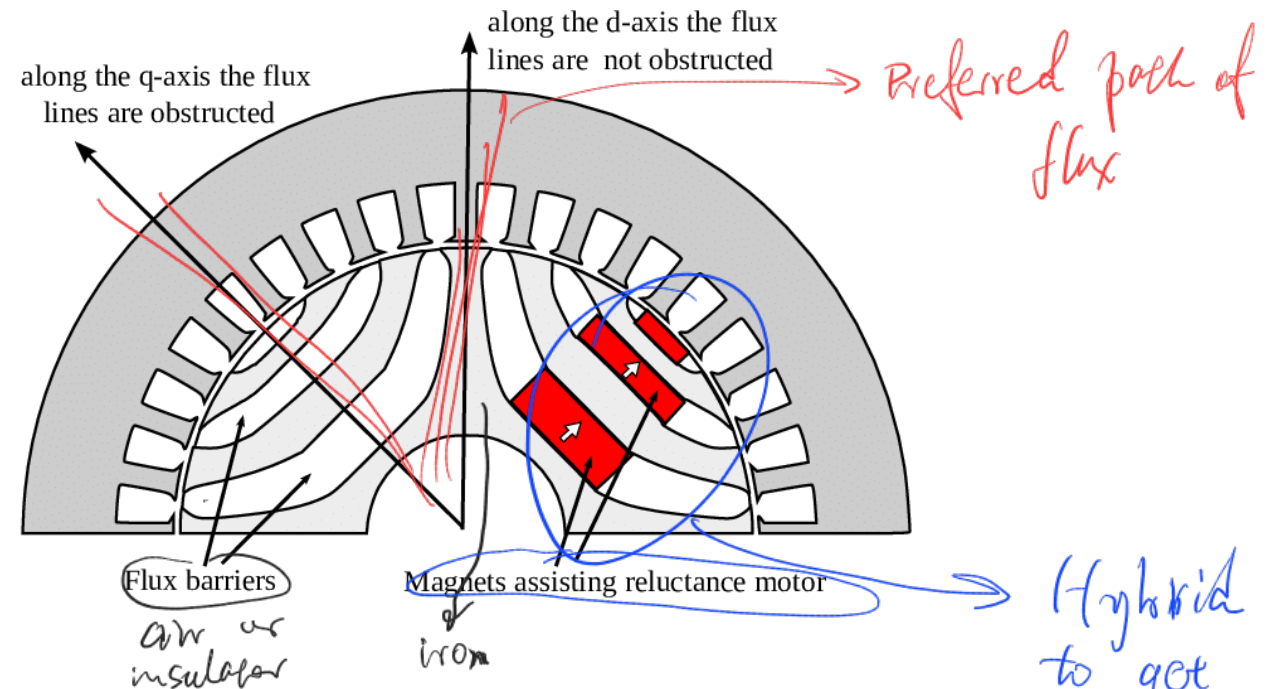
Stator
Same
as SM/IM



Stator

OK running
motor
outside is
rotor + spinning

- No winding on rotor, no magnet on rotor
- Just variable reluctance
- Simple to make, but low torque



Direct & Quadrature Axes $\rightarrow$ d-axis, q-axis

For now assume 2-Pole Round-Rotor

We can always "convert" a P -pole machine into an equivalent 2-pole machine using the $P/2$ factor

Equivalent
2-pole motor
speed

Actual
mechanical
speed

$$\omega_r = \frac{P}{2} \omega_{rm}$$

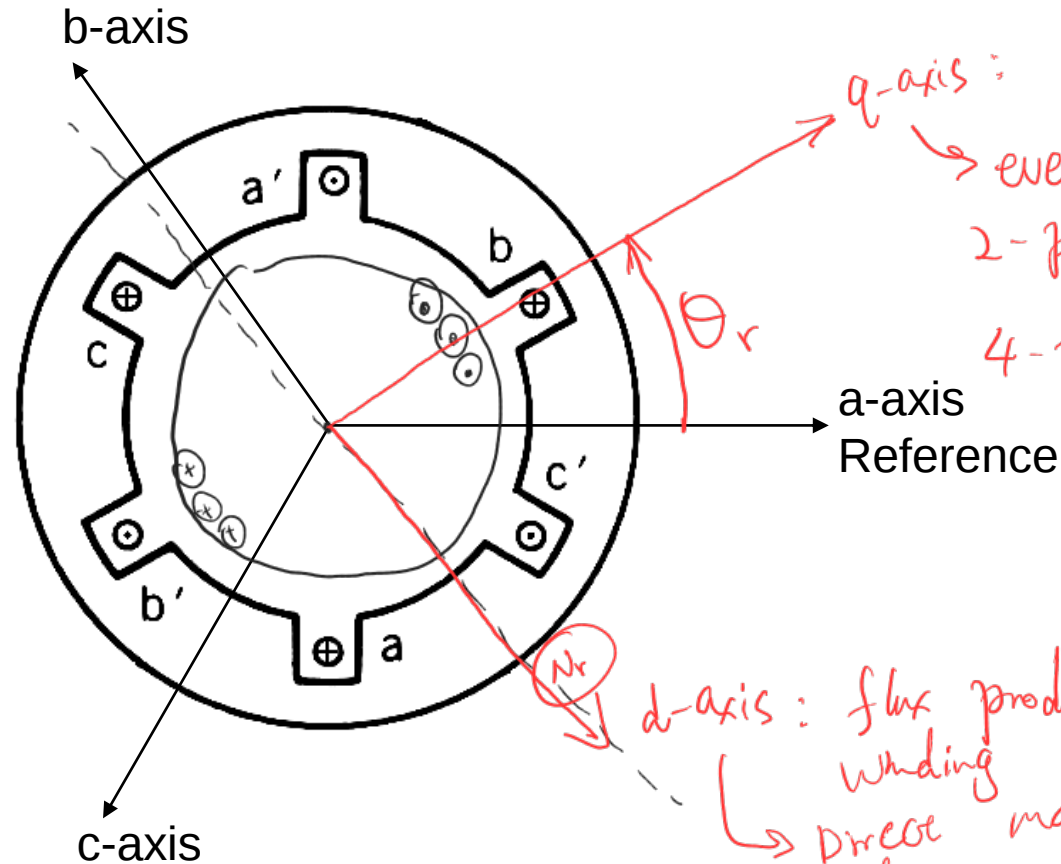
$$\theta_r = \frac{P}{2} \theta_{rm}$$

In steady-state:

dq-axis rotates
@ speed

$$\omega_r = \omega_e$$

rotor freq stator freq.



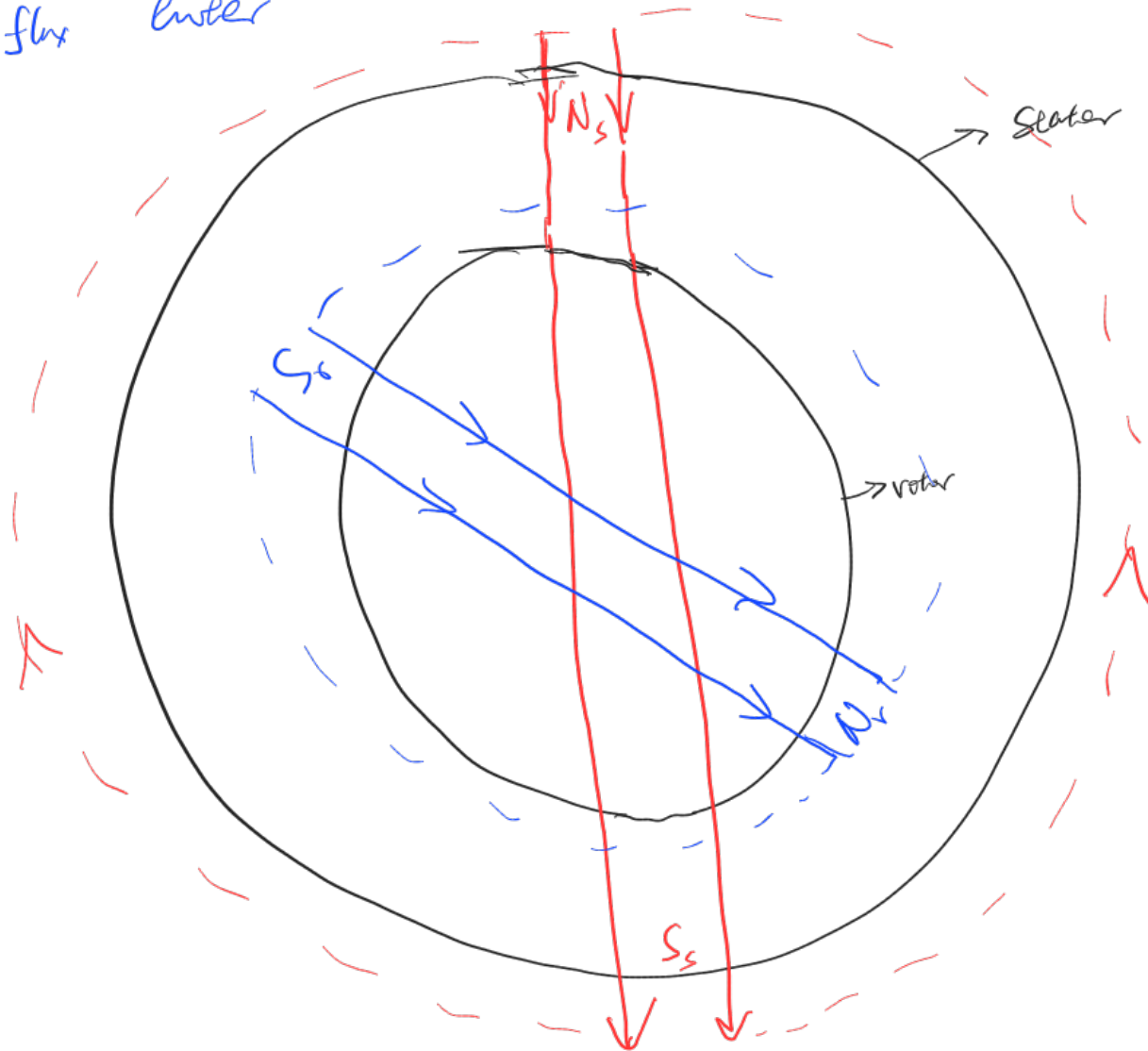
q-axis: ahead of d-axis (CCW)
 $\rightarrow$ evenly between 2 poles
2-pole: q is 90° ahead of d
4-pole: q is 45° ahead of d

d-axis: flux produced by fielding winding
 $\rightarrow$ direct magnetic axis of rotor pointing to N_r

Review: North & South Pole

North : flux exits

South : flux enter



Principle of Operation – Idle Mode

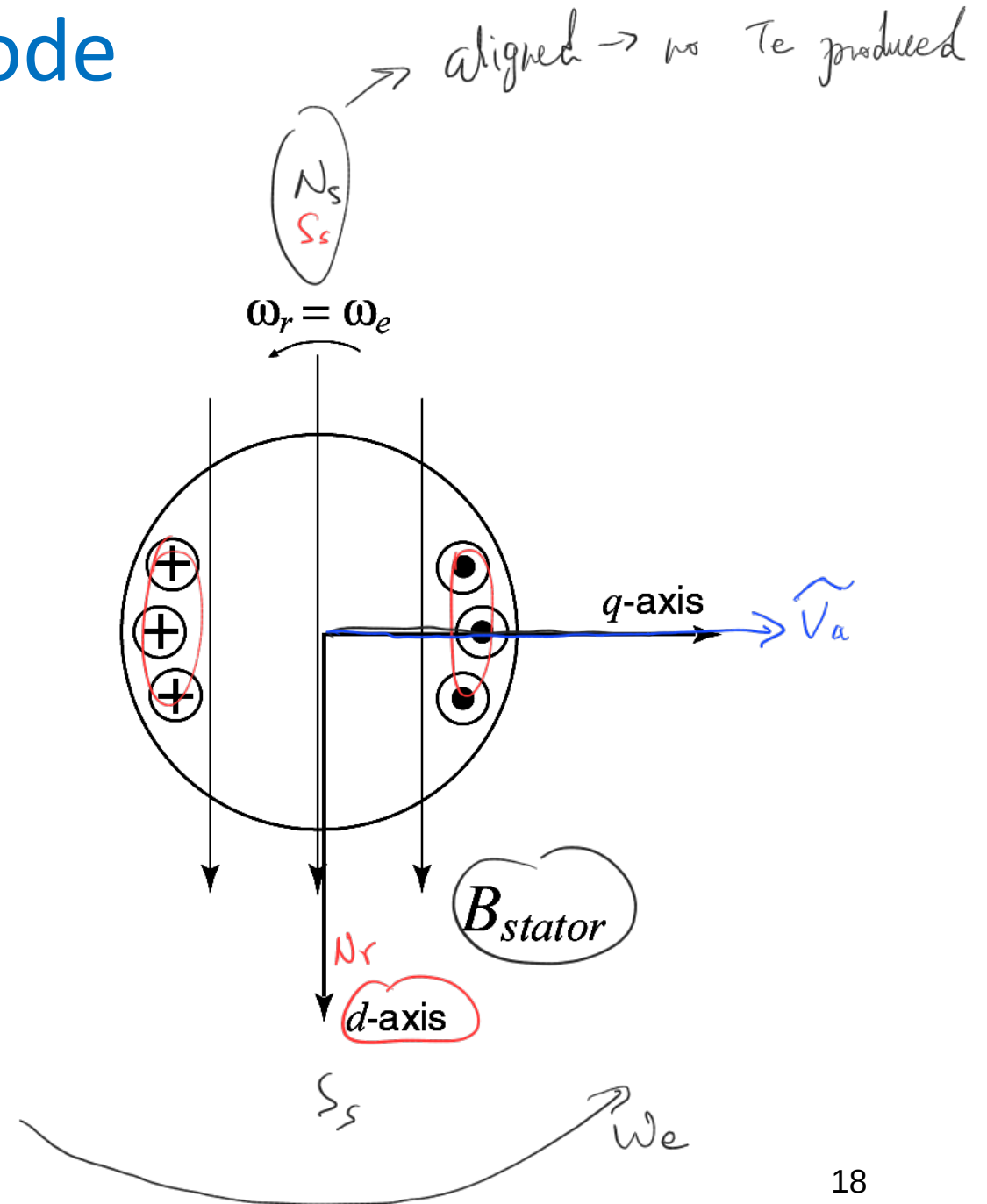
a) Assume no external torque $T_m = 0$

- Rotor poles are synchronized with the stator field
- Rotor poles are aligned with stator poles
- No torque produced ($T_e = 0$)

- Voltage V_a supplies
stator

- Assume stator is inductive

- $\hat{V}_a$ phasor points to right
↳ aligned with q-axis



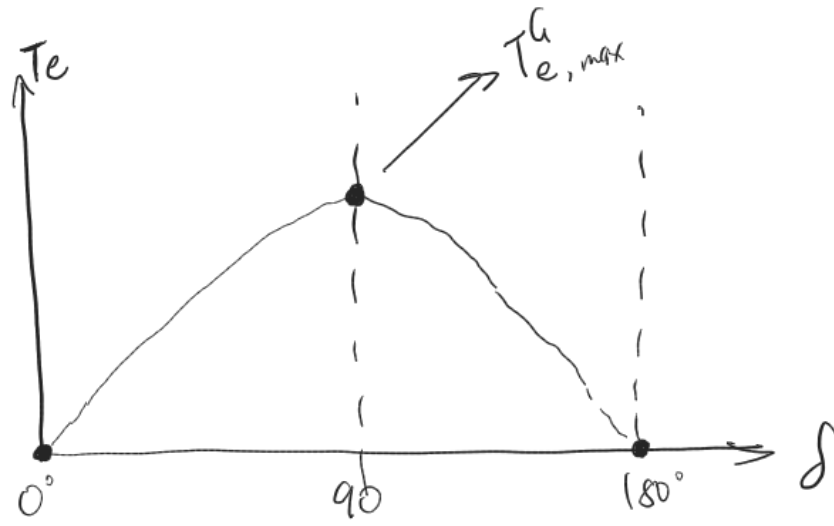
Principle of Operation - Generating

b) Apply external torque $T_m > 0$
in the direction of rotation

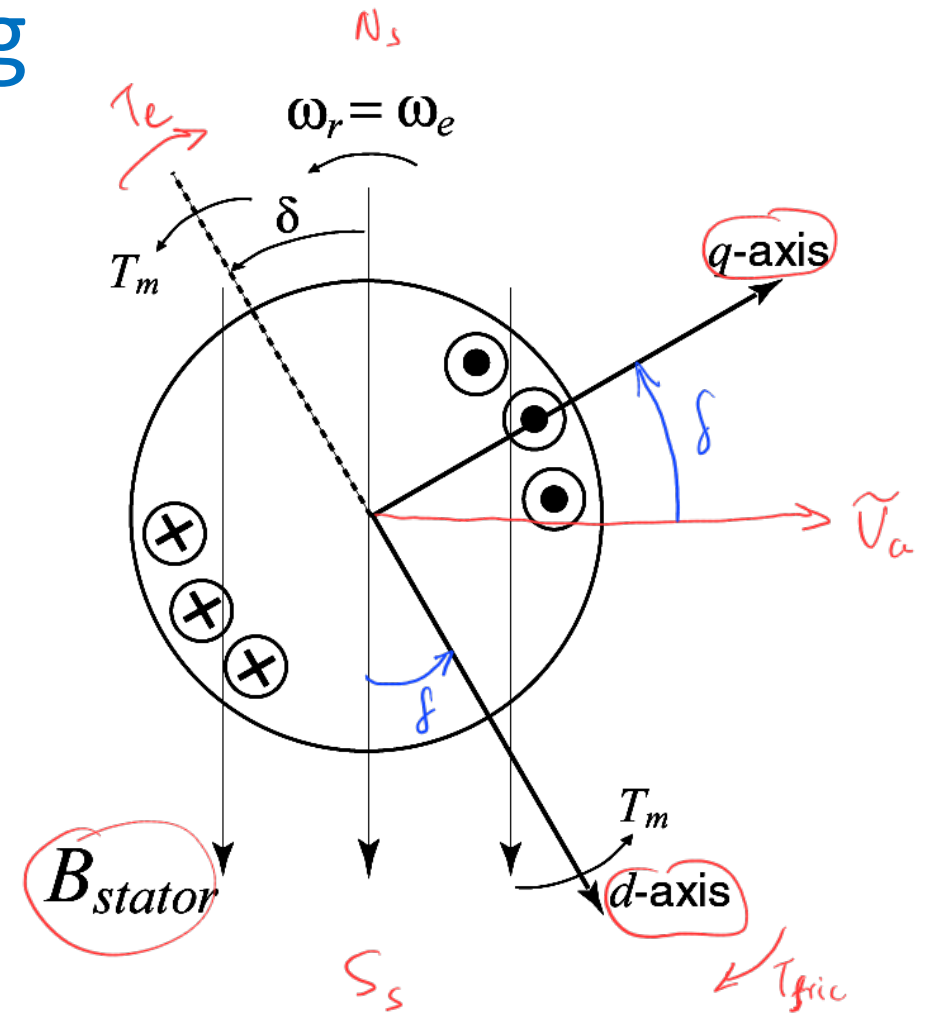
- Rotor poles are synchronized with the stator field
- Rotor poles **lead** stator poles
- Torque is produced T_e

$$J = \theta_r - \theta_e > \phi \quad (\text{misalignment})$$

$$\int w_r dt \quad \rightarrow \quad \int w_e dt$$



accelerate → run away (no opposing Te anymore) → avoid

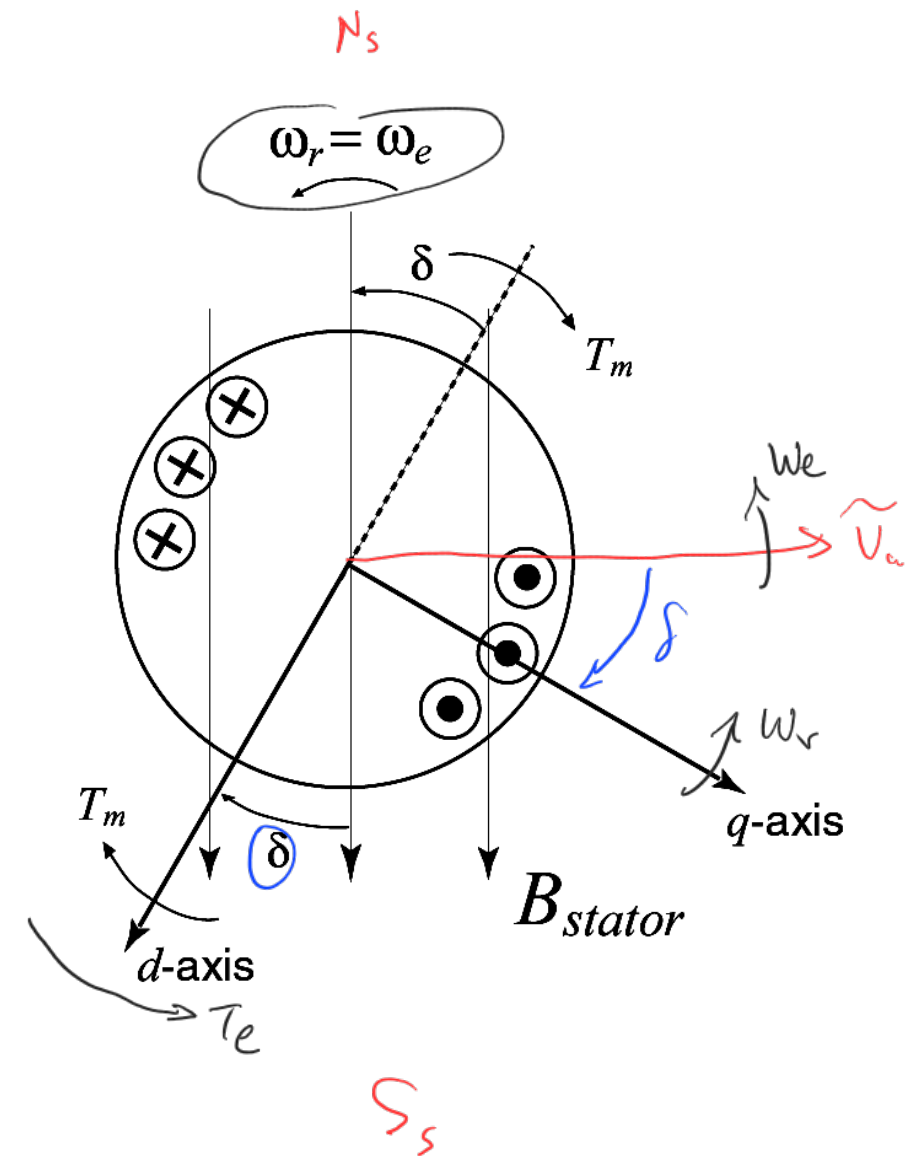
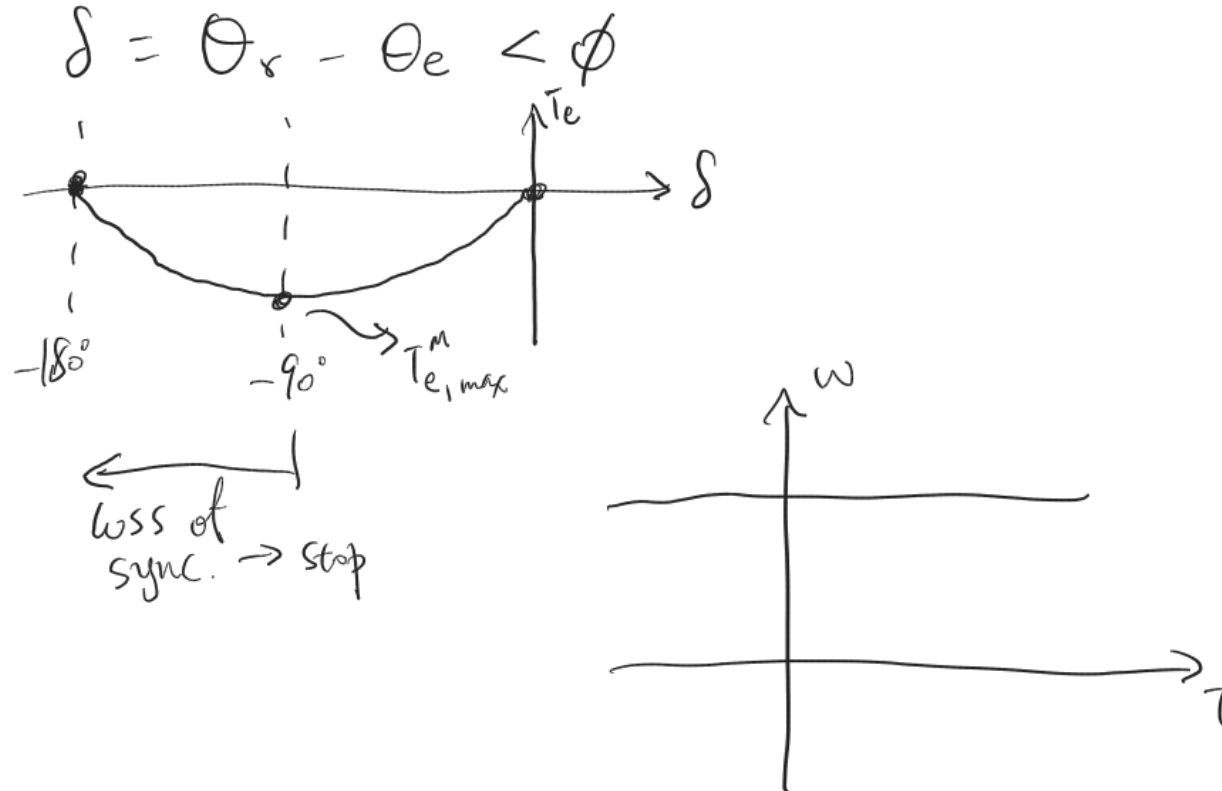


Principle of Operation - Motoring

c) Apply external torque $T_m < 0$

in the direction opposite to rotation

- Rotor poles are synchronized with the stator field
- Rotor poles **lag** stator poles
- Torque is produced T_e



Looking ahead...

- Continue **Module 6**