



ELEC 341: Systems and Control

Lecture 20

Stability margin: Examples on frequency domain specifications

Course roadmap

Modeling

- ✓ Laplace transform
- ✓ Transfer function
- Models for systems
 - ✓ • mechanical
 - ✓ • electrical
 - ✓ • electromechanical
- ✓ Linearization, delay

Analysis

- ✓ Stability
 - ✓ • Routh-Hurwitz
 - ✓ • Nyquist
- ⇨ ✓ Time response
 - ✓ • Transient
 - ✓ • Steady state
- ✓ Frequency response
 - ✓ • Bode plot

Design

- Design specs
- ✓ Root locus
- ⇨ ➤ Frequency domain
- ✓ PID & Lead-lag
- Design examples

Matlab simulations





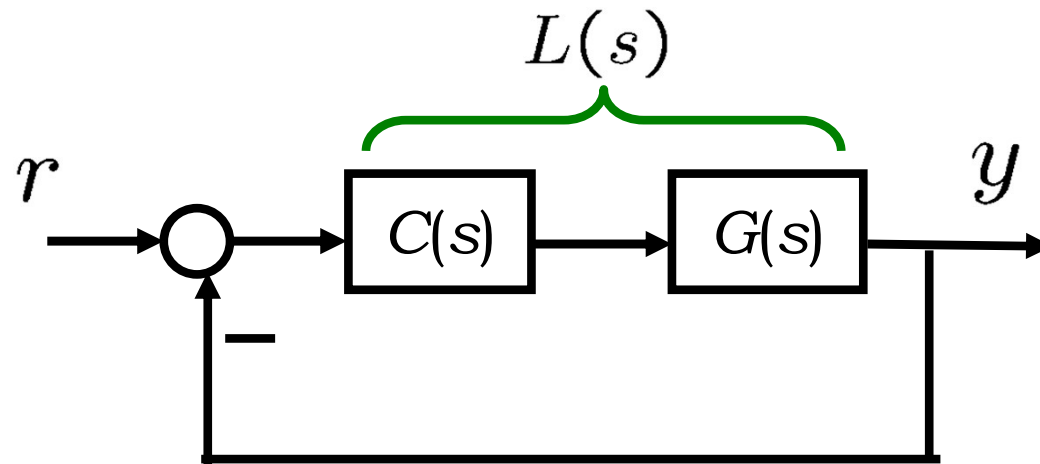
Closed-loop stability criterion (review)

- Closed-loop stability can be determined by the roots of the **characteristic equation (Ch. Eq.)**:

$$1 + L(s) = 0, \quad L(s) = G(s)C(s)$$

- Closed-loop system is stable if the **Ch. Eq.** has all roots in the open left half plane.
- How to check the closed-loop stability?
 - **Computation of all the roots**
 - **Routh-Hurwitz stability criterion**
 - **Nyquist stability criterion**

Nyquist stability criterion (review)



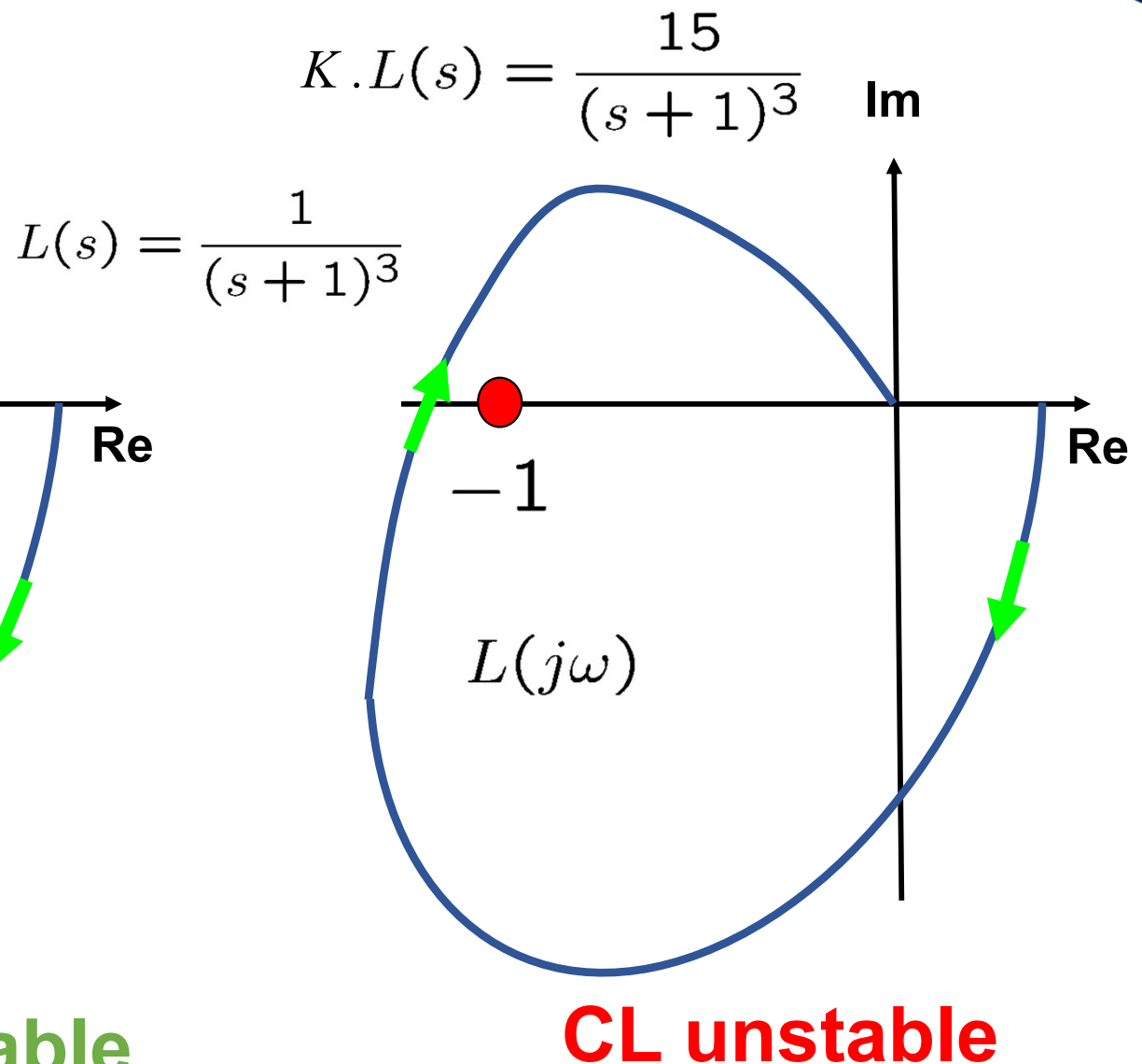
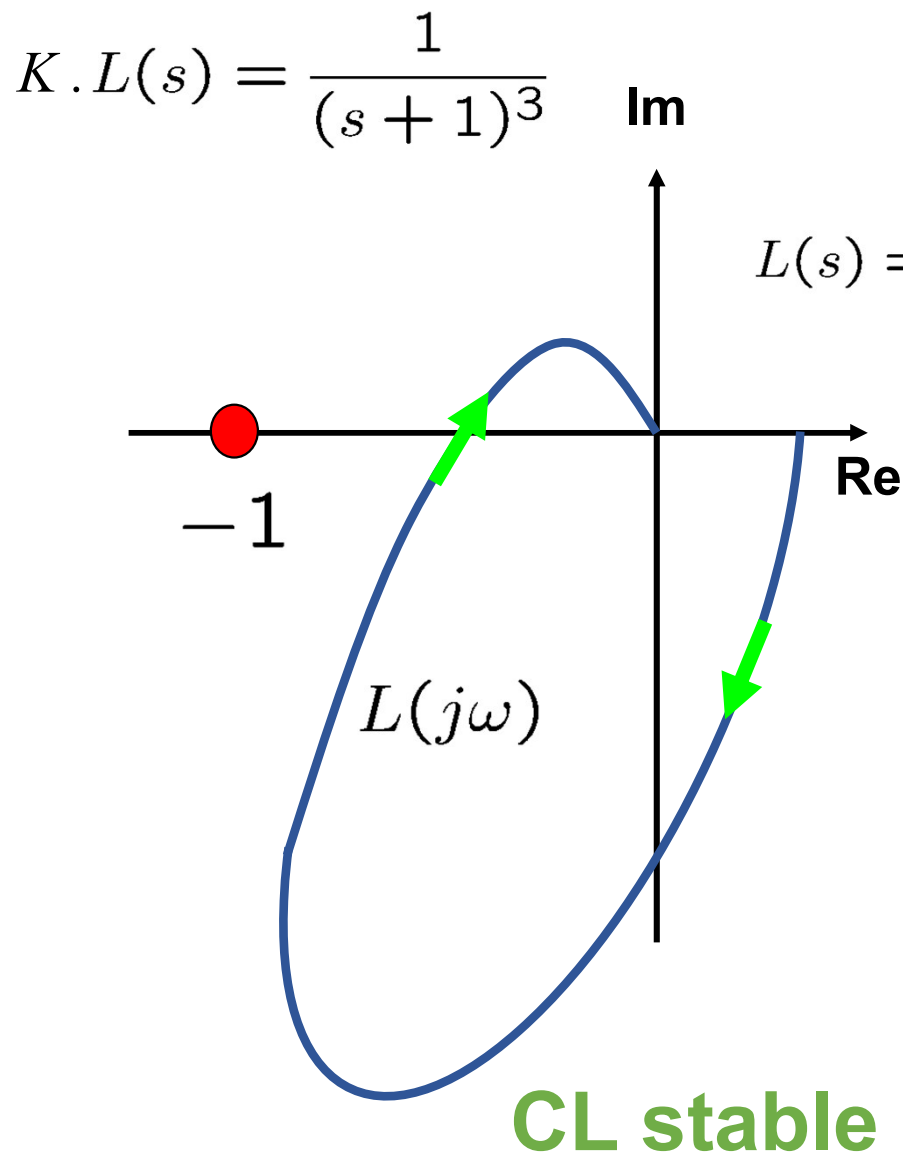
CL system is stable $\Leftrightarrow Z = P + N = 0$

Z : # of CL poles in open RHP

P : # of OL poles in open RHP (given)

N : # of clockwise/counterclockwise encirclement of **-1** by Nyquist plot of $L(s)$

Examples when $P = 0$ (review)



Gain margin (GM) (review)

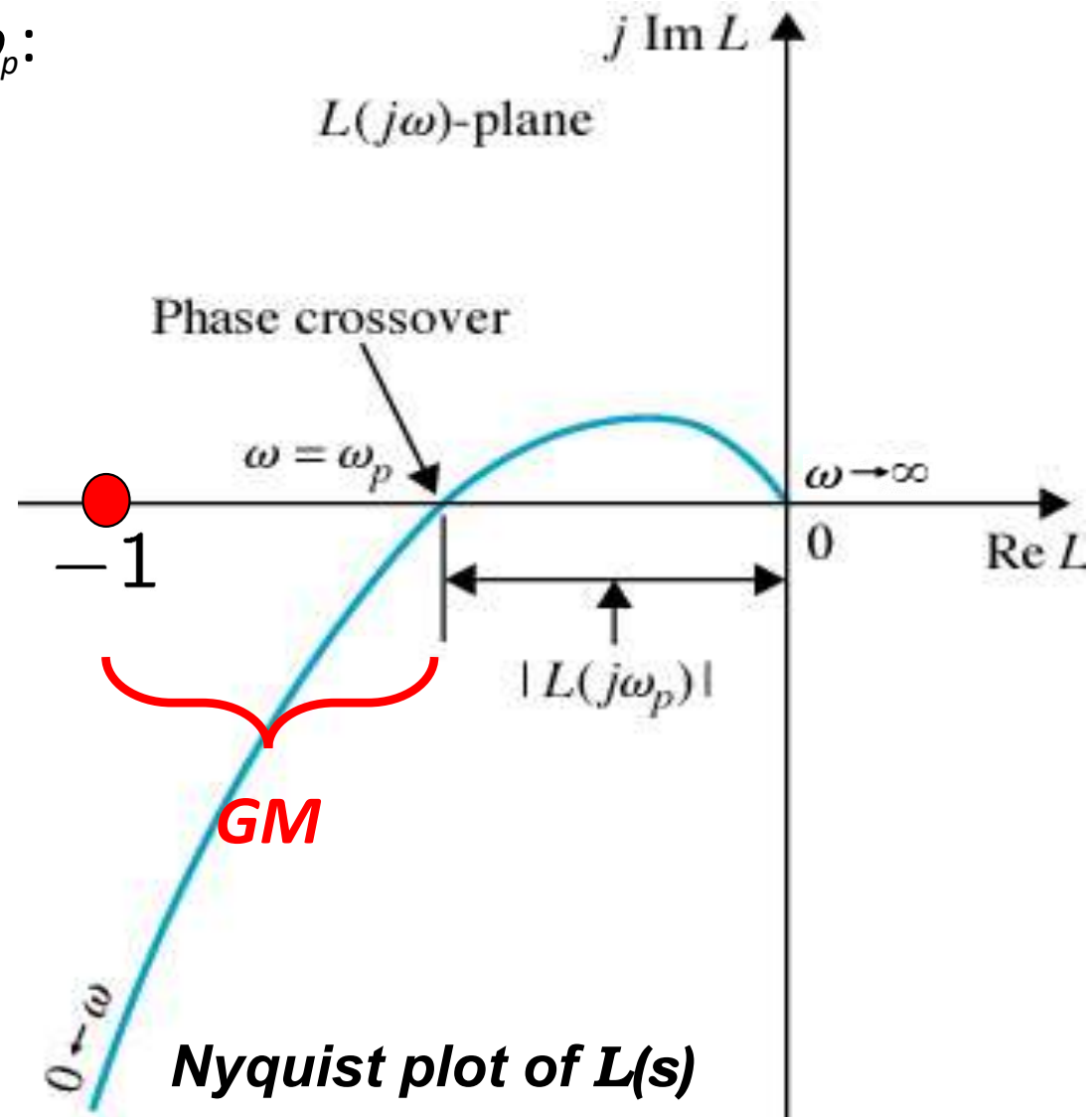
- **Phase crossover frequency**, ω_p :

$$\angle L(j\omega_p) = -180^\circ$$

- **Gain margin** (in dB), GM :

$$GM = 20 \log_{10} \frac{1}{|L(j\omega_p)|}$$

Gain Margin: Additional gain that makes the system on the verge of instability.



Phase margin (PM) (review)

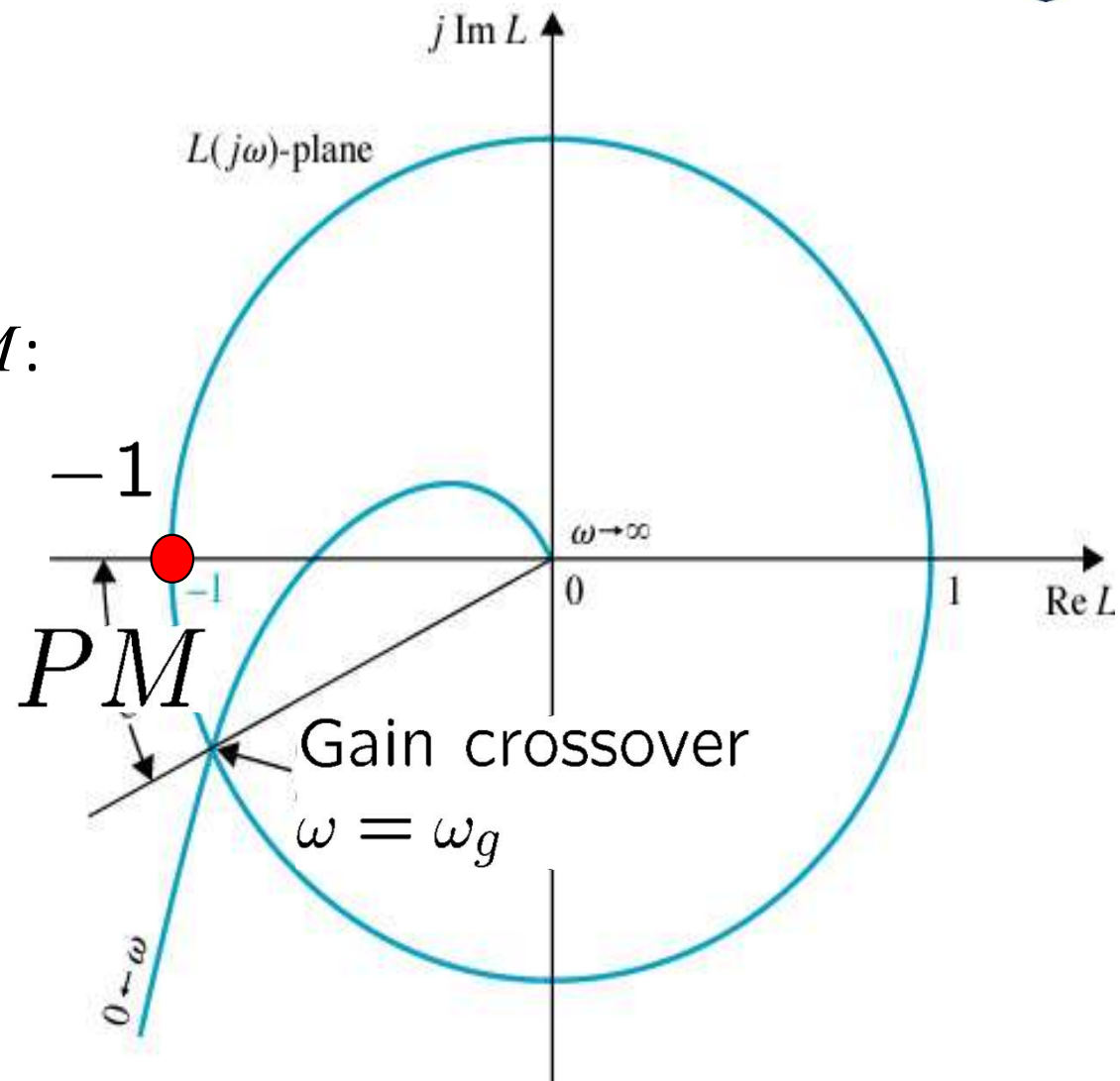
- **Gain crossover frequency**, ω_g :

$$|L(j\omega_g)| = 1$$

- **Phase margin** (in degrees), PM :

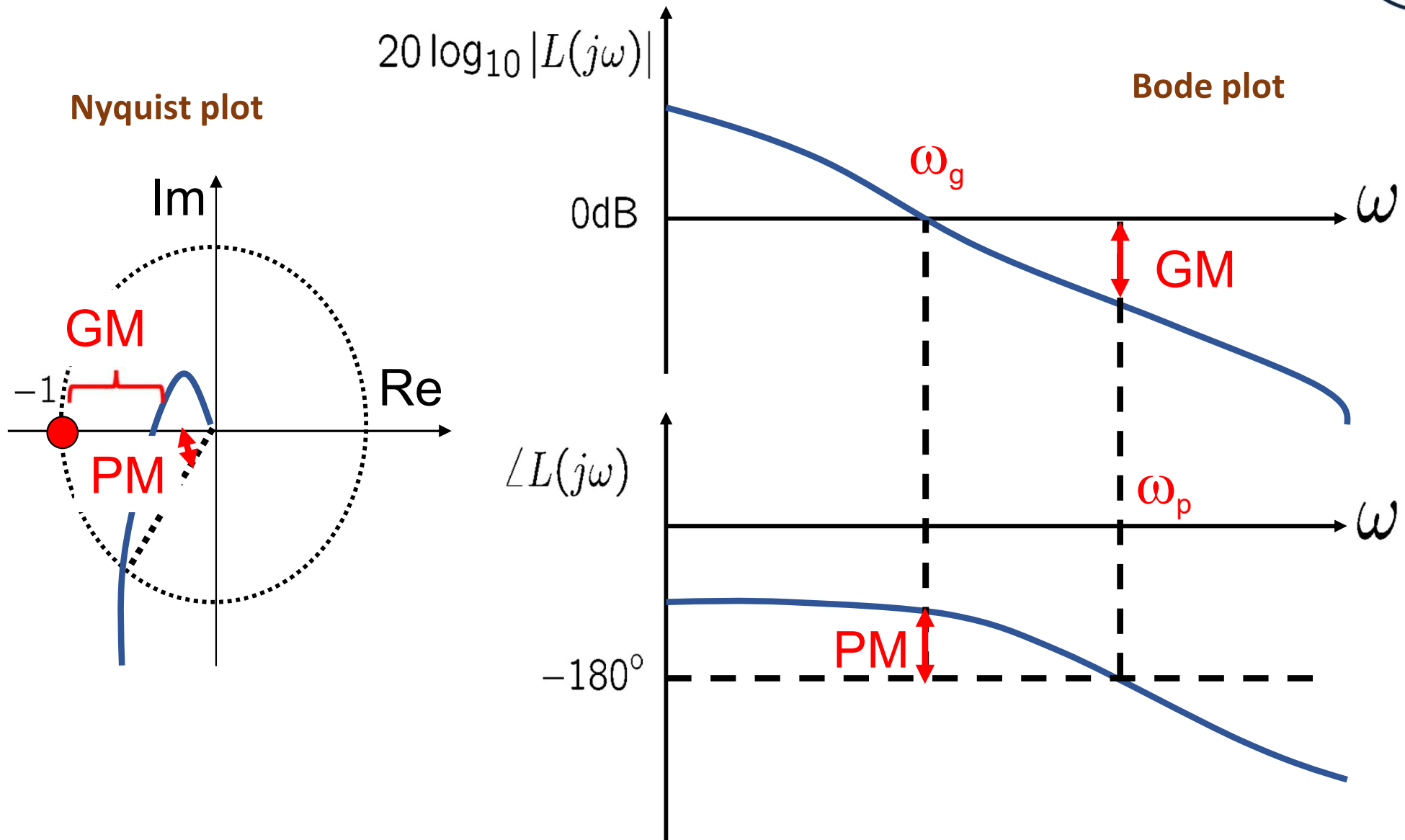
$$PM = \angle L(j\omega_g) + 180^\circ$$

Phase Margin: Additional phase lag that makes the system on the verge of instability.



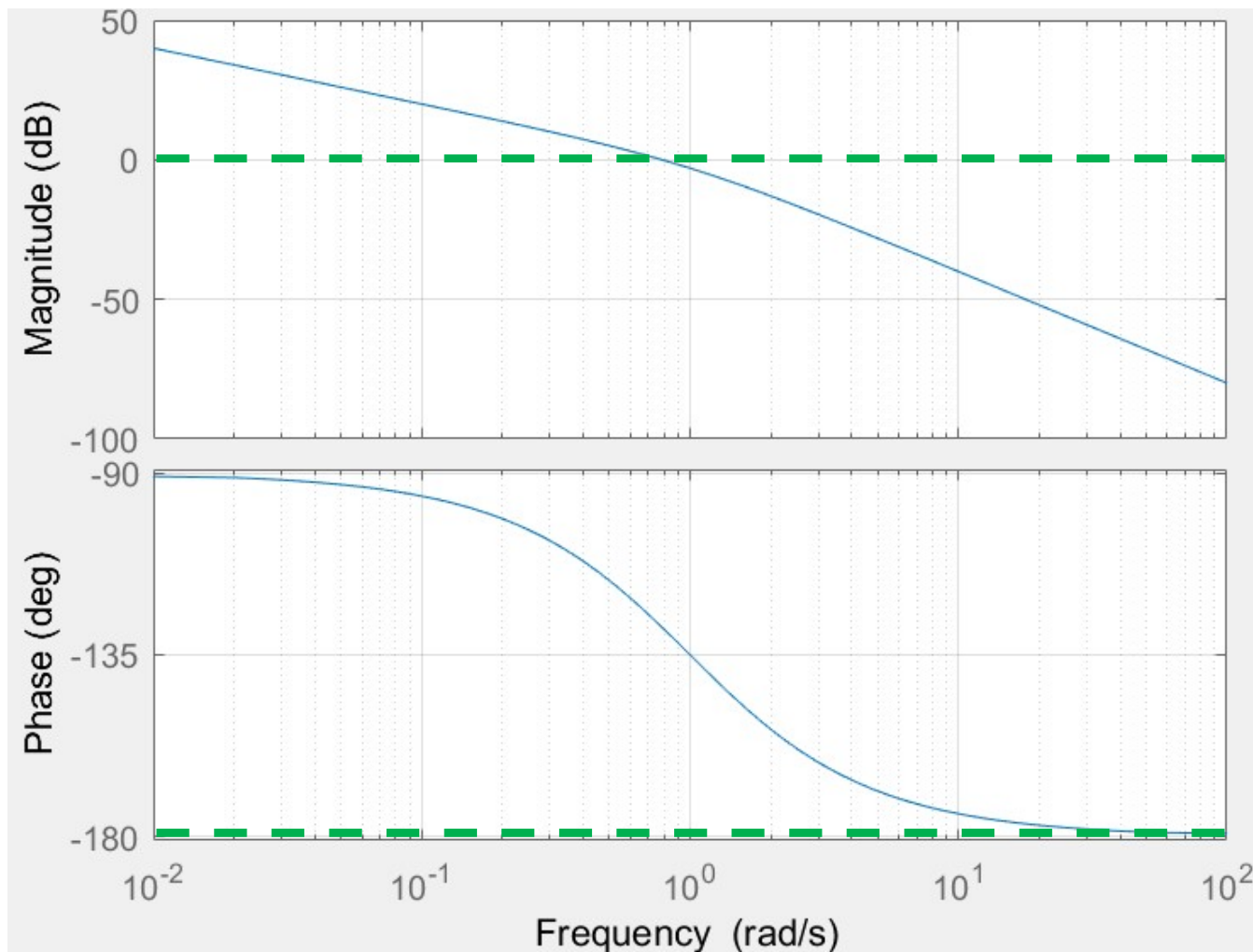
Nyquist plot of $L(s)$

Relative stability on Nyquist plot and Bode plot



Example 1: (GM & PM)

$$L(s) = \frac{1}{s(s+1)}$$



ω_p : GM:

ω_g : PM:

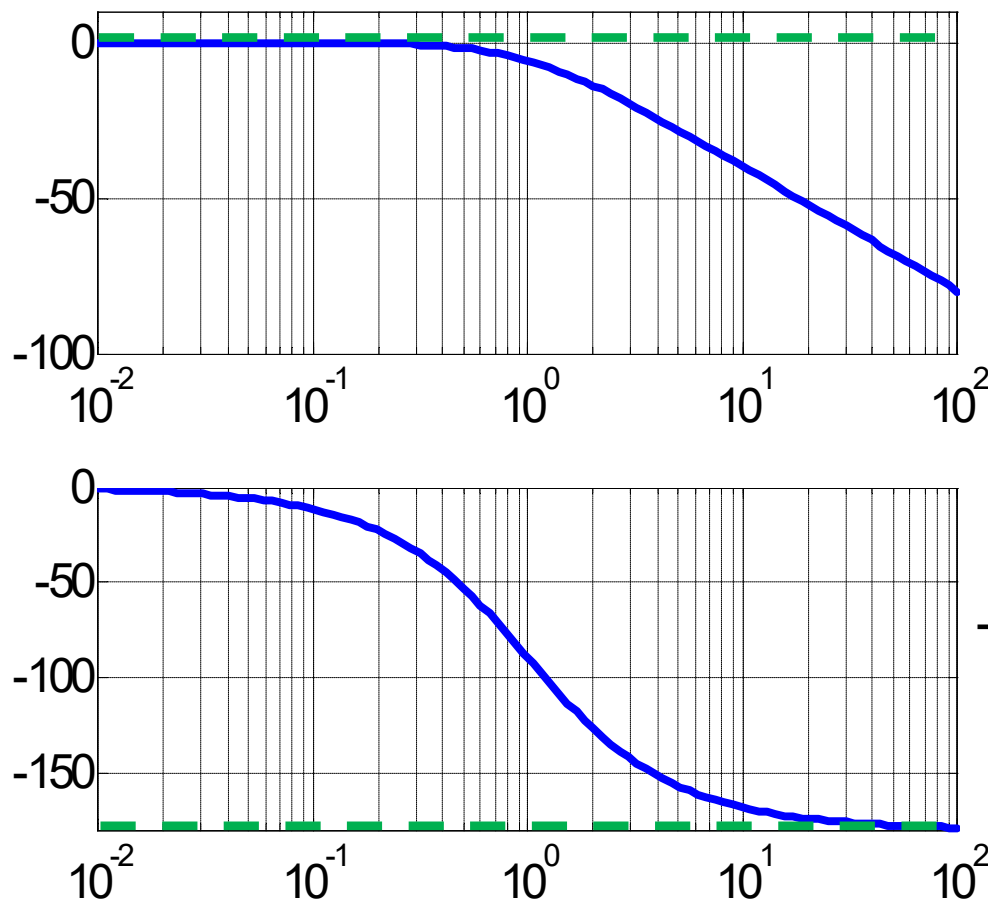
Note 1: If the gain curve *asymptotically* approaches **0 dB line** when ω approaches 0, then we can show that ω_g will be equal to 0.

Note 2: If the phase curve *asymptotically* approaches **-180° line**, then we can show that ω_p will be equal to ∞ (and hence, GM will be ∞).

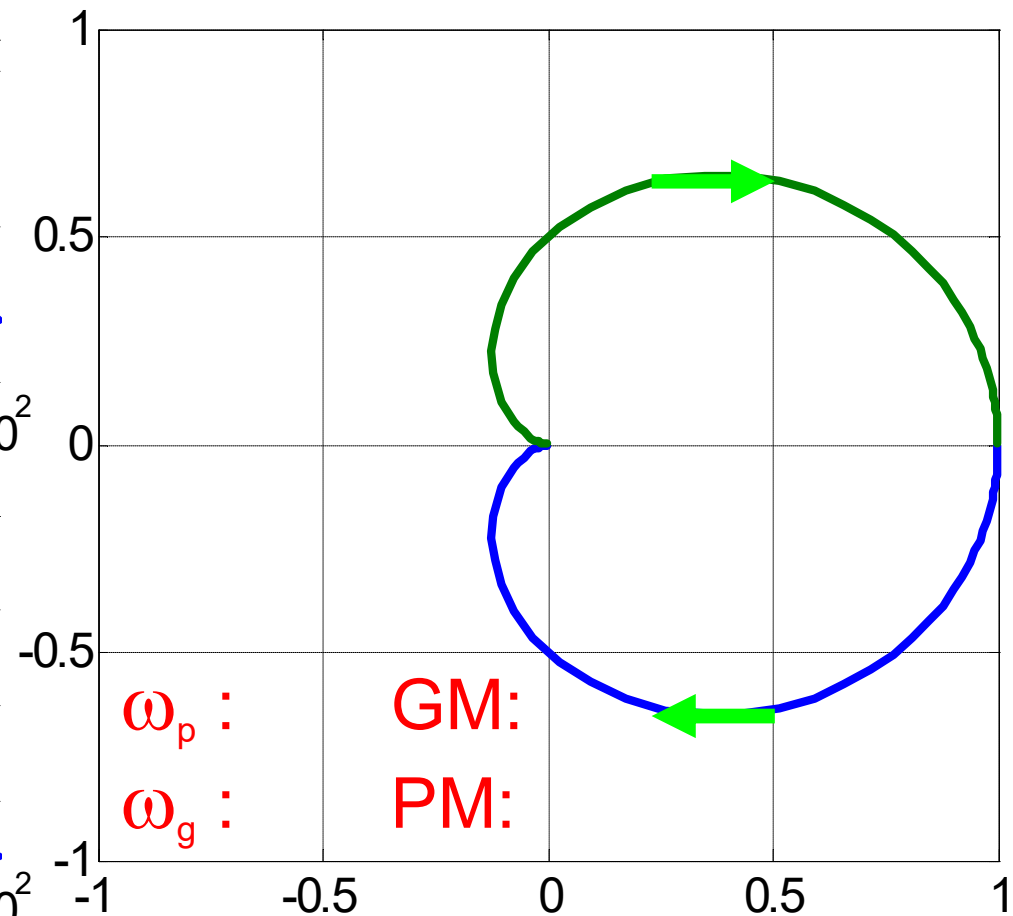
Example 2: (GM & PM)

$$L(s) = \frac{1}{(s + 1)^2}$$

Bode plot



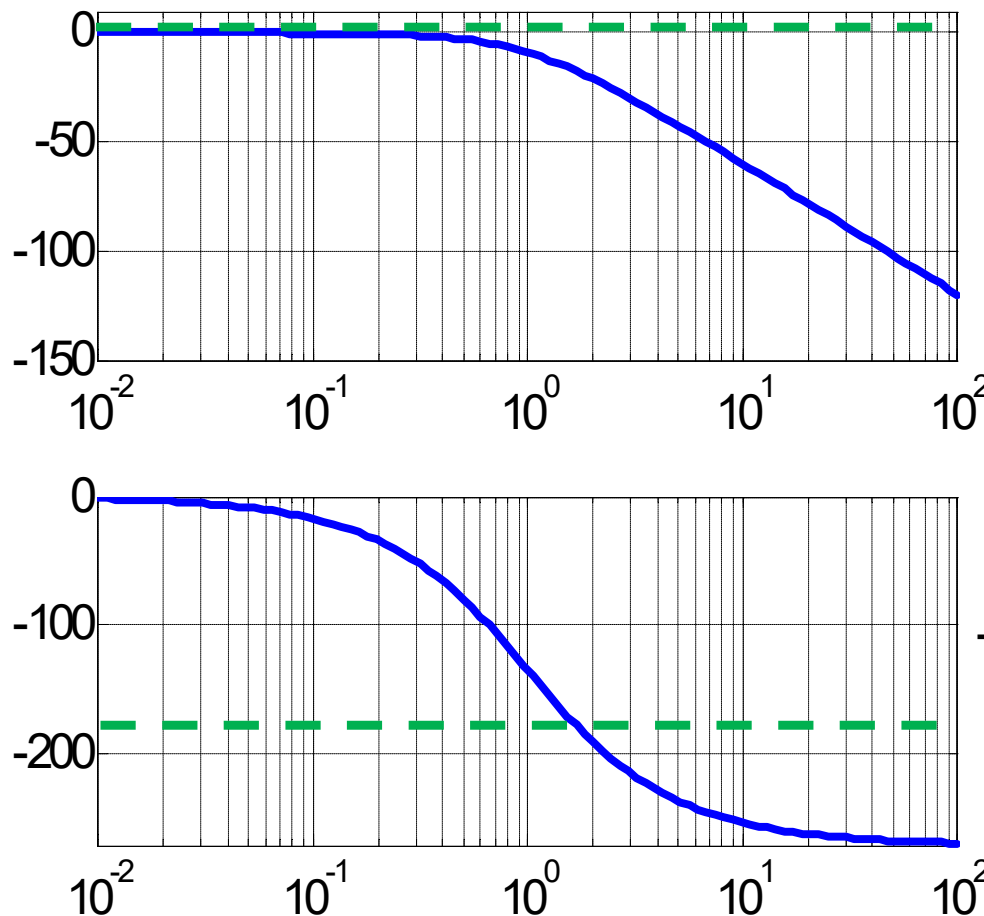
Nyquist plot



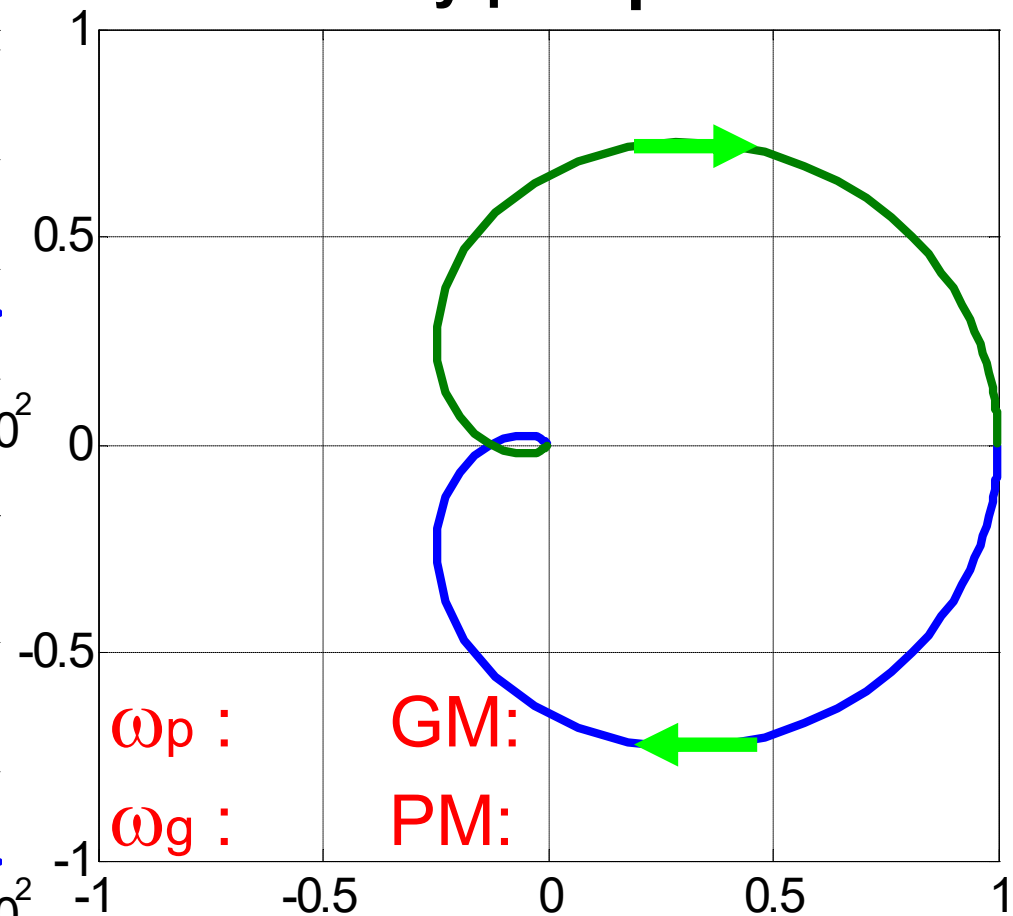
Example 3: (GM & PM)

$$L(s) = \frac{1}{(s + 1)^3}$$

Bode plot



Nyquist plot



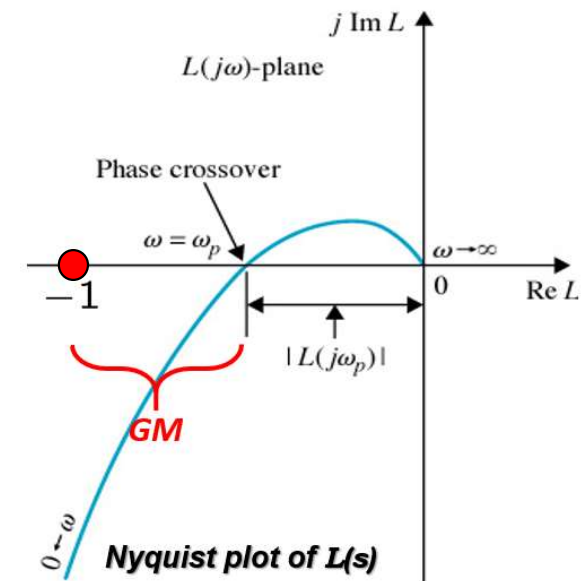
Example 3 (cont'd): How to compute GM using $a+bj$ format?

- Frequency response function

$$\begin{aligned}
 L(j\omega) &= \frac{1}{(j\omega + 1)^3} \quad \left[(a + b)^3 = a^3 + 3a^2b + 3ab^2 + b^3 \right] \\
 &= \frac{1}{(j\omega)^3 + 3(j\omega)^2 + 3j\omega + 1} \\
 &= \frac{1}{1 - 3\omega^2 + j\omega(3 - \omega^2)} \\
 &= \frac{1 - 3\omega^2 - j\omega(3 - \omega^2)}{(1 - 3\omega^2)^2 + \omega^2(3 - \omega^2)^2}
 \end{aligned}$$

$$L(j\omega) = \frac{1-3\omega^2}{1+\omega^6+3\omega^2+3\omega^4} + j \frac{\omega^3-3\omega}{1+\omega^6+3\omega^2+3\omega^4}$$

$$\left. \text{Im} \{L(j\omega)\} \right|_{@ \omega_p} = 0 \Rightarrow \omega_p = \sqrt{3} \Rightarrow L(j\sqrt{3}) = -\frac{1}{8}$$



$$GM = 20 \log_{10} \frac{1}{|L(j\omega_p)|}$$

$$GM = 18.06$$

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Controller design comparison

Design specifications in time domain
(rise time, settling time, overshoot, steady state error, etc.)

 *Approximate translation* 

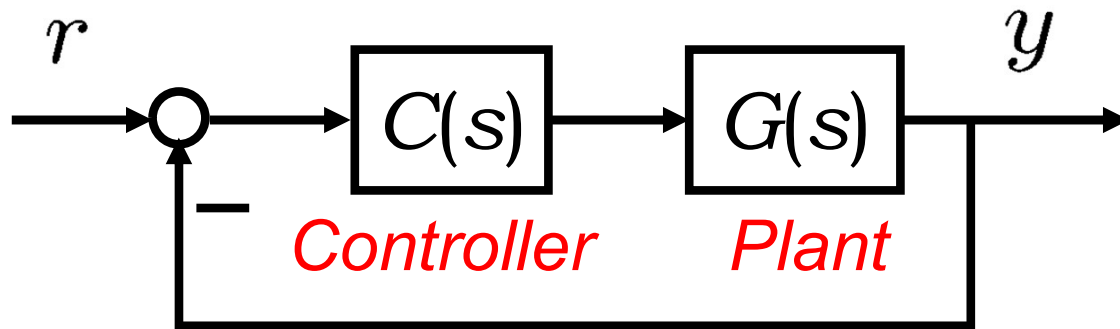
Desired closed-loop
pole location
in **s**-domain

Root locus shaping

Desired open-loop
frequency response
in **ω** -domain

***Frequency response shaping
(loop shaping)***

Feedback control system design



OL: $L(s) = G(s)C(s)$

CL: $T(s) = \frac{L(s)}{1 + L(s)}$

$$T(s) = CLTF(s)$$

- **Goal of Design:** Given $G(s)$, design $C(s)$ that satisfies CL stability and time-domain specs, i.e., transient and steady-state responses.
- We will learn about typical modifications of OL Bode plot and their effect on **closed-loop properties** such as stability and time-domain responses.
- Many studies show that **$PM \propto 1/PO$** (note that $\zeta \propto 1/PO$).
 - We can use this conclusion as a bridge between step response and frequency response analyses.

How to design C (or K) to yield a specific PO in step response using frequency response?

Here is a summary of steps to take:

- **Step 1:** Use the given PO, find ζ ,
$$\zeta = \frac{\left| \ln \frac{PO}{100} \right|}{\sqrt{\pi^2 + \left(\ln \frac{PO}{100} \right)^2}}$$
- **Step 2:** Use ζ and find a specific PM as shown below. Call this $PM_{\text{compensator}}$
 - There are two methods to calculate $PM_{\text{compensator}}$:

$$PM_{\text{compensator}} = 100\zeta \quad \text{or} \quad PM_{\text{compensator}} = \tan^{-1} \left(\frac{2\zeta}{\sqrt{-2\zeta^2 + \sqrt{1 + 4\zeta^4}}} \right)$$

Note: Use this relation in your tests/assignments.

- **Step 3:** Find ω^* at which the following equation is satisfied:

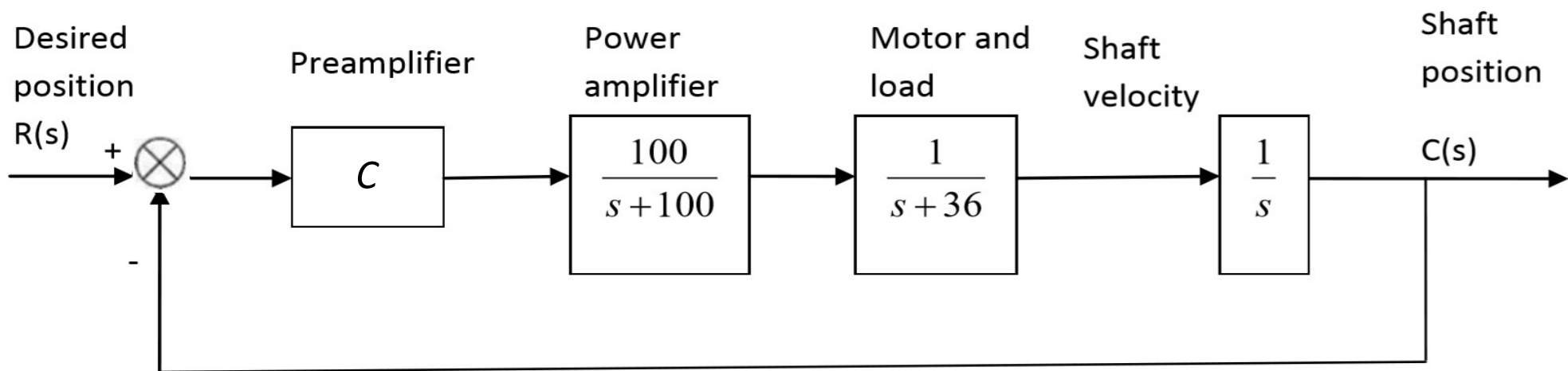
$$\angle L(j\omega^*) = -180^\circ + PM_{\text{compensator}}$$

- **Step 4:** Find the requested gain, i.e., C ,

$$C = \frac{1}{|L(j\omega^*)|}$$

Example 4: A bridge between step response and frequency response analyses

For the position control system shown below, find the value of preamplifier gain, C , to yield a 9.5% overshoot in the transient response for a unit step input. Use frequency response methods.



Example 4 (cont'd)

Solution:

$$L(s) = \frac{100}{s(s+36)(s+100)} \rightarrow \text{Find } C \text{ so that PO} = 9.5\%:$$

$$\zeta = \frac{\left| \ln \frac{\text{PO}}{100} \right|}{\sqrt{\pi^2 + \left(\ln \frac{\text{PO}}{100} \right)^2}} = \frac{\left| \ln \frac{9.5}{100} \right|}{\sqrt{\pi^2 + \left(\ln \frac{9.5}{100} \right)^2}} \rightarrow \zeta \approx 0.6$$

$$\text{PM}_{\text{compensator}} = 100\zeta \rightarrow \text{PM}_{\text{compensator}} = 60^\circ$$

$$\angle L(j\omega^*) = -180^\circ + \text{PM}_{\text{compensator}} = -180^\circ + 60^\circ = -120^\circ \rightarrow \angle L(j\omega^*) = -120^\circ$$

Find ω^* at which $\angle L(j\omega^*) = -120^\circ$:

$$\angle L(j\omega^*) = 0^\circ - \left\{ 90^\circ + \tan^{-1} \left(\frac{\omega^*}{36} \right) + \tan^{-1} \left(\frac{\omega^*}{100} \right) \right\} = -120^\circ \rightarrow \omega^* = 14.45$$

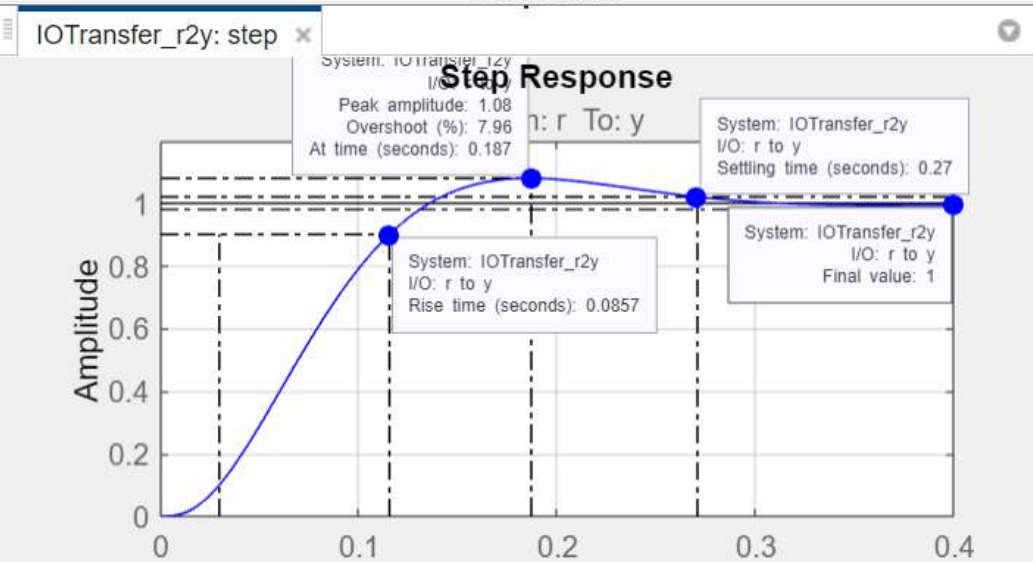
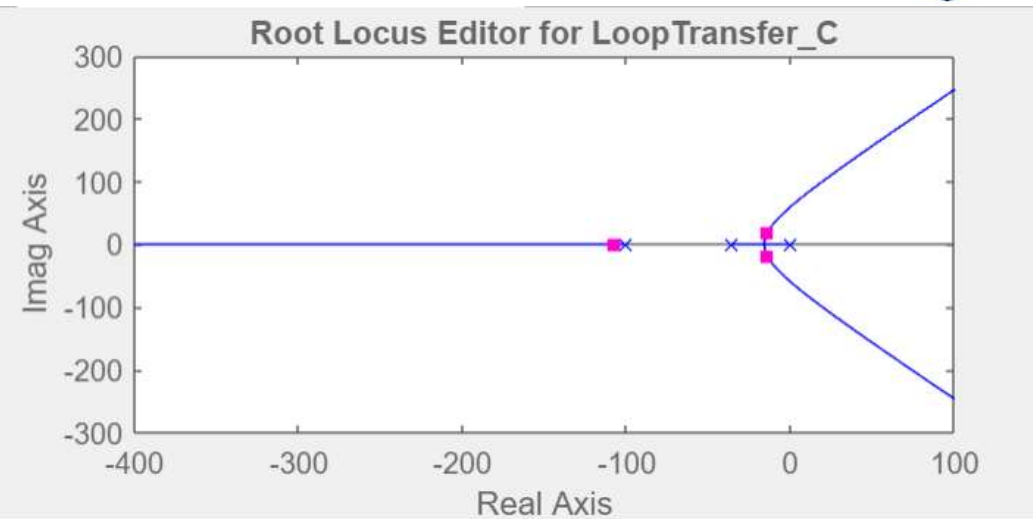
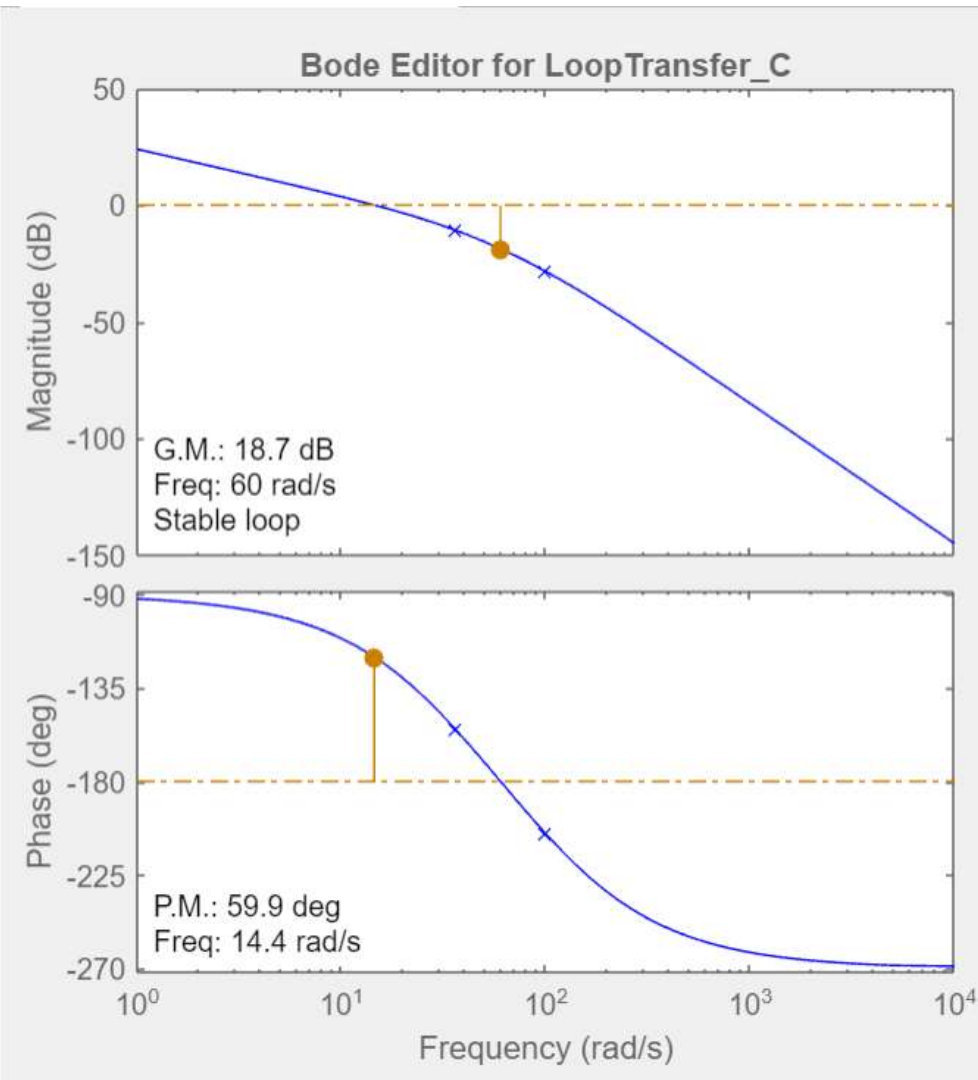
At $\omega^* = 14.45 \rightarrow C = ?$

$$|L(j \times 14.45)| = \frac{100}{14.45 \sqrt{14.45^2 + 36^2} \sqrt{14.45^2 + 100^2}} \rightarrow |L(j \times 14.45)| = 1.7656 \times 10^{-3}$$

$$C = \frac{1}{|L(j\omega^*)|} = \frac{1}{1.7656 \times 10^{-3}} \rightarrow \boxed{C = 566}$$

Example 4 (cont'd)

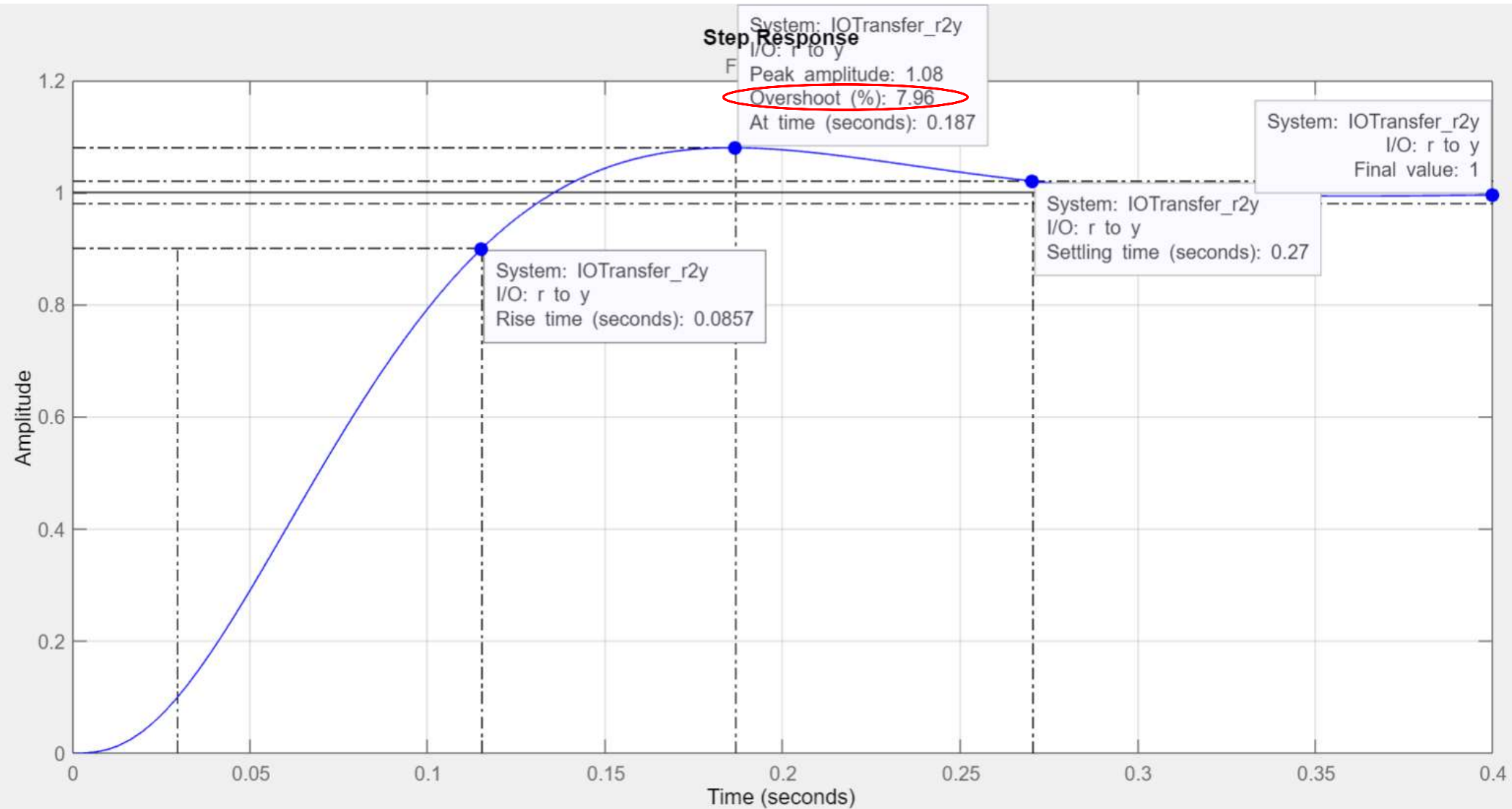
$$C.L(s) = 566 \frac{100}{s(s+36)(s+100)} = \frac{56600}{s(s+36)(s+100)}$$



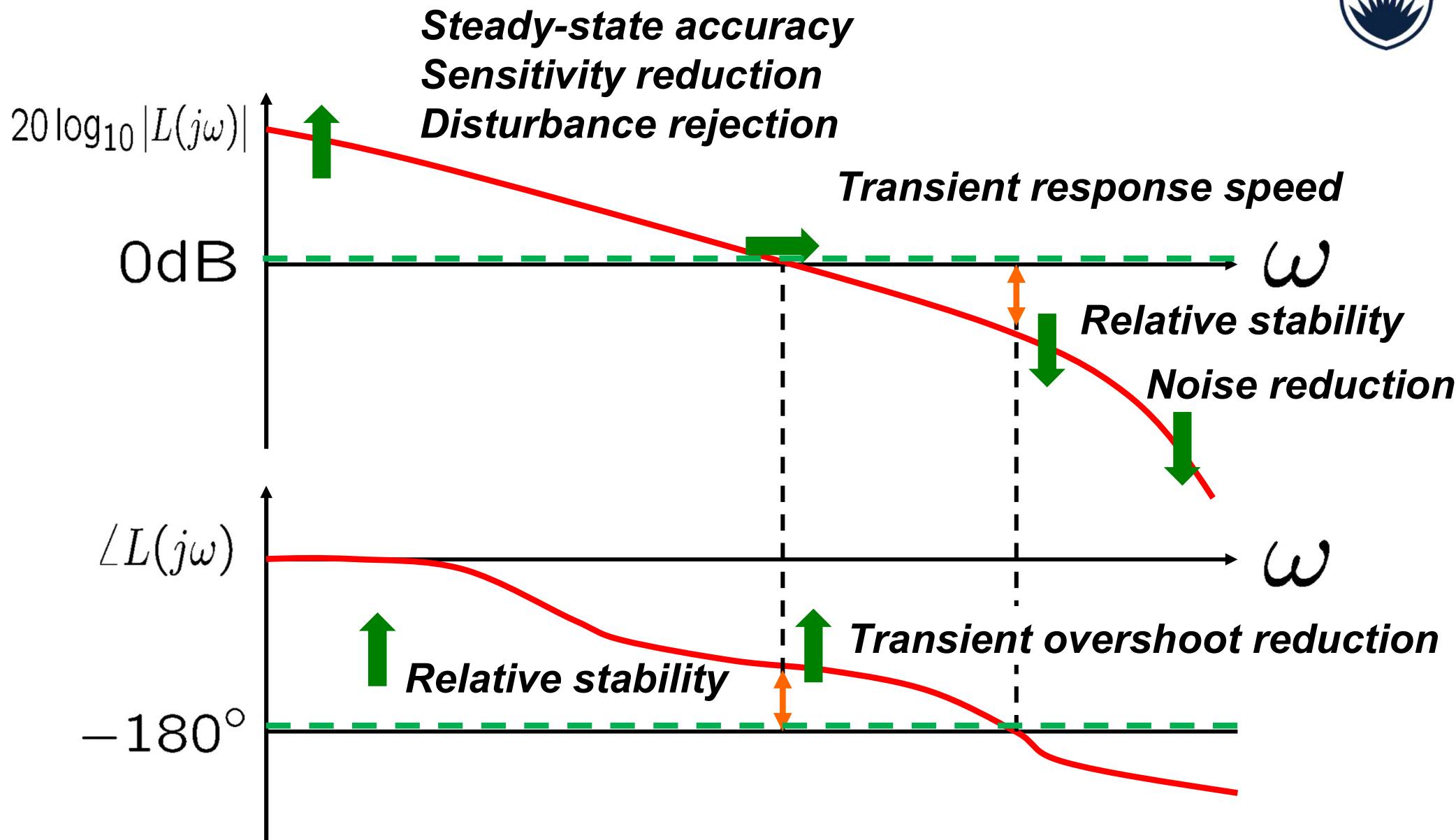
The enlarged version of this plot is presented on the next slide.

Example 4 (cont'd)

$$C.L(s) = 566 \frac{100}{s(s+36)(s+100)} = \frac{56600}{s(s+36)(s+100)}$$

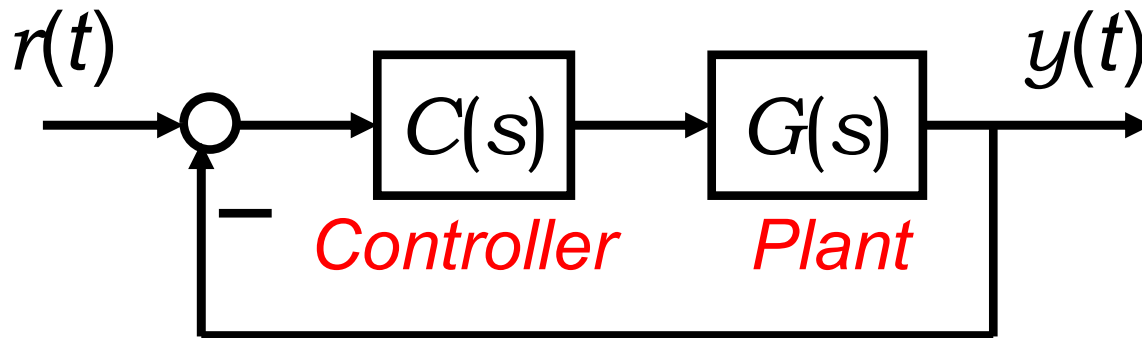


Typical modification of OL Bode plot



- Using the above is called **frequency response shaping (loop shaping) design**.

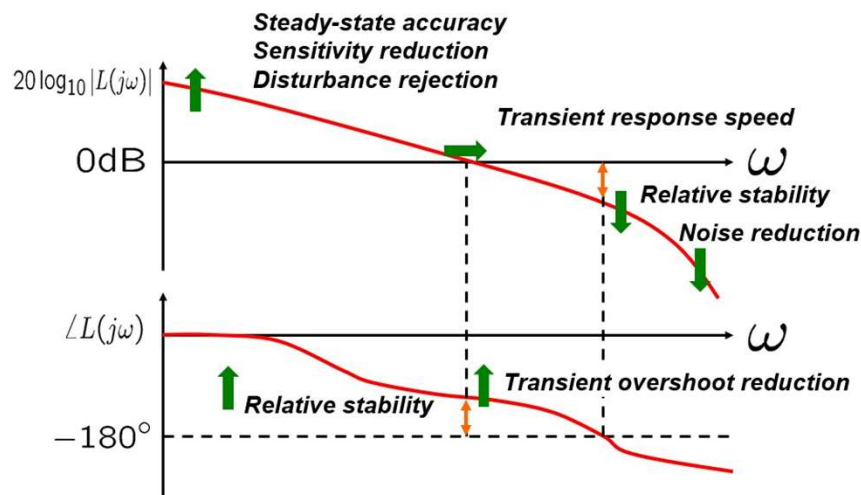
Steady-state accuracy



$$L(s) = G(s)C(s)$$

$$T(s) = \frac{L(s)}{1 + L(s)}$$

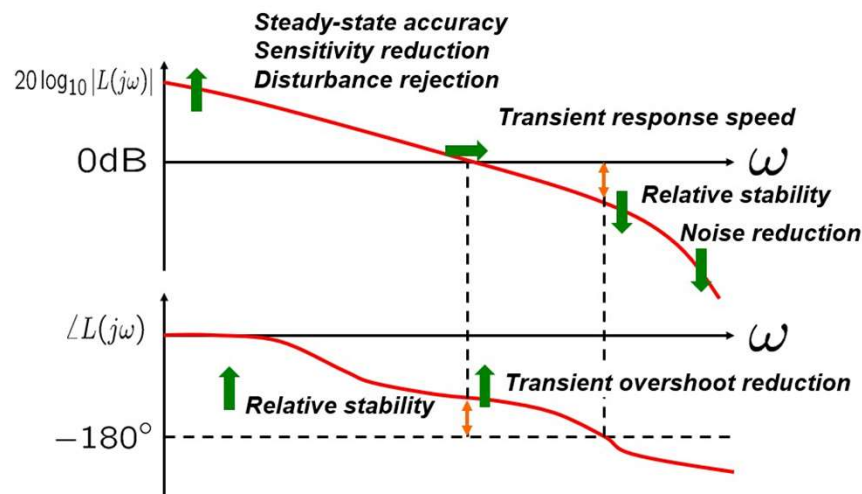
$y(t)$ tracks $r(t)$ very well at large t (or e_{ss} will decrease).



Sensitivity reduction

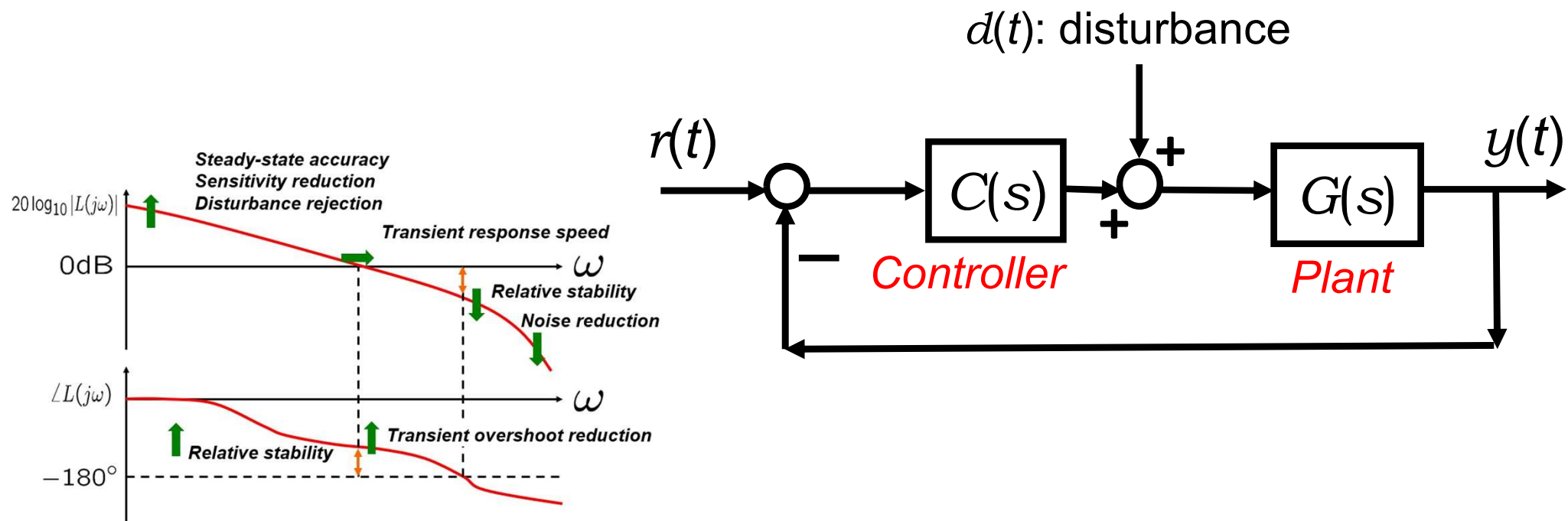
- **Sensitivity** indicates the influence of plant variations (due to temperature, humidity, age, etc.) on closed-loop performance.
- **Sensitivity function:**

$$S(s) = \frac{\partial T(s)/T(s)}{\partial G(s)/G(s)} = \frac{1}{1 + G(s)C(s)} = \frac{1}{1 + L(s)}$$

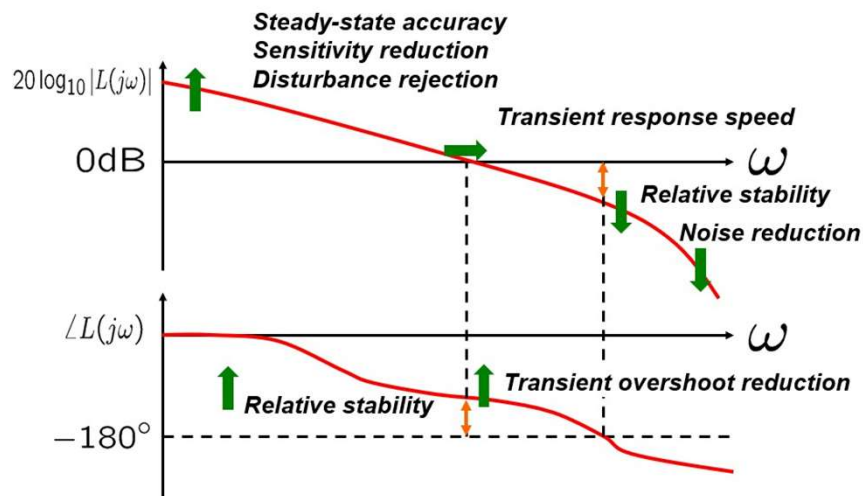
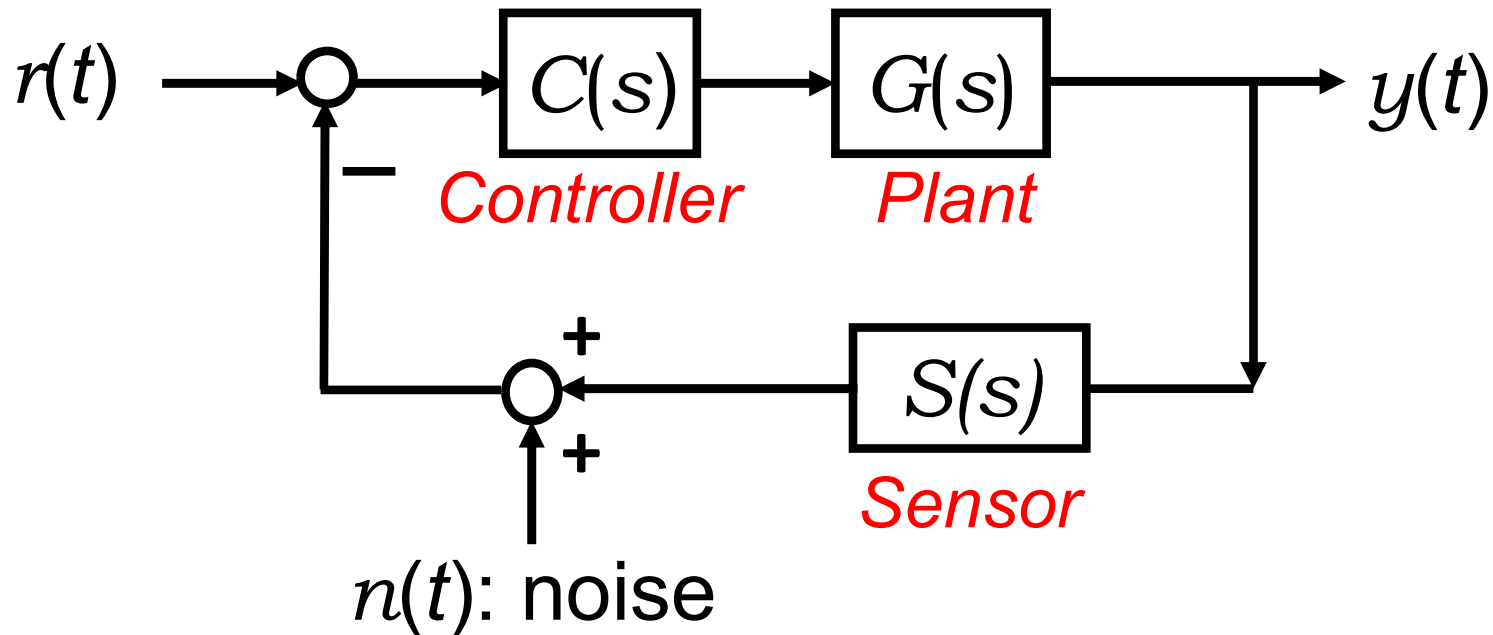


Disturbance rejection

- Unwanted signal
- Examples
 - Wind turbulence in airplane altitude control
 - Wave in ship direction control
 - Sudden temperature change outside the temperature-controlled room
 - Bumpy road in cruise control
- Often, disturbance is neither easily measurable nor easily predictable. Use feedback to compensate for it!



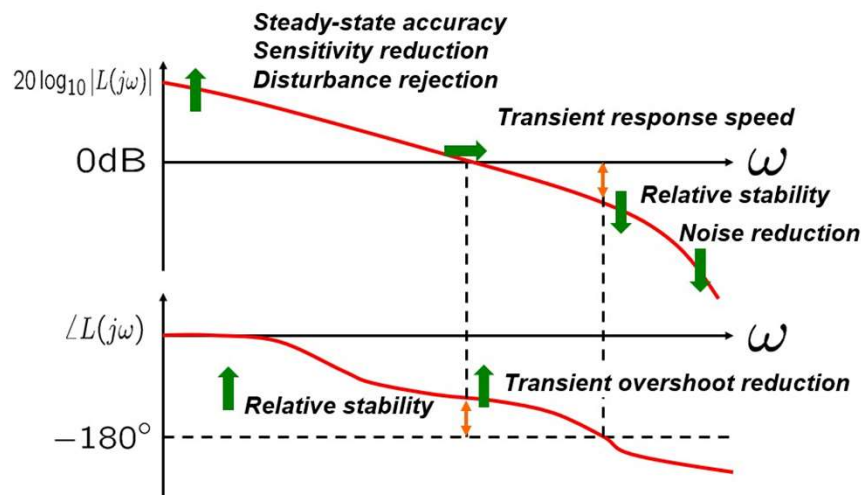
Noise reduction



The ideal goal of the noise reduction efforts: $y(t)$ is not affected by $n(t)$.

Relative stability

- We require adequate GM and PM for:
 - safety against inaccuracies in modeling
 - reasonable transient response (low overshoot)
- It is difficult to give reasonable numbers of GM and PM for general cases, but usually,
 - **PM** should be at least **45 deg**
 - **GM** should be at least **6 dB**(These values are not absolute but approximate!)
- In controller design, we are especially interested in PM (which typically leads to good GM).

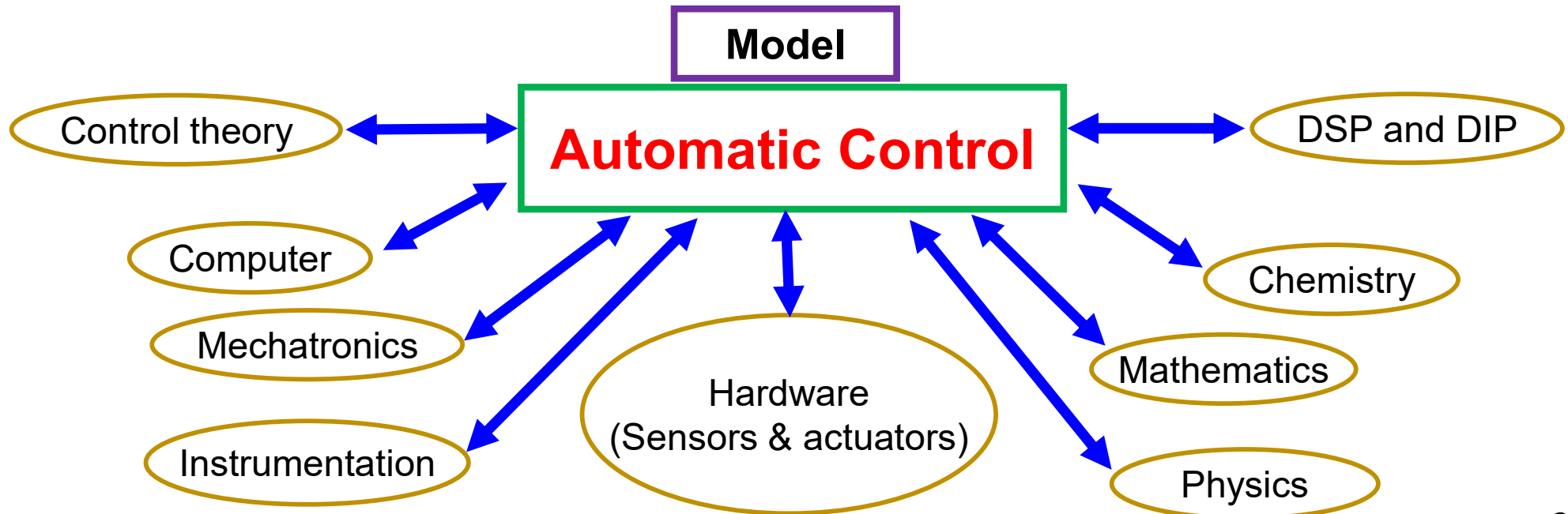


Application of systems and control in various disciplines

*Automatic control supports various disciplines!
(often called “**hidden technology**”)*

Electrical engineering
Biomedical engineering
Mechanical engineering
Chemical engineering
Civil engineering
Aerospace engineering
Environmental engineering

Integrated engineering
Engineering physics
Computer engineering
Mechatronics engineering
MEMS, Nanotechnology
Medicine, Economics, Biology



Control in automobiles

Automobile is a collection of control technologies.

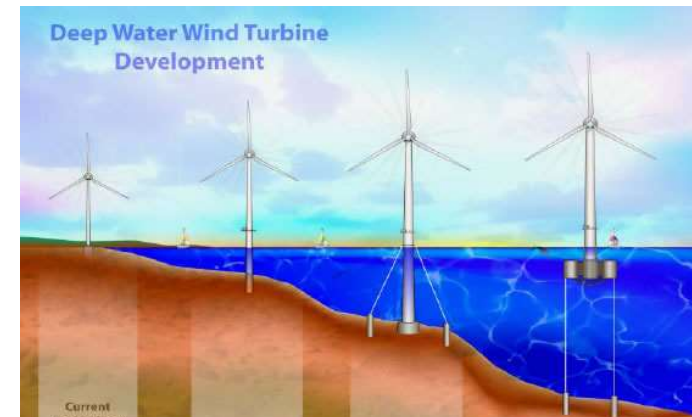
- **Vehicle stability control**
 - Antilock Breaking System (ABS)
 - Traction control
 - Active suspension
- **Energy efficiency and emission reduction**
 - Engine control (fuel injection amount and timing, spark timing)
 - Transmission control
 - Energy management of hybrid vehicles or **fuel cell electric vehicles**
- **Driver-assist system and autonomous car**
 - Adaptive cruise control
 - Automated parallel parking
 - Automatic lane following
 - Collision prevention
 - Driverless car (Tesla, Google, Mercedes-Benz, Toyota, etc.)
 - Flying vehicle (AeroMobil)

Wind turbines

- Multi-disciplinary
 - Electrical, civil, mechanical, materials, integrated, and environmental engineering
 - Dynamics (modeling)
 - Fluid dynamics (wind flow)
 - Hydro dynamics (offshore)
 - Aerodynamics (blade design)
 - Vibration (fatigue)
 - Control
 - Yaw control
 - Blade pitch control
 - Generator torque control

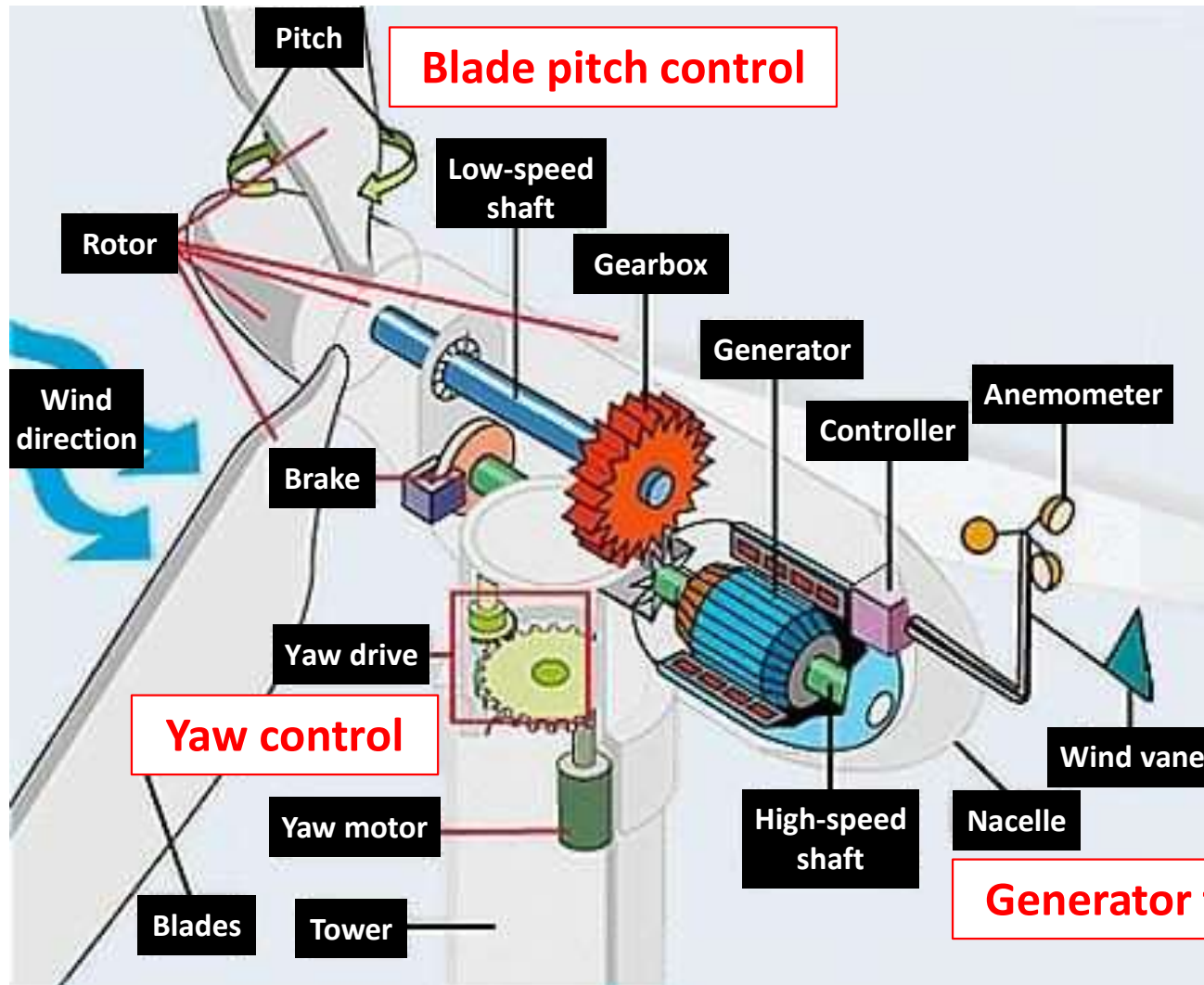


The Eye of the Wind
(60m hub height, 1.5MW)
Grouse Mountain



Onshore and offshore wind turbines
(Taken from NREL report)

Inside the nacelle of a wind turbine



(Taken from NREL report)

Control in biomedical engineering

- **Rehabilitation engineering**

- Powered prostheses (use body signals to control external assistive devices)
- Functional electrical stimulation (use external signal to control body)
 - Stroke
 - Spinal cord injuries
 - Parkinson's disease

- **Drug delivery and administration**

- Blood pressure regulation
- Blood glucose control
- Anesthesia control

Note: I cover these subjects extensively in another course that I teach at UBC. The course is **ELEC 371 (Biomedical Engineering Instrumentation)**.

- **Medical instruments**

- Smart surgical tools
- Artificial tactile sensing and haptics feedback
- Temperature and humidity regulation
- Robotically-assisted surgery
- Artificial organs (such as heart, lung, liver, pancreas, etc.)

Summary

- Examples of gain margin and phase margin
- Frequency domain design specifications
- Application of control engineering in various disciplines
- Next
 - Frequency response shaping (loop shaping) on Bode plot using Matlab for design of the following:
 - gain compensators
 - lead, lag, and lead-lag compensators